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Sources of information: Funder website, Guidestar, 990, GrantAdvisor, LinkedIn, Facebook, Other Social Media, AI search

Funder Name:	
EIN:	
Address:	
Phone: Email:	
Website:	
Contacts:	
Trustees:	
Funding Interests:	
Geographic focus:	
Population focus:	
Total Assets:	
# of Grants Given:	
\$ of Total Grants:	
Award Ranges:	
Deadline(s):	
Application Info:	
Other Info	

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GRANT FUNDER FIT MATRIX					
Consideration	0-1 Poor	2-3 Neutral	4-5 Positive	Item Score 0-5	Notes
1. Do we have a relationship?	No		A solid relationship		
2. Have they funded us before?	No (or yes and we messed up)		Yes, repeat support		
3. Do they fund our geographic area?	Never or seldom		They PREFER our area		
4. Have they funded similar organizations?	No		Yes, many of them		
5. What is the funding range?	Mostly small		A variety, based on needs		
6. Do we have connections with trustees?	Never heard of them		Great relationships		
7. What are the demographics of the trustees?	Poor alignment with our leadership		Excellent alignment with our leadership		
8. How accessible is the organization?	Hard to contact		Has excellent staff that are responsive		
9. What is the grant proposal process like?	Can't determine or very difficult process		Well documented and logical process		
10. Are deadlines manageable?	No information or deadlines are restrictive		Clear deadlines		
11. Are they rated on Grant Advisor?	Wow - it looks like they are sadistic philanthropists		Great rating		
12. Do they have a website?	No - they are phantoms		Excellent website with lots of information		
13. Do they limit repeat grants?	Yes, can only get one grant		No, often provide annual grants to organizations		
14. Will they fund general operations?	No - only fund one-time efforts		Yes, open to giving general funding		
15.					
[as you use this form, you will begin to identify the range of points that are acceptable to you] TOTAL POINTS					
Rank Decision:		Nope or 1-3	NOPE	1	2
				3	

Notes: