

**Xinte Energy (1799.HK PER 2.79, Forecast DY 3.29%, Market capitalization HK\$13.08 billion)**

Xinte Energy, based in Urumqi, China, is a company involved in several aspects of the solar energy industry:

- **Manufacturing solar-grade polysilicon:** This is a key material used in solar panels. They are one of the major producers of polysilicon in China.
- **Developing photovoltaic (PV) power plants:** They design and build solar power plants.
- **Operating wind and solar power plants:** They generate electricity from their own solar and wind farms.
- **Manufacturing and selling power electronics for renewable energy:** This includes inverters and other equipment needed to convert solar and wind power into usable electricity.

While they experienced a drop in profits in 2023 due to lower polysilicon prices, they boast a high sales volume and ambitious plans for the future. Their stated goal is to be a leader in new materials and new energy, even aiming to create a "China's Silicon Valley and the world's Silicon Valley".



**China Suntien (0956.HK PER 6.04, Forecast DY 6.59%, Market capitalization HK\$ 13.21 billion)**

China Suntien Green Energy, also known as China Suntien, is a major player in China's clean energy sector, focusing on both natural gas and renewable energy sources. Here's a breakdown of their business:

- **Natural Gas:** This is a significant part of their operation. They handle the entire natural gas supply chain, including:
  - Acquisition, sale, and distribution of natural gas
  - Construction of natural gas pipelines
  - Selling natural gas appliances to gas companies and industrial clients
- **Renewable Energy:** China Suntien is also invested in wind and solar power generation:
  - They construct and operate wind farms and solar energy plants.
  - The electricity generated is then sold to external grid companies.

Recent news suggests their natural gas business is performing well, while wind power output might be lower. This highlights their diversified approach to clean energy.

Here are some additional details about China Suntien:

- Founded in 2010, their headquarters are in Shijiazhuang, Hebei Province, China.
- They are a subsidiary of Hebei Province Construction & Investment Group Co., Ltd. (HECIC).
- You can find their stock information under the ticker symbol 956:HKG on the Hong Kong Stock Exchange.



**Dynagreen Environment (1330.HK, PER 6.13 Forecast DY 5.96%, Market capitalization HK\$8.74 billion)**

Industry: Waste Management and Energy Production

- Focus: Waste-to-Energy
  - They invest in, construct, operate, and maintain waste-to-energy plants that use waste incineration technology.
  - This technology burns waste to generate electricity.
- Business Model: Build-Operate-Transfer (BOT) and Build-Transfer (BT) arrangements
  - This suggests they might build and operate these plants for a period before transferring ownership to a client.

Additional Points:

- They are a publicly traded company on the Hong Kong Stock Exchange under the stock code 1330:HKG.
- Their environmental impact might be a point of consideration as waste incineration can raise concerns about air pollution.

