



Nassau DSA Slack Guide

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Credit to Queens DSA for much of the content and all the screenshots

Welcome to Slack! Slack is an excellent tool used to connect all of our various teams and projects! That being said, Slack can be overwhelming and confusing if you've never used it before. This guide will help you discover the most useful tools and customize your Slack to get you well on your way to being a Slack Pro in no time!

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Getting Started

First things first, you can use Slack on mobile for [iOS](#), [Android](#), or Desktop in a [browser window](#) or in [an app](#). Finding what works best *for you* is imperative to becoming comfortable with Slack.

Step 1: User Profile

When you're invited to join Slack, you'll be prompted to create a user profile. Filling out this information and uploading a clear photo of yourself will help the whole team know who they're talking to and also what work you're doing for the campaign.

Edit your profile

Full name
Liza Dawson

Display name
Liza
This could be your first name, or a nickname — however you'd like people to refer to you in Slack.

What I do
Senior Brand Marketing Manager
Let people know what you do at Marketing.

Phone number
333-555-1212
Enter a phone number.

Time zone
(UTC-08:00) Pacific Time (US and Canada) ▾
Your current time zone. Used to send summary and notification emails, for times in your activity feeds, and for reminders.

Profile photo

Upload an Image
Remove photo

Annotations:

- What do you want us to call you? This is a great place to include pronouns! (points to Display name)
- Are you a part of the field team? The campaign manager? Adding your area of expertise within the campaign helps us find and locate the volunteers best suited for the job! (points to What I do)
- Clear photo of just your face so we know who we're talking to! (points to Profile photo)

Buttons: Cancel, Save Changes

If you need to make changes to your profile, you can do so at any time by going to your user preferences (detailed below).

Step 1: Locate this drop down menu in the top left hand corner (desktop) to edit preferences and profile

Step 2: Click here, then this window should open on the right side of the screen.

Step 3: Click here to make edits to your profile

The image shows a desktop Slack interface on the left and a mobile app interface on the right. In the desktop view, the user's name 'Kara McCurdy' is in the top left, and a dropdown menu is open showing 'View profile' highlighted. In the mobile app view, the 'Edit Profile' button is highlighted in the top right corner of the profile screen.



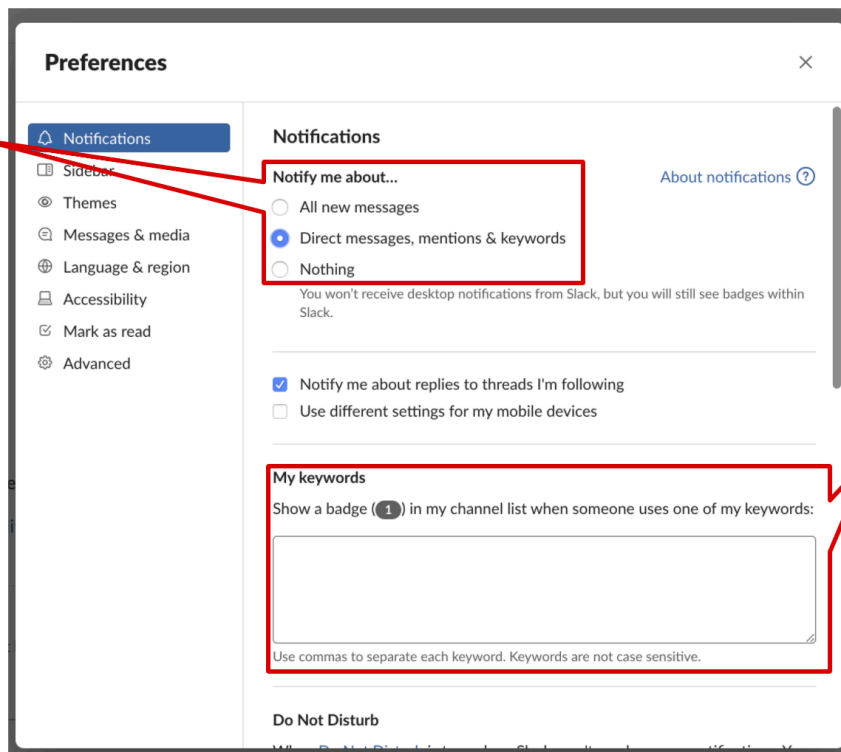
Step 2: Welcome to Slack!

Once you've completed your profile, you should be taken to the Nassau DSA Slack. There is a lot of jargon associated with Slack, and we'll get there in a minute. Before we do, let's finish your set up in layman's terms.

Step 3: Customizing your workspace

Now that we know who you are and how you're helping us, you're ready to let Slack help *you*. An inundation of notifications of busy conversations can be overwhelming. Preventing that is easy by customizing your workspace. [See more about notifications.](#)

Toggle between these settings until you find something that works best *for you*. I find that the middle setting is the best for me!



You'll be notified any time somebody uses a keyword you have on your list.

Finding Your Way Around

Slack Jargon: Channels, Mentions, and more

There are a few main keywords you'll need to familiarize yourself with to get the most out of Slack. The more you use Slack, the more you'll understand it.

Channels

Think of "Channels" as synonymous with "conversations," or big topic-focused group chats. When you join the Nassau, you'll be automatically added to a few different channels. The channels within our Slack group will be listed on the left side of the screen. You're welcome and encouraged to join as many channels as you want. Channels are a great way to communicate with teams, coordinate project management, and reach out to large groups of people at once.



The screenshot shows a Slack workspace for 'RotiAndRoses' with user 'Kara McCurdy'. The left sidebar contains navigation options: Threads, Mentions & reactions, Drafts, Saved, Channel browser (selected), People, Apps, Files, and Show less. The main area is the 'Channel browser' showing a search bar and a list of channels. Two channels are highlighted with red boxes: '#all-volunteers' (17 members) and '#community_cooking-and-recipes' (17 members). A red arrow points from the '#all-volunteers' channel to a 'Details' panel on the right. The 'Details' panel for '#team_web-design' shows a 'Preview' button (circled in red), 'Join', 'Find', and 'More' buttons. Below these are sections for 'About' (Description: 'Members of our website design team can chat about ideas, tasks, and deadlines. Other volunteers can voice opinions and make their ideas known as well.'), 'Created on March 31, 2020', 'Members' (2), 'Pinned Items' (0), and 'Shared files'.

Click on a channel to expand its details on the right side panel of the screen

"Preview" a channel to see what's going on in there before deciding to join

You can find the type of channel or what a channel is all about by looking at the first part of the name: #wg_, #cm_ just to name a few.

Our public Slack channels are as follows:

- **#slack-help** - One stop shop to ask questions about the Nassau DSA Slack workspace. If you are looking for a specific channel, or questions about where to post something, or how to post a poll or gif
- **#general** - For any general chapter updates from chapter members, steering committee officers and working groups/Committees.
- **#off-topic** - For anything that doesn't fit in other channels and for non-DSA or lighthearted discussion.
- **#red_petals** - The chat for DSA members interested in contributing and adding to the chapter newsletter.
- **#solidarity_events** - Place to post any events you would like to invite Nassau DSA members to that don't overlap with any of the current working groups or committees. These events should be related to the mission of DSA such as labor, etc.
- **#swoletariariat** - Nassau DSA chat for health and exercise discussions.
- **#teach-in** - For discussions related to upcoming teach-ins
- **#upcoming-events** - Automatic updates about upcoming chapter meetings appear here.
- **#reading-group** - For any updates regarding reading group meetings or suggested readings for chapter members.

Our Committee specific channels are:

- **#cm_agenda** - Chat for agenda committee participants
- **#cm_communications** - Chat for communications committee participants
- **#cm_electoral** - Chat for electoral committee participants,
- **#cm_finance** - Chat for finance committee organizers
- **#cm_membership** - Chat for membership committee organizers
- **#cm_politicaleducation** - Chat for political education organizers
- **#cm_social_ism** - Nassau DSA chat for events

Our Working Group specific channels: get updates between WG meetings



- **#wg_immigrant_justice** - Chat for immigrant justice organizers
- **#wg_healthcare** - Chat for healthcare organizers
 - **#comms_healthcare_campaign** - Chat for healthcare social media organizers
 - **#tactics-healthcare-campaign** - Nassau DSA Healthcare committee chat for tactics to further the campaign for universal healthcare.
- **#wg_housing** - Chat for housing organizers
- **#wg_protest** - Chat for protest organizers
- **#wg_ecosocialism** - Chat for eco-socialist organizers
- **#cm_mutual-aid** - Chat for anything related to mutual aid
 - **#cm_mutual-aid-gardening** - Chat for mutual aid gardening subcommittee organizers
 - **#cm_mutual-aid-agenda-committee** - Chat for mutual aid agenda sub-committee organizers
 - **#cm_mutual-aid-organizers** - Chat for mutual aid organizers
 - **#cm_mutual-aid-comms** - Chat for mutual aid communication organizers
 - **#cm-mutual-aid-social-media** - Chat for mutual aid social media organizers
 - **#cm_mutual-aid-finance_fundraising** - Chat for mutual aid finance/fundraising subcommittee organizers
 - **#cm_mutual-aid-food_projects** - Chat for mutual aid food projects subcommittee organizers
 - **#cm_mutual-aid-intake** - Chat for mutual aid intake subcommittee organizers

Some discussions may be relevant to multiple channels - but please try to keep the discussion in one channel (preferably the most specific one). If you'd like to draw eyes to the discussion, feel free to post in other channels to direct people to check it out.

You can easily toggle between channels that you're a part of in your left toolbar panel and "star" a favorite or frequently used channel by right-clicking on the channel you wish to star.

A screenshot of the Slack interface. On the left, there's a sidebar with two sections: "Starred" and "Channels". The "Starred" section contains the channel "# all-volunteers". The "Channels" section contains a list of channels: "# community_cooking-and-reci...", "# community_tiktoks", "# help_campaign-info", "# help_slack", "# help_tech-support", "# project_buildingbloc", "# project_phonebankin", and "# random". A red box highlights the "Starred" section with the text "Your starred channels will appear here". Another red box highlights the "Channels" section with the text "All of the channels you belong to appear here." A third red box highlights the "# help_slack" channel, with a callout box saying "To add a favorite/important channel to your starred channels list, simply right-click the channel, and select 'star channel'". A right-click context menu is open over the "# help_slack" channel, showing options: "Star channel" (highlighted in blue), "Mute channel", "Leave channel", and "Additional options" with a right arrow.

If you'd like to add a channel, reach out to Admins in the #slack-help channel!

Mentions

If you need to get one person's attention, you can "mention" them in a message by prefacing their name with the @ symbol. For example:



New

- Megan (she/her)** 12:27 PM
hey hey, is this where I'll post if I have questions during tonight's phone banking?
- Aaron Taube** 12:30 PM
yes!
- Catie** 1:05 PM
was added to #project_phonebanking by Genna.Goldsobel, along with 4 others.

Hey **@Aaron Taube** I'm excited to phone bank for Zohran tomorrow!!

Use the @ symbol to tag a member of the channel and let them know you're talking to them specifically

Aaron Taube
Ansley Pentz
Not in channel

If you try to reach out to somebody who is a part of Roti & Roses Slack, but not part of the channel, you'll be notified like this

If you need everybody's eyes on what you have to say, you can use "@channel" which will notify everybody who has their mention notifications turned on. We recommend and urge you to use this **sparingly**.

Threads

Threads keep discussions in Slack organized. They let you ask questions, add context, or give feedback on a specific message, all without disrupting a conversation's flow. A thread will remain connected to its original message, and only those that have contributed to it or who are following it will be notified of new replies.

Yesterday

Kara McCurdy (she/her) 4:31 PM
@Genna.Goldsobel do we want facebook events for every single
5 replies Last reply 23 hours ago

This means there is a "thread" to this comment!

When you click on a thread, something like this will expand in the right side panel of the screen

Anybody within the channel can comment on the thread- not just the tagged person/people

You can view the thread via this button

Thread
#project_phonebanking

Kara McCurdy (she/her) Yesterday at 4:31 PM
@Genna.Goldsobel do we want facebook events for every single phone banking shift?

5 replies

Kara McCurdy (she/her) 24 hours ago
alternatives to this would be one per day, saying like "join us to phonebank anytime between 11-8pm"

Kara McCurdy (she/her) 24 hours ago
or maybe not because of the field leads/training (edited)

Aaron Taube 24 hours ago
I think you can just do one a day bc right now Genna is covering when people sign up

Kara McCurdy (she/her) 24 hours ago
on it, thanks!

Genna.Goldsobel 23 hours ago
Yes plz!



Pinned Items

Important messages can be pinned to any conversation for easy reference. Pinned items are stored in the **Details** section and are accessible to all members of a channel or direct message. Pinned messages are important and should be checked when you join a new channel.

The screenshot shows a Slack channel named **#help_slack** with 12 members and 1 pinned item. A message from Kara McCurdy (she/her) is pinned, dated 31st, and contains a video link. The right sidebar shows the **Details** panel for the channel, which includes sections for About, Members (12), Shortcuts (0), Pinned Items (1), and Shared files. Red boxes and callouts provide instructions: one points to the pinned item icon in the top bar, another points to the 'i' icon in the top bar, a third points to the 'Pinned Items' section in the details panel, and a fourth points to the 'More' menu icon in the top bar.

#help_slack ☆
12 1 Slack questions and suggestions

This tells us there is a pinned item in this channel

Click here to open the details panel on the right side of the screen

Click here to expand and view the pinned items

Details
help_slack

About >

Members 12 >

Shortcuts 0 >

Pinned Items 1 >

Shared files >

Direct Messages

Although most discussions in Slack happen in channels, direct messages work well for one-off conversations that don't require an entire channel to weigh in. Direct messages (DMs) are smaller conversations outside of a channel, between you and up to eight other people. You can find them in the left-side navigation panel.

Learn More

This was meant as a starter guide, but there is a wealth of information about Slack just waiting to be absorbed.

Slack themselves have tons of helpful articles with visual aids to walk you through common issues and questions: <https://slack.com/help/categories/360000049043>

You can also find a myriad of video tutorials on Youtube, a few of which have been listed here:

[Slack Overview](#)

[Channels Deepdive](#)

[Slack for Mobile](#)

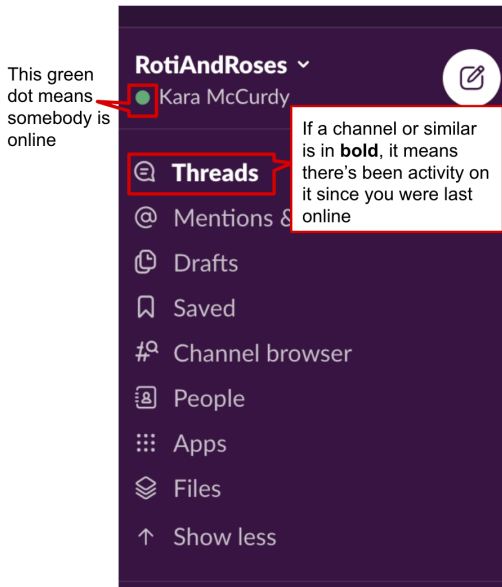
[Sharing Files in Slack](#)

[Searching in Slack](#)

[Managing Notifications](#)



Other Tips & Tricks



Security & Privacy on Slack

If you are not comfortable posting your message to a public internet forum with your name attached, do not post it in the Nassau DSA Slack. If the message or discussion is sensitive, then we recommend using Signal. Slack is supposed to be used for comradely conversations, organizing, discussing future meetings, the news of the day. Slack is not to be used for casual non-political talk, posting business/self promotional stuff, things not relevant to socialist organizing.

To join the Nassau DSA Slack, please email us at nassaucountydsla@gmail.com.

Currently the Steering Committee are acting as moderators for this workspace. If you have additional questions or concerns, please reach out to one of us!

Discussion Guidelines:

- Slack Admins include Steering Committee (SC) members and the chapter Harassment & Grievance Officer(s). If you need an admin's attention, you can direct message one of them (direct messaging can be done by finding the user in the list below the channel list). The admin(s) you DM will respond as soon as they can. They may take action immediately or investigate further, and they will update you with actions taken if appropriate.
 - Current Steering Committee members include: Anne Flomenhaft, Austin Lynch, Eliot Friedman, Simran Nanda, Charles Nieves and Jamie Diamond
- Actions available to Admins are the following (in order of severity):
 1. Public warning to group of users via post in discussion
 2. Private warning to user via DM or email
 3. Private warning to user via DM or email *and* request the user remove their own post
 4. Private warning to user via DM or email *and* request the user take a week break from posting in the Slack (after deliberation with other admins)
 5. Private warning to user via DM or email *and* removal of post (after deliberation with other admins)
 6. Public warning to users via post, *and* removal of discussion (after deliberation with SC for future moderation)



7. After repeated infractions or an action in clear violation of Nassau DSA code of conduct, removal of user from Slack altogether and post the reasoning publicly. (after deliberation with and notification by SC for future moderation)

Offenses and violations of the Code of Conduct will result in consequences which may include: a mediation with the Grievance Officers; an education and accountability process; a restorative justice process; suspension from the local chapter; expulsion from the local chapter.

If you have a concern about an admin, you can DM another admin or you can file a formal grievance by emailing the Nassau DSA Grievance Officers at nassaudsaGO@gmail.com