

# Sulphuric Acid Price Chart, Index

# Sulphuric Acid Price Chart, Index, Trend, Chart, News, Monitor, Demand & Forecast

The graphic features a yellow background with a circular inset showing a close-up of yellow liquid in a glass container. The text is in black and white. The logo 'CHEMANALYST' is at the top. The title 'SULPHURIC ACID PRICE TREND AND FORECAST' is in bold. The text describes a price increase in the North American market for Q2 2025. Contact information is provided at the bottom.

**CHEMANALYST**

**SULPHURIC ACID PRICE TREND AND FORECAST**

In the second quarter of 2025, the North American sulphuric acid market witnessed significant price movements, with the spot price increasing by 9.52% quarter-over-quarter, signaling bullish sentiment in the sector.

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## North America Sulphuric Acid Market Analysis – Q2 2025

### Introduction

In the second quarter of 2025, the North American [sulphuric acid market](#) witnessed significant price movements, with the spot price increasing by **9.52% quarter-over-quarter**, signaling bullish sentiment in the sector. This rise reflects underlying cost pressures, supply constraints, and steady demand from key downstream industries such as fertilizers, chemicals, and metals refining. Despite global price fluctuations and regional supply dynamics, North America maintained a firm pricing structure, supported by increased activity in agriculture, manufacturing, and industrial applications.

This article explores the key drivers behind the price increase, regional comparisons, supply and demand patterns, and potential trends for the coming quarters.

### Market Overview

#### Spot Price Increase – A Quarter of Bullish Momentum

The North American sulphuric acid market posted a **9.52% increase in spot prices** in Q2 2025 compared to the previous quarter. The rise in prices was attributed to several factors:

- **Higher feedstock costs**, particularly sulfur and energy prices.
- **Increased demand from fertilizer producers**, amid heightened planting and production cycles.
- **Maintenance outages at several production facilities**, which limited supply availability.
- **Inflationary pressures** affecting the broader chemical sector.

While the increase was significant, it was more moderate than price surges seen in regions such as APAC and the Middle East. Nonetheless, it was enough to reflect growing optimism among market participants.

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## Key Price Drivers

### 1. Strong Agricultural Demand

The agriculture sector remains one of the largest consumers of sulphuric acid, primarily for fertilizer production, particularly phosphate-based fertilizers such as DAP (diammonium phosphate) and MAP (monoammonium phosphate). In Q2 2025, favorable weather patterns across the U.S. Midwest and Canada supported planting activities for crops like corn, wheat, and soybeans.

- **Restocking by agrochemical companies** in anticipation of high summer demand further pushed prices upward.
- **Delayed planting in certain regions** led to urgent purchases, amplifying the demand spike.

### 2. Supply Constraints and Maintenance Outages

Several sulphuric acid production units across North America reported scheduled maintenance and unforeseen technical delays in Q2 2025. These outages curtailed short-term availability, tightening supply despite increased production capacity at other sites.

- **Environmental compliance and regulatory restrictions** also affected the ramp-up of new facilities.
- **Logistical bottlenecks** in transport infrastructure, particularly rail and trucking delays, added pressure to distribution networks.

### 3. Feedstock Price Pressures

Sulfur prices, a key raw material for sulphuric acid, increased by nearly 12% during the same period, primarily driven by:

- Rising crude oil and natural gas prices, affecting sulfur recovery from refineries.
- Trade restrictions in certain regions affecting sulfur exports.
- Higher demand from chemical and industrial sectors beyond agriculture.

These cost pressures were largely passed on to buyers, contributing to the bullish price trend.

## Regional Comparison – North America vs. Global Trends

### APAC: A 15.2% Surge

In the Asia-Pacific region, [sulphuric acid spot prices](#) increased by **15.2% quarter-over-quarter** in Q2 2025, surpassing North America's 9.52% rise. The surge was driven by strong downstream demand from countries like China and India, where fertilizer production and industrial applications saw accelerated growth.

Key differences included:

- **Larger market volatility** due to feedstock shortages and export-import imbalances.
- **Higher infrastructure-related disruptions**, affecting supply chains.

While North America showed a steady increase, APAC's sharp movement highlighted the region's dependency on external supply and rapid industrial growth.

### **Europe: A Moderate 1.45% Increase**

Europe's price increase of **1.45%** reflected a cautious and measured market sentiment. Factors such as energy cost fluctuations and geopolitical uncertainty limited aggressive buying, although seasonal demand from agriculture supported the pricing.

Compared to North America:

- Europe's supply-demand balance was more stable.
- Energy transition policies and decarbonization efforts led to tighter regulations, indirectly impacting production costs.

### **Middle East: A 16.6% Jump**

The Middle East witnessed the most significant price surge at **16.6%**, fueled by higher demand from oil refining, petrochemical plants, and export-oriented fertilizer hubs.

The region's abundant sulfur resources were offset by infrastructure strain and increased global shipping costs, leading to aggressive price hikes.

## **Supply Chain Dynamics**

### **Production and Distribution**

North America's sulphuric acid market is supported by both native production and imports from Mexico and Canada. The region's major production facilities are aligned with oil refineries, phosphate processing plants, and chemical hubs.

Key distribution trends:

- **Bulk shipments** accounted for over 70% of sales.
- **Rail transport** saw delays due to high demand for other commodities.
- **Pipeline infrastructure** in the Gulf Coast provided resilience but faced occasional downtime.

### **Imports and Exports**

- Imports from Canada remained stable, with marginal increases to meet regional demand.
- Exports to Latin America rose slightly as fertilizer demand increased globally.
- Tight controls on U.S. environmental permits limited expansion, creating localized scarcity.

## **Downstream Demand Segments**

### **1. Fertilizer Industry**

Accounting for nearly 60% of sulphuric acid usage in North America, fertilizer production drove much of the price increase in Q2 2025.

- **Phosphate fertilizers** dominated demand due to ongoing planting cycles.
- **Nitrogen fertilizers** saw moderate growth.

### **2. Metal Processing**

Sulphuric acid is essential for copper, nickel, and zinc refining. The metal industry's demand was supported by:

- A rebound in automotive manufacturing.
- Infrastructure spending in North America, particularly in the U.S., aimed at green energy and construction.

### 3. Chemical Manufacturing

Specialty chemicals, pigments, and intermediates used in plastics and pharmaceuticals contributed to steady demand.

#### Environmental and Regulatory Factors

Environmental regulations in North America are tightening, with increased focus on emissions control, waste management, and sulfur recovery efficiency.

- **Compliance investments** added to operational costs, which were passed on to end-users.
- **Carbon pricing mechanisms** indirectly influenced production decisions, particularly for refineries producing sulfur by-products.

The EPA's evolving guidelines around emissions could impact future production capacity, reinforcing bullish market sentiment.

#### Outlook for Q3 2025 and Beyond

##### Expectations

Market analysts anticipate the bullish trend will persist into Q3 2025, though at a moderated pace. Key influencing factors include:

- **Weather forecasts** pointing to stable planting seasons across North America.
- **Controlled expansions** in production capacity with environmental approvals.
- **Continued global demand**, particularly from fertilizer-exporting countries and metal producers.

##### Risks

However, several risks could temper the price outlook:

- **Volatility in feedstock sulfur supply**, especially if crude oil prices decline.
- **Geopolitical disruptions** affecting export-import flows.
- **Energy cost spikes**, which could force temporary production shutdowns.

#### Strategic Recommendations

For stakeholders in the sulphuric acid market, the following strategies are advisable:

1. **Diversify supply sources** to mitigate regional disruptions.
2. **Invest in logistics infrastructure** to ensure timely delivery.
3. **Engage in long-term contracts** to lock in favorable pricing before seasonal demand surges.
4. **Monitor environmental regulations** closely to anticipate cost escalations.

#### Conclusion

The North American sulphuric acid market displayed a robust **9.52% quarter-over-quarter increase** in Q2 2025, reflecting a bullish pricing environment shaped by agricultural demand, supply constraints, and rising feedstock costs. While the region's price surge was moderate compared to APAC and the Middle East, it underscored steady industrial activity and emerging cost pressures.

Looking ahead, North America's market is expected to remain firm, supported by fertilizer production, infrastructure investments, and evolving environmental standards. However, feedstock volatility and regulatory shifts present challenges that industry participants must navigate carefully.

With strategic planning and close monitoring of global and regional dynamics, stakeholders can position themselves to benefit from sustained demand while mitigating risks associated with price fluctuations.

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