Austin and Max

Capital Talks: Markets Podcast Episode 70

7/21/25

Sources

Macro Moments

- June CPI Report
 - o Consumer Price Index Summary 2025 M06 Results
 - o Consumer Price Index 2025 M06 Results
 - o Tariff Impact Starts to Show in June CPI Report AgWeb
 - Trump tariffs didn't cause rising inflation, but the Federal Reserve will pause regardless
 - 12-month percentage change, Consumer Price Index, selected categories
- June PPI Report
 - o Producer Price Index News Release summary 2025 M06 Results
 - PPI hits pause in June: cooling services offset rising goods, easing pressure on Fed
 - Producer Price Indexes for final demand, 12-month percent change, not seasonally adjusted
- Jerome Powell & The Fed
 - Jerome Powell is 'torturing America' with interest rates, says US Commerce
 Secretary Howard Lutnick
 - o Leading contenders to replace Jerome Powell as Fed chair
 - o CME FedWatch CME Group
- Debt Clock
 - o Debt Clock

Bitcoin Moments

- Price Action
 - <u>Bitcoin Price Prediction: Genius Act Becomes Law After Tumultuous Crypto</u>
 Week What's the BTC Impact?
- Bitcoin is for Everyone Conference (Portland, OR)
 - https://bitcoinonly.events/bitcoin-is-for-everyone-2025/
- Bitcoin Report
 - Crypto Fear & Greed Index | CoinStats
 - o <u>Bitcoin Coin Price, Charts & Market Insights | Your Crypto Hub</u>
 - o BTC Dominance Chart Visualizing Bitcoin's Market Influence
 - Bitcoin (BTC) statistics Price, Blocks Count, Difficulty, Hashrate, Value
 (bitinfocharts.https://bitinfocharts.com/bitcoin/com)
 - Coin Dance | Bitcoin Nodes Summary
- Crypto Week
 - Trump Says GOP Crypto Dispute Resolved After White House Meeting -Bloomberg
 - https://x.com/watcherguru/status/1945232969897017611?s=46&t=YJCjDRNdjVS hciwbBDpEYA

- https://x.com/WhiteHouse/status/1946336515186925710
- Trump Ushers in New Era for Stablecoins with GENIUS Act TechStory
- Trump Signs The GENIUS Act Into Law: Here's What To Know | Live Bitcoin News
- o The week when crypto won big in America | Maine Public
- o Bitcoin Is Lost In Washington, and Nobody Is Looking for It
- Wall Street Giants JPMorgan, BoA and Citi Eye Stablecoins | Crypto Biz
- Mastercard Declares: Stablecoins Poised for "Real-World Impact" | Live Bitcoin News
- The GENIUS, CLARITY, and Anti-CBDC Acts: What Bitcoin Investors Need to Know

El Salvador

- El Salvador's Bitcoin U-turn: no new purchases since Dec 2024, IMF report reveals
- The IMF says El Salvador lied about its BTC purchases
- Did El Salvador Lie? The Country Hasn't Bought Any Bitcoin Since Receiving \$1.4 Billion Loan | Live Bitcoin News
- o El Salvador Lied About Bitcoin Buys in 2025, IMF Report Shows
- o IMF Claims El Salvador is Not Buying BTC, Only Consolidating Wallets
- Is El Salvador Faking Its Bitcoin Growth? IMF Footnote Sparks New Doubts -Benzinga

Federal Reserve/Banks

- o <u>US Regulators Allow Banks Custody Over Bitcoin And Crypto</u>
- Federal Reserve clears US banks to custody crypto assets including Bitcoin
- US Banks Can Finally Custody Crypto, Regulators Confirm
- US Regulators Issue Joint Guidance On Crypto Custody For Banking Institutions
 I Crowdfund Insider
- <u>US Regulators Issue Guidance for Banks Custodying Crypto Assets Banking Exchange</u>
- US Federal Agencies Outline Key Risks for Banks Eyeing Crypto Custody
- o <u>US Regulators Finally Let Banks Hold Crypto After Years on the Sidelines</u>

Bitcoin Bills

Did the US Government Sell 85% Of Its Bitcoin Holdings?

What's on our mind:

Austin

- https://x.com/ElectrumWallet/status/1945803828730692023
- https://t.co/rNyltkvMLb
- https://x.com/ElectrumWallet/status/1946870319794295089

Max

o In Their Own Words: Revolutionary Voices on Inflation | Mises Institute