Permissions Working Group Agenda

Tuesday, November 28 · 3:00 – 4:00 p.m.

Time zone: America/New_York
Google Meet joining info

Video call link: https://meet.google.com/pyh-ifdw-yur Or dial: (US) +1 402-282-0229 PIN: 590 248 061#

More phone numbers: https://tel.meet/pyh-ifdw-yur?pin=8085950378406

Meeting Recording:

https://drive.google.com/file/d/1CADUkWMWJfZk3UojVQXLXwzk5-T5eJKZ/view?usp=s haring

Agenda

- 1. Reminders
 - a. Meeting schedule: 4th Tuesday of each month
 - b. Google Group
 - c. Wiki
- 2. Updates
 - a. Depth and grantability findings
 - i. Depth is looked at first in ascending order (0 to 3), so broadest depth wins
 - ii. Grantability is looked at in descending order (1 or 0) so true will override false, but only when depth is assigned at the same level
 - iii. Some permissions have tag of global required="true" which means they only work at 0 depth
 - iv. Adding examples in the reorg suggestions doc linked below
 - b. Working on updating/reorging permissions documentation:
 - Permissions Documentation Reorg Suggestions
 - Added draft sections for depth and grantability
 - 1. Provided different scenarios of conflicting permissions and the result in functionality
 - 2. If anyone comes across other scenarios/results, please feel free to add to the documentation
 - Elizabeth: had issue where a certain couldn't be performed by a cat and admin group but when they were added together, it did work
 - ii. Added sections about context of user: home library, working location, workstation
 - 1. Starting a list of scenarios and how the permission functions; seems to be different across the board of how context affects options, so may need to document for each interface
 - a. Not sure if certain behavior is a bug

- Related bug <u>LP1773428</u>: Permissions Ignoring Working Org Unit
- c. <u>Permissions list</u> with descriptions added to Evergreen documentation (Thank you, Andrea!)

3. Bugs

- a. New bugs
 - i. <u>LP2043218</u>: Remove UPDATE ORG SETTING permission
 - ii. LP2043124: Scope permissions to working location
 - iii. <u>LP2042871</u>: Concerto Cataloging Administrator Permission Group missing permissions
- b. LP1956241 Hold Groups: Staff Users Cannot View Patron Hold Groups
 - i. Issue was that permissions were listed in the fieldmapper but not in the seed data, so it wasn't being called/using properly; this fix has been committed for 3.12-beta
- Locally assigned group permissions do not override parent permissions but instead follow the depth/grantability rules of broadest depth wins and grantable=true wins - would this be a bug or just a local issue? (related to bug/fix <u>LP1891375</u>)
 - i. DC: we don't use grantability so haven't come across this; but if it's not working as expected, yes, I think it would be a bug
 - ii. SM: will submit a bug and add needsdiscussion tag

4. 3.12 Upgrade

- a. Release notes
- b. New perms
 - i. ADMIN_ACQ_FISCAL_YEAR: permission for new interface available for users to manage fiscal years and calendars. It is accessible via Administration → Acquisitions Administration → Fiscal Years and Calendars.
 - ii. UPDATE_ADDED_CONTENT_URL: Ability to setting the URL Override library setting
 - Development that NOBLE sponsored: adds a new tab in staff catalog for Added Content (Novelist), introducing certain library settings to control
 - 2. Permission lets a staff user update a library setting that would override the URL that that tab uses

5. Open Discussion

- a. DC: issue with the 'edit' button for call number in Staff Catalog → Item
 Table; staff can't actually edit if they don't have the permission at a certain depth, but its presence is confusing.
 - Similar to <u>LP1920815</u> with Edit option showing for item; can likely request a similar fix
 - 1. It shouldn't necessarily be based on just whether you have the permission or not but at the specific depth; Edit button should only show for call numbers that staff member can edit

- 2. When editing but without perm, a perm denied alert does pop-up and then the holdings editor hangs in the background: <u>LP2007872</u>
 - a. Another related bug: <u>LP1932062</u>
- ii. Do circ staff need UPDATE_COPY and/or UPDATE_VOLUME? UPDATE_COPY also controls marking items damaged and discard/weed; probably not all circ staff need that
- b. Discussion of patron vs staff accounts
 - i. PINES staff use same account
 - 1. Unless they need multiple permission groups that conflict
 - ii. NOBLE/CWMars/PalLS use separate accounts
 - 1. MM: also use separate accounts if they work at multiple branches
- 6. Next Meeting
 - a. Canceling the meeting for December
 - b. Will pick back up on January 23, 2024 @ 3 p.m.