

Common Systems Trello - Documentation

How to Navigate Trello

The ORCID integration status of commonly used software systems can be found in the [Common Systems for ORCID Integration](#) Trello board. If you have any questions or are using a system that is not included on the board, please contact orcidus@lyrasis.org to request more information.

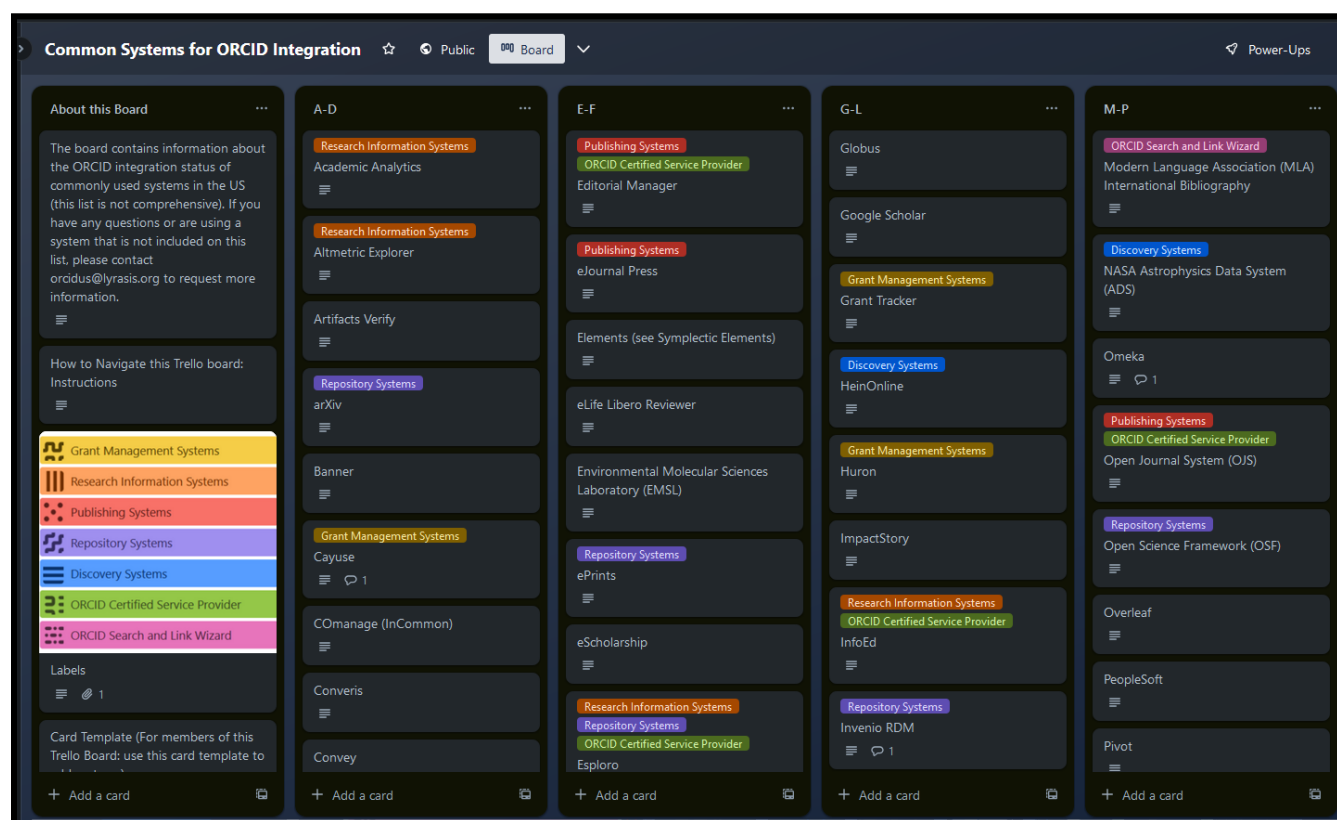


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Purpose - Common Systems Trello

The ORCID US Community has moved the Common Systems for ORCID integration to a Trello board to help members and organizations better keep track of ORCID functionality in software systems that are or could be integrated with the ORCID API. The ORCID US Community has chosen to move to Trello for a few reasons:

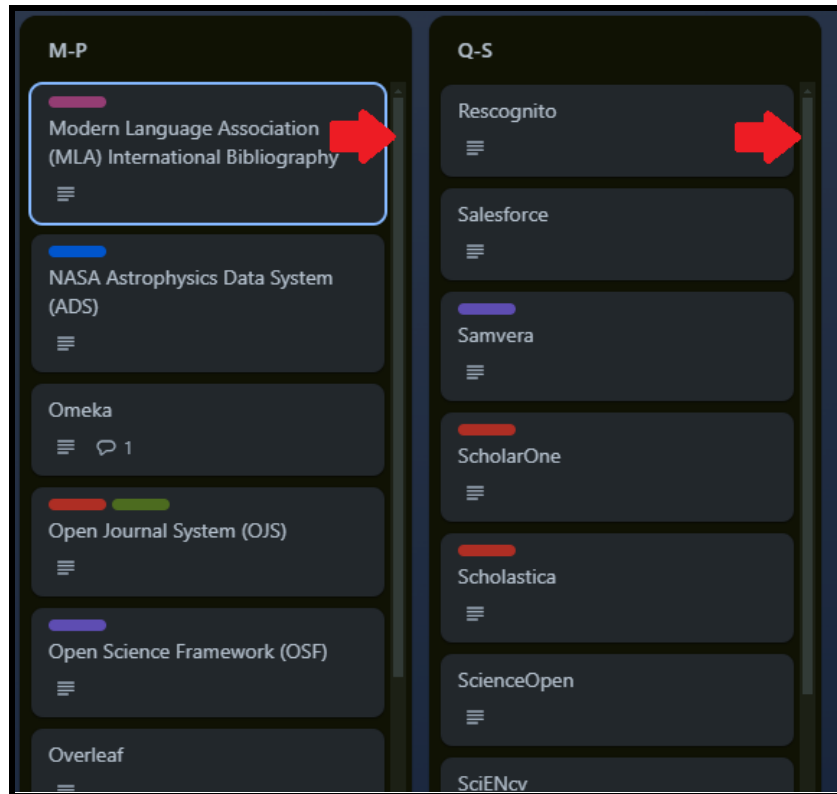
1. The list of common systems is better organized and easier to navigate
2. Users can search and use filters on the list to better find the information they need
3. This list can be better maintained by ORCID US Community staff and is open to contributions and use from all ORCID consortia, making the information more up-to-date and reliable for ORCID users around the globe

The [Common Systems for ORCID Integration Trello Guide](#) is documentation for users unfamiliar with Trello. This documentation is not comprehensive of everything Trello can offer, but contains information that will be valuable to users who wish to navigate the [Common Systems for ORCID Integration](#) Trello board.

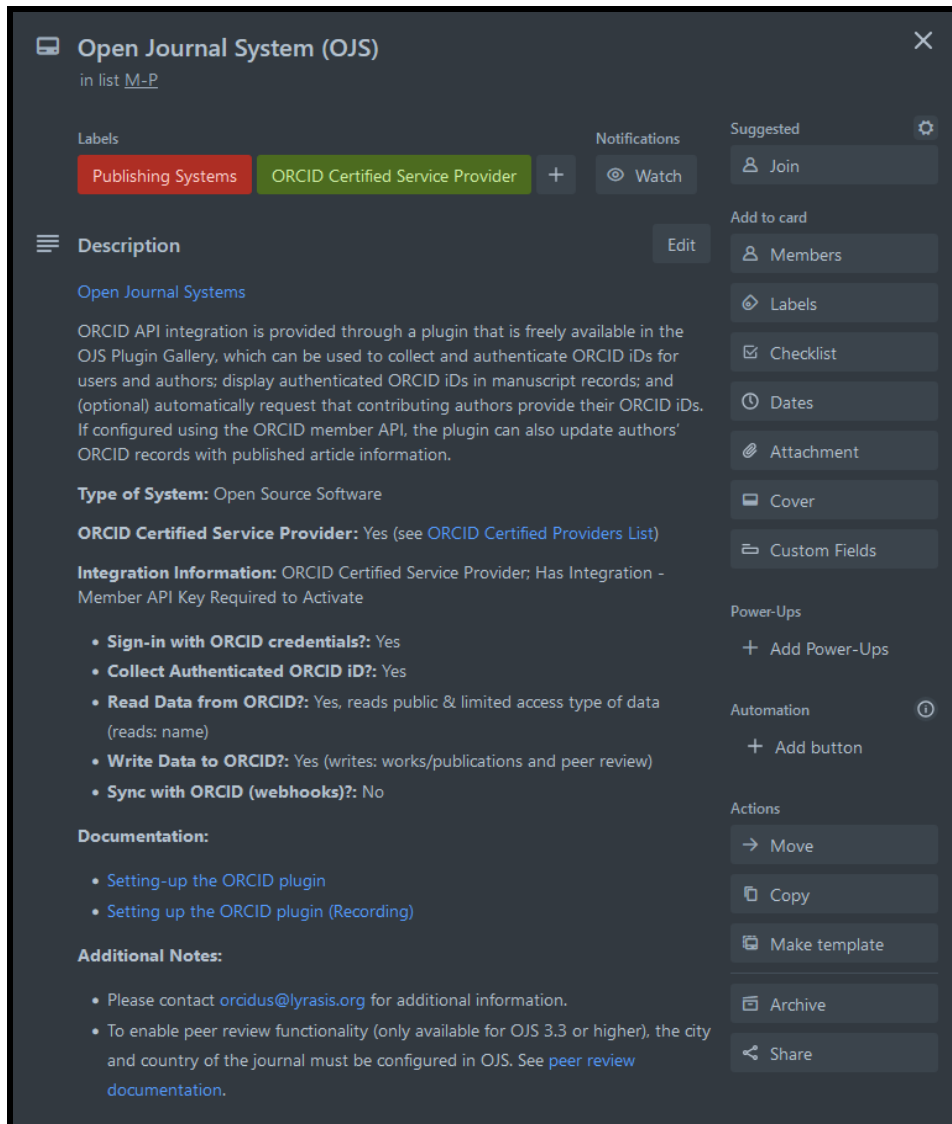
For users who wish to learn more about Trello beyond what is disclosed below, Trello provides a [Getting Started with Trello guide](#) on their website.

Trello Cards

On the Common Systems Trello, the common systems are separated into lists alphabetically by name. Within these lists are cards with the name of each system. If you don't immediately see the system you are looking for in one of these lists, there is a scroll sidebar on the right of each list that you can use to find more systems in that list.



Clicking on the card opens the card and shows all the information about that system. For example, the below image is the [Open Journal System \(OJS\) card](#):

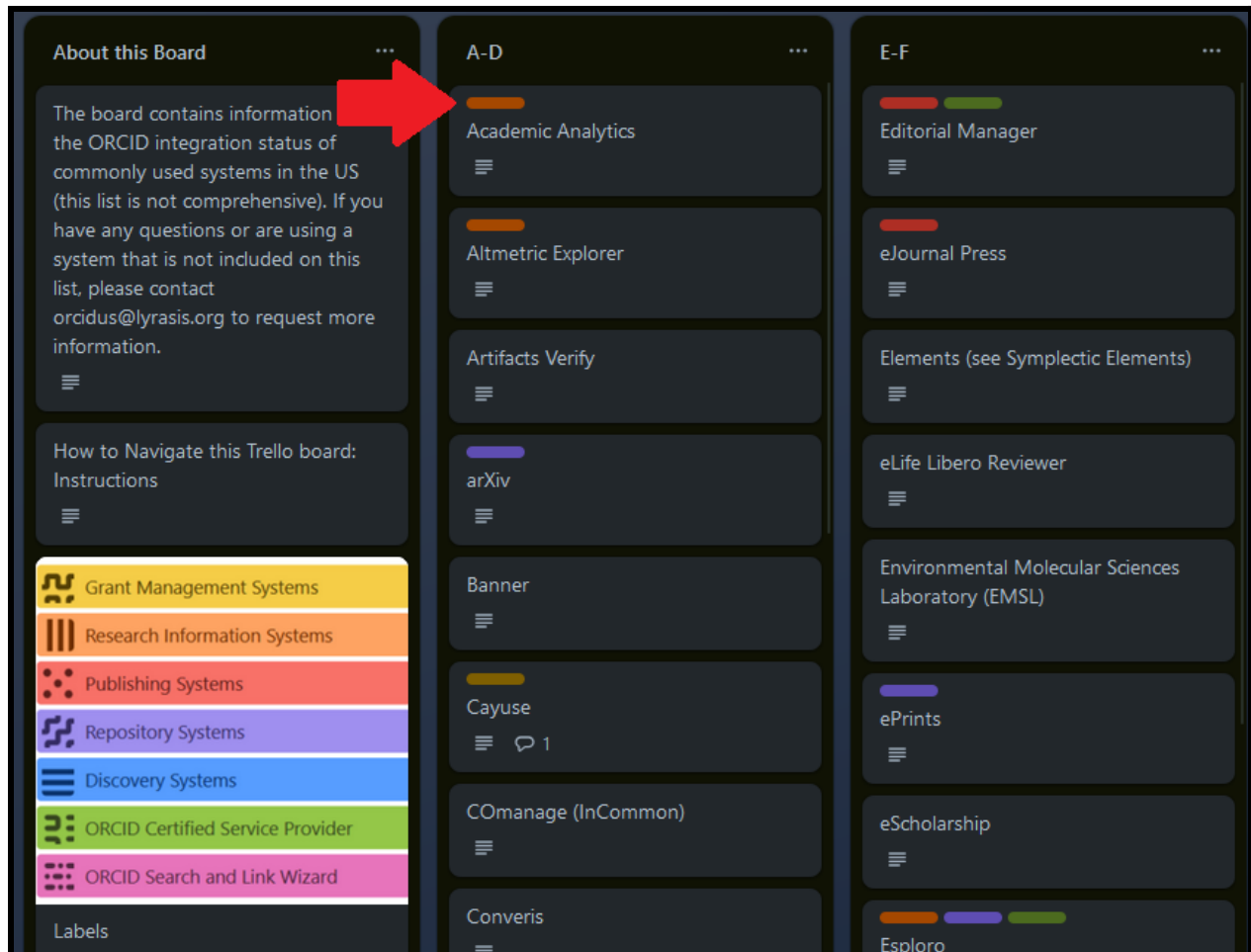


These cards contain:

- A link to the system's website
- A description of the system and its ORCID integration status
- The type of system (open source vs vendor)
- Detailed information about the functionality of the ORCID integration
 - Can users sign-in to the system with their ORCID id?
 - Does the system collect ORCID iDs?
 - Can the system Read Data from ORCID?
 - Can the system Write Data to ORCID?
 - Does the system use webhooks?
- Documentation on the system's ORCID integration
- Additional notes about the system and contact information for the ORCID US Community

Labels

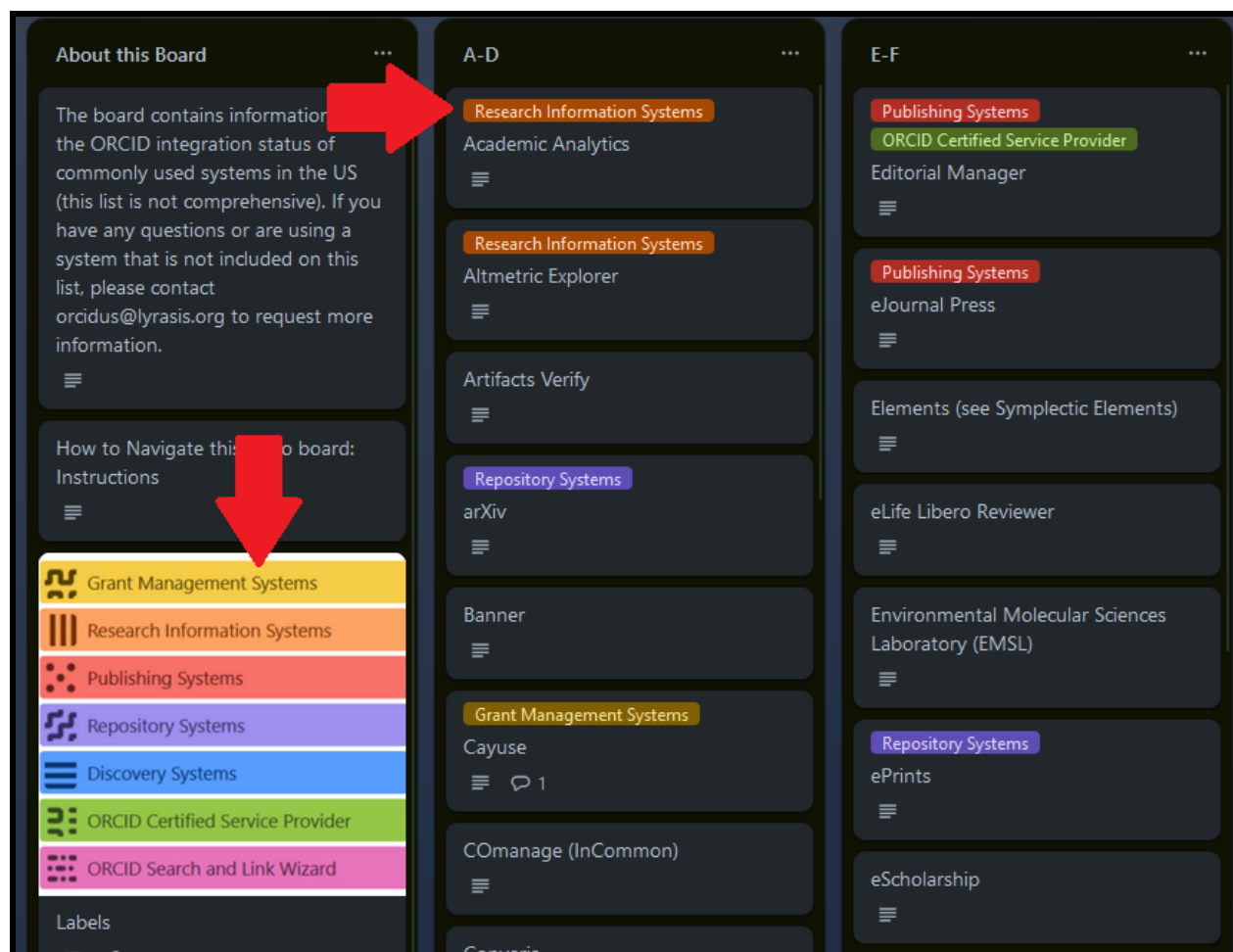
Each Trello card contains a colored label, as demonstrated in the below image. This label corresponds to the type of software system.



Software System Types:

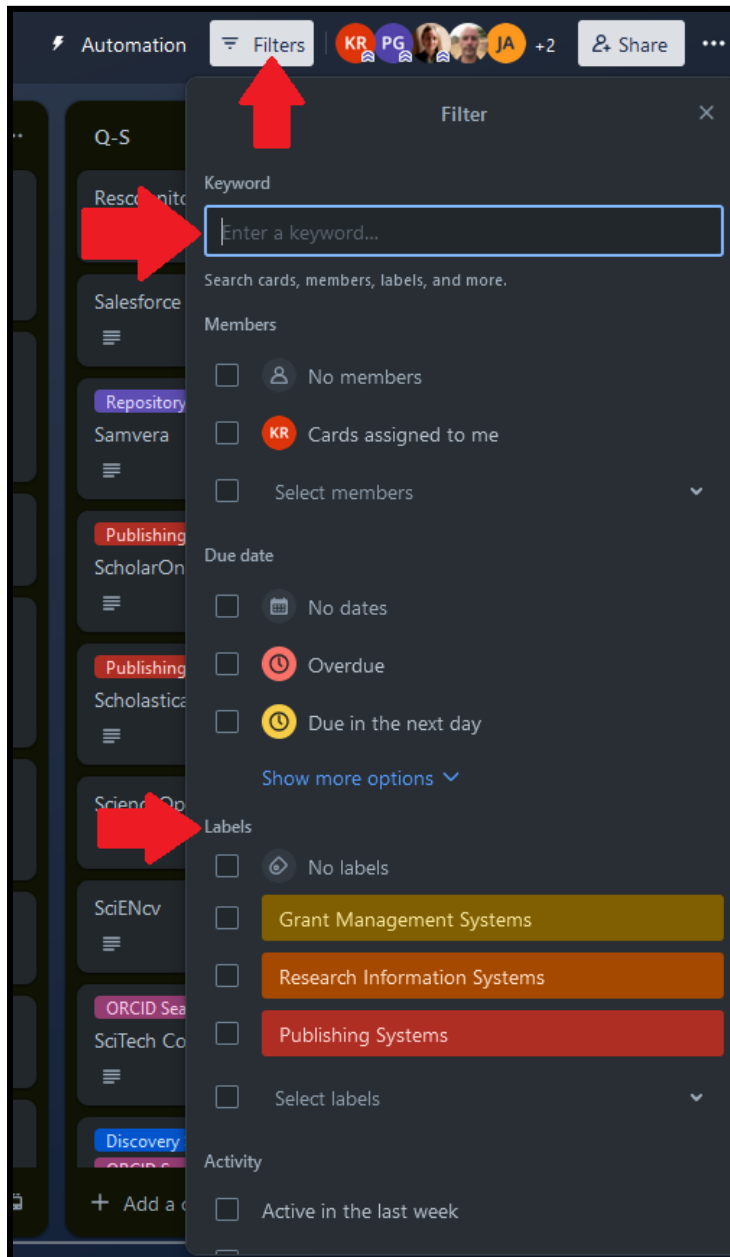
- Grant Management System
- Research Information System
- Publishing System
- Repository System
- Content Database
- ORCID Search & Link Wizard
- ORCID Certified Service Provider

Clicking on the colored label will expand all the labels to show the label's title, as demonstrated in the below image. This title matches the Software System Types which are posted on the sidebar on the Trello Board, making it easier to navigate through the Trello board.

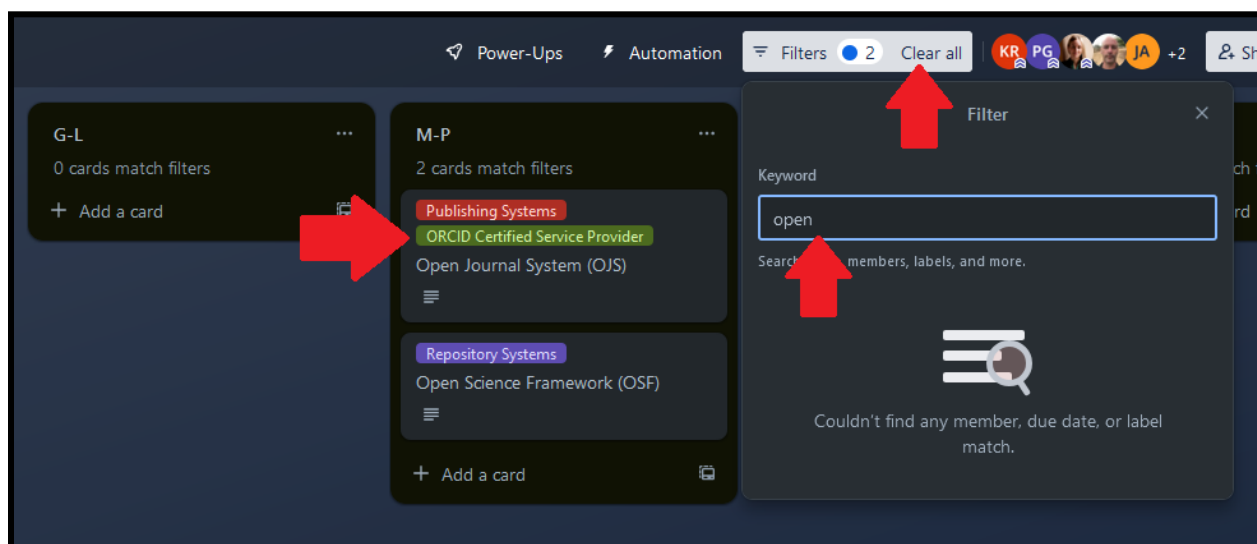


Filters

Trello also allows users to filter their results to more easily find what they are looking for. In the top right corner is a “Filters” option. Clicking on this will open a drop down section, as demonstrated in the below image.

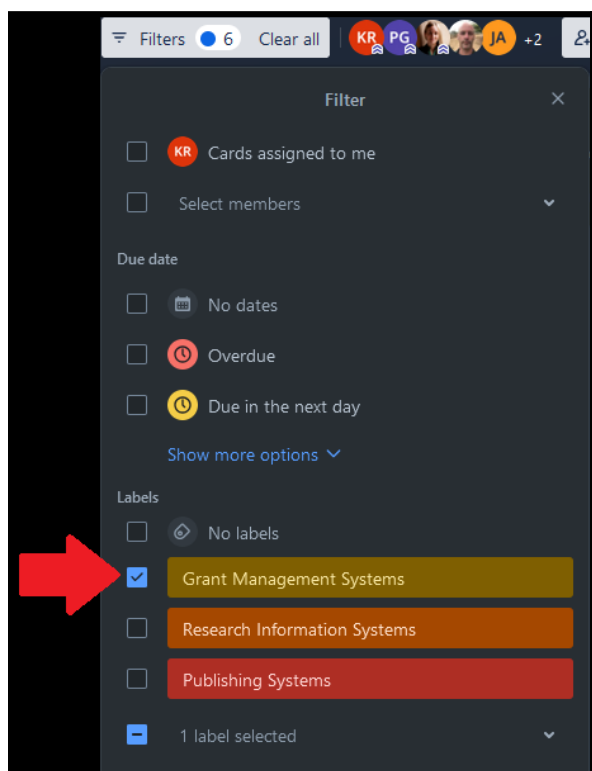


The first option is to search via keyword. Users can search by software system name for the system they are looking for. This will narrow the results in each list.

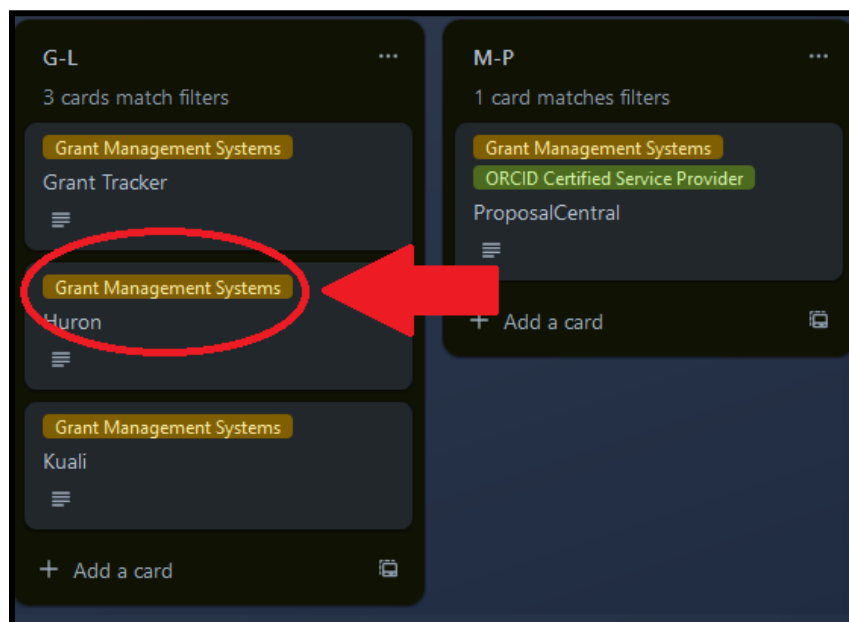


As you can see in the above image, the keyword “open” has narrowed the list of results to include Open Journal System (OJS) and Open Science Framework (OSF). You can clear your filters at the top of the screen by clicking “clear all”.

Users can also filter by label in the Labels section. Click on the box beside the label that you want to filter by, and this will narrow the results in each list by software system type.



In the above image, “Grant Management Systems” has been selected as the filter. This has narrowed the results, as shown in the below image, to include only “Grant Management Systems”, such as Huron.



If you don't find the software system type label you are looking for, click on the “Select labels” drop down arrow. This will open the full list of labels, as demonstrated in the below image.

