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| JORDAN |
| SMITH |
|
| FINANCE MANAGER, CFE AND MBA |

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|  | PERSONAL STATEMENT | | | | | | |
|  | *CFE and risk compliance specialist with 15 years’ experience in government regulations, contract negotiations, and public procurement. Winner of ACFE’s Certified Fraud Examiner of the Year Award. Served on the City of London Finance and Investment Review Committee, advising SMEs on investment and compliance. Played a key role in establishing ABC, LMP, and XYZ as market leaders, generating more than £750 million in annual revenue with 3% year-on-year growth. In recent years, supported start-ups in navigating complex regulatory frameworks..* | | | | | | |
|  | EXPERIENCE | | | | | | |
|  |  |  | Dec 2021 – Nov 2025  Finance Director  WVJ Wealth Management Partners | London, UK  www.company.com  *Founded in 1989, WVJ Wealth Management Partners manages over £800 billion in assets from business and institutional clients.*   * Reduced operational inefficiencies and costs by 130% across 614 client accounts within three years. * Achieved consistent 8.5% YoY revenue growth for the top 17% of companies under management. * Negotiated vendor contracts, saving *£*1.3 billion in costs for the company's top 1% clients.   Mar 2017 – Oct 2021  Finance Manager  DEF Corporation | New York, NY  www.company.com  *A London-based wealth management corporation, focused on providing financial audit and risk management services for tech companies.*   * Improved financial forecasts by reducing reporting errors by 30% and turnaround time by 52% through a new data-led reporting model. * Prevented a £96 million financial loss by leading an internal audit that identified critical weaknesses in legacy risk mitigation systems. * Cut supplier-related expenditure by £83 million by analysing performance and renegotiating pricing and service terms. | | | |
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|  | EDUCATION | | | | | | |
|  |  |  | 2017  **MBA**  London Business School,  University of London  London, UK |  |  | 2015  **CFE**  Association of Certified Fraud Examiners, UK Chapter  London, UK | | |

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|  | STRENGTHS |
|  | Collaboration  Delivered £10 million in annual cost savings by partnering with department heads to streamline processes and identify efficiencies.  Problem-solving  Resolved more than 5 ongoing regulatory compliance issues and implemented a comprehensive financial risk management system to preemptively identify and mitigate potential risks.  Investor relations  Increased customer lifetime value by £490 per client by leading 27+ conferences and presenting case studies on product benefits. |
|  | SKILLS |
|  | * Project management * Leadership * Problem solving * Investor relations * Risk and compliance management * Strategic planning * Financial analysis * Data analysis * Performance management * Cross-functional coordination |
|  | AWARDS |
|  | * **Certified Fraud Examiner of the Year**   Awarded for devising a pioneering fraud-detection method while serving as Finance Director at WVJ (2019). |
|  | LANGUAGES |
|  | * English (Native) * Spanish (Fluent) * Mandarin (Basic Proficiency) |