

Evergreen - Cataloging Interest Group
07/12/2022 @ 2:00pm (Eastern)

MEETING LINK https://global.gotomeeting.com/join/468490533 To dial in by phone: United States (Toll Free): +1.877.309.2073 Canada (Toll Free): +1.888.455.1389 Conference ID: 468-490-533 # The call will be recorded. (See event policy) Please see the updated wiki for more information.	<i>Organizing Committee:</i> - Galen Charlton, Equinox - Kate Coleman, Jefferson County Library (MO) - Elaine Hardy, PINES (GA) - Mary Llewellyn, Bibliomation (CT) - Andrea Buntz Neiman, Equinox - Kathryn Nesbit, Forsyth County Library (NC) - Janet Schrader, Retired from C/W MARS (MA) - Elizabeth Thomsen, NOBLE (MA) - Jennifer Weston, Equinox -- Facilitator
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BRIEF AGENDA

Eastern Time

2:00 - 2:10 pm	Welcome & General Updates Standing Agenda Items
2:10 - 2:20 pm	Demo: PaILS Custom Group Holds Pennsylvania Integrated Library System (PaILS) Elizabeth Davis, Support & Project Management Specialist Christina Thomas, Scranton Public Library/Lackawanna County Library System
2:20 - 3:00 pm	Evergreen Conference Review Open Discussion

FULL AGENDA

I. Welcome & General Updates

- Welcome & Announcements
 - [Wiki](#) work in progress; work-session later this month; contact Jennifer to volunteer
- Evergreen Release Notes and Resources
 - Release Notes:
 - [3.9.0](#) *released 04/29/22*
 - [3.8.1](#) *released 05/24/22*
 - [3.7.3](#) *released 05/24/22*
 - [Tabular Release Notes](#) (*updated with all latest releases*)
 - [Latest Releases](#) on wiki by series: 3.9.0 – 3.8.1 – 3.7.3 -- 3.6.5 -- 3.5.5
 - [Evergreen Official Documentation](#)
 - [Community Demo Servers](#) (demo server available for version 3.9.0)
- Authority-Fest follow-up in August
 - Mike Rylander joining regular August Cat IG meeting on Aug 9

II. Celebrations

- New Releases!
- Successful 2022 Evergreen Online Conference and Authority-Fest!
- Planning for 2023 in-person Evergreen Conference!
Hosted by C/W MARS in Worcester, MA in April 2023

III. Catalogers Connect!

[Community Calendar](#) - check for upcoming meetings - subscribe to [Group Mailing Lists](#)

Group	Regular Meeting Schedule	Next Meeting
Acquisitions Interest Group	2nd Wednesdays at 3pm Eastern	July 13, 2022
Bug Squashing & Feedback Fest	Last Bug Squashing week: April 4-8, 2022	July 25-29, 2022
Development Meetings	2nd Tuesdays at 3pm Eastern	July 12, 2022
Documentation Interest Group	1st Thursdays at 2pm Eastern	August 4, 2022
New Developers Group	3rd Wednesdays at 3pm Eastern	July 20, 2022
Outreach Committee	1st Wednesdays at 2pm Eastern	August 3, 2022
Reports Interest Group	Last Wednesdays at 2pm Eastern (<i>now monthly!</i>)	July 16, 2022
Student Success Group	Irregular	watch for announcement

Community Activity:

- **Evergreen Conference Interest Group Meetings**
 - Acquisitions IG ([notes](#))
 - DIG ([lightning talk slides](#))
 - Reports IG ([notes](#))
 - System Admin IG ([notes](#)) – meets annually
- **DIG:** Format change announcement – now meeting by videoconference every month
- **Outreach Committee:** Hack-A-Way Dates Survey: <https://forms.gle/DixP8MxbuwiDKqr79>
(will be online event and include documentation efforts)

IV. Launchpad Bugs (*Standing Agenda Item*)

- Links to current bugs - -- see [comprehensive list](#) of tags and [wiki](#) for more quick links
 - [new](#)
 - [cataloging](#)
 - [staffcatalog](#)
- Discuss: Bug #[1975879](#) - Angular Holdings Editor does not allow you to edit owning library
 - Input needed (for adding or editing holdings to change the owning lib for a call number) -
note previous editor did not propagate owning lib changes to circ lib

- Scenario 1: If “Change Circ Lib when Owning Lib Changes” preference is not set, then ignore copies and update the call number (pref new in 3.8.1)
- Scenario 2: Change preference is set, update the circ lib on the copies selected
- Discussion – General Agreement that circ library should be changed to match owning library for all copies when call number owning library is changed – without considering the new preference; Jennifer will add note to bug.

V. PROGRAM

A. Demo: PaILS Custom Group Holds

Pennsylvania Integrated Library System (PaILS)

Elizabeth Davis, Support & Project Management Specialist

Christina Thomas, Scranton Public Library/Lackawanna County Library System

Link to custom patron automatic holds form for specific authors: lclshome.org/authorautomaticholds/

B. Evergreen Conference Review

- Conference [Survey](#) open for responses through July 15
- Links to Conference Material
 - [Conference Presentation Slides and Session Notes](#)
 - Posted to Program Descriptions page on conference website
 - Videos will be posted on same page – coming soon
 - [Cataloging Interest Group Annual Meeting Notes](#)
 - Item Buckets discussion
 - Parts development
 - Authority-Fest: [Slides](#) and [Notes](#)
- Spotlight for Continued Review
 - [New Feature Highlights for 3.8 and 3.9](#) by Ruth Frasur and Andrea Buntz Neiman
 - Imagining the Future of Collection Development (and a cataloging dashboard): A Roundtable Discussion with Rogan Hamby and Jennifer Weston ([slides](#) and [notes](#))
 - Bring to Cataloging Interest Group to keep refining
 - Turn into something actionable
 - Expand involvement beyond Cat IG – maybe Hackaway
- **Community Feedback:**
 - > Plug for Authority-Fest; easily could have been 4 hours – got into details the last 20 minutes and could definitely use more time to discuss how they work; suggestion from session was to hold a similar event with the conference each year
 - > Major Theme: Regex and how this would be a good training topic for streamlining
 - > RDA & RDF / BIBFRAME discussion; how to get started to talk about topics
 - Suggestion for LC introduction – Jennifer will explore
 - > MARCedit Training – explore training with Terry Reese
 - > Cataloging content was thin this year – not enough to draw catalogers

- > Reports for Catalogers
- > Kate's presentation was great! To show how important cataloging really is
Would be a good standing session!!

C. Continuing Cataloging Projects

- Authorities Working Group – *see notes above; resume discussion in August*
- [Angular Staff Catalog Discussion Notes](#)
(mostly added to Cat IG wiki on [Angular Staff Catalog](#) page)
- [Holdings Template Bugs & Wish List](#)

D. General Discussion

Open Forum for questions/discussion

Next Cataloging Interest Group Meeting: Tuesday, August 9, 2022 at 2:00pm ET