

CTW SYSTEM

First meeting

- Submit IBA
- Log them on app \$50 Bonus first 24hours
- Set up UCANPASS
- Schedule for onboarding within first 24/48 hours

Onboarding times

Monday- Fridays 11am MT or 4:30pm MT

Saturdays 11am

Post Onboarding (same day connection or within 24hours)

- Top 3-5 training calls scheduled by trainer
- 3 way message with licensing coordinator
- Primerica Academy within 7 days (CLASS FIRST, recordings if unavailable)

Trainees should be scheduled for a Field Training 101 after their first training call
- must have minimum 3 scheduled.

Field training 101 will be every Monday & Thursday at 6:30pm MT - Bakari's zoom.