

Career Lattice Implementation Checklist for HR Leaders

Ready to transform how your organization thinks about career development?

This isn't just another checklist—it's your roadmap to creating a more dynamic, flexible, and exciting workplace. Whether you're looking to boost employee engagement, retain top talent, or build a more adaptable organization, we've got you covered.

Let's turn potential into performance.

Strategic Planning

☐ Conduct comprehensive organizational skills audit	
☐ Map existing career paths and potential movement opportunities	
☐ Identify cross-functional skill transferability	
☐ Develop initial competency framework	
☐ Create preliminary career lattice visualization	
☐ Secure leadership buy-in and support	
☐ Define organizational talent mobility objectives	
Technology Preparation	
☐ Research career development platform options	
☐ Select comprehensive career tracking technology	
☐ Evaluate system integration capabilities	
☐ Develop data migration strategy	
☐ Create skill tracking and assessment mechanisms	



☐ De:	sign employee self-service career exploration tools
☐ Imp	plement skill gap analysis system
Comm	unication Strategy
☐ De ^v	velop career lattice communication plan
☐ Cre	eate employee-facing presentation materials
☐ De:	sign internal marketing campaign
☐ Pre	epare manager communication toolkit
☐ De	velop FAQs about career mobility
☐ Cre	eate visual guides for career path exploration
☐ Pla	n town hall and department-level presentations
Skill De	evelopment Infrastructure
☐ Des	sign mentorship program framework
☐ Cre	eate cross-departmental shadowing protocols
☐ De	velop skill-building workshop curriculum
☐ Est	ablish micro-credentialing process
☐ De	sign internal training certification program
☐ Cre	eate skill development tracking mechanism
☐ De	velop learning path recommendations system
Talent	Mobility Policies
☐ Dra	aft internal transfer guidelines
☐ Def	fine cross-functional movement criteria



☐ Create fair evaluation process for lateral moves
☐ Establish mobility application procedures
☐ Design manager support guidelines
☐ Develop skills validation methodology
☐ Create appeal process for mobility decisions
Performance Management Alignment
☐ Revise performance review templates
☐ Integrate skill development metrics
☐ Create competency-based evaluation criteria
☐ Develop potential assessment framework
☐ Design recognition system for skill acquisition
☐ Align compensation with skill development
☐ Create career progression tracking mechanism
Monitoring and Metrics
☐ Define key performance indicators for career lattice
☐ Establish internal mobility rate tracking
☐ Create employee engagement measurement system
☐ Design skill diversity tracking methodology
☐ Develop retention rate analysis framework
☐ Create reporting dashboard for career mobility
☐ Implement continuous feedback collection system



Legal and Ethical Considerations

☐ Review mobility policies for potential bias
☐ Ensure equal opportunity compliance
☐ Develop transparency guidelines
☐ Create documentation retention strategy
☐ Establish data privacy protocols
☐ Design equity monitoring mechanism
☐ Develop anti-discrimination mobility framework
Change Management
☐ Create leadership training program
☐ Develop manager coaching curriculum
☐ Design employee empowerment workshops
☐ Establish change communication protocols
☐ Create resistance management strategy
☐ Develop cultural integration plan
☐ Design continuous learning promotion strategy
Pilot and Rollout
☐ Select pilot departments
☐ Develop pilot implementation timeline
☐ Create comprehensive pilot evaluation criteria
☐ Design feedback collection mechanism



☐ Prepare scalability assessment process
☐ Create full organizational rollout plan
☐ Develop continuous improvement framework
Post-Implementation
☐ Conduct quarterly career lattice effectiveness review
☐ Create annual comprehensive program assessment
☐ Develop iterative improvement process
☐ Design long-term talent development strategy
☐ Establish ongoing communication channels
☐ Create continuous learning culture initiatives
☐ Develop future workforce planning approach
Final Implementation Checklist
☐ Complete all preparatory stages
☐ Obtain final leadership approval
☐ Finalize technology implementation
☐ Complete initial training programs
☐ Launch internal communication campaign
☐ Begin pilot program
☐ Monitor and adjust implementation strategy
Note: Success of a career lattice approach requires ongoing commitment, flexibility, and a

culture that genuinely values employee growth and development.



Empower Your Team with Peoplebox.ai

<u>Peoplebox.ai</u> is the all-in-one platform for OKRs, performance management, and employee engagement. It seamlessly integrates with your existing tools to simplify goal alignment and supercharge performance management.

Leveraging generative AI, Peoplebox unlocks actionable insights from your data, empowering strategic people decisions. Plus, it offers unmatched customization, exceptional support, and enterprise-grade security, making it easy for HR to implement and connect people strategy to business goals.