

Retiree Benefits Enrollment Form



Personal Information			
Select One: ☐ New Retiree ☐ Annual Enrollment ☐ Spouse Deceased			
Name:	WFU ID:	Date of Birth:	
Retirement Date:	Coverage Date:	Phone:	
Address:			
Circle the plan option you would like to enroll in or check the cancel/ waive box			
Medical / Prescription Plan	Low Plan	High Plan	Cancel/Waive
Retiree Only on Aetna	\$516.64	\$607.37	☐ Cancel/Waive By choosing this election, I understand that I cannot return to the Wake Forest plan at a later date.
Spouse Only on Aetna	\$603.64	\$694.37	
Retiree & Spouse on Aetna	\$1,301.38	\$1,510.05	
Retiree on Aetna & Spouse on Via Benefits	\$516.64	\$607.37	
Retiree on Via Benefits & Spouse on Aetna	\$603.64	\$694.37	
Retiree on Via Benefits & Spouse & Child on Aetna	905.46	\$1,041.56	
Retiree on Via Benefits & Spouse & Children on Aetna	\$1,207.28	\$1,388.74	
Retiree on Via Benefits & Child on Aetna	\$301.82	\$347.19	
Retiree on Via Benefits & Children on Aetna	\$603.64	\$694.37	
Retiree & Spouse on Via Benefits	Enrolled	Plan to Enroll	
Retiree Only on Via Benefits	Enrolled	Plan to Enroll	
Spouse Only on Via Benefits	Enrolled	Plan to Enroll	
Dental Plan (MetLife)	Low Plan	High Plan	Cancel/Waive
Retiree Only (or Surviving Spouse)	\$26.72	\$48.35	☐ Cancel/Waive By choosing this election, I understand that I cannot return to the Wake Forest plan at a later date.
Retiree & Spouse	\$56.35	\$100.65	
Retiree & Child	\$45.39	\$80.33	
Retiree & Children	\$60.71	\$104.18	
Family	\$86.79	\$154.24	
Vision Plan (Superior Vision)	Select		Cancel/Waive
Retiree Only (or Surviving Spouse)	\$6.18		☐ Cancel/Waive By choosing this election, I understand that I cannot return to the Wake Forest plan at a later date.
Retiree & One Dependent	\$11.96		
Family	\$17.58		
\$2,000 Death Benefit (designate your beneficiary) * Death benefit is for WFU Retirees only			
Name:	Date of Birth:	Benefit %:	
Address:		Relationship:	
Beneficiary Phone #::		Date:	
Retiree Signature:			

Include any additional beneficiaries on the back of this form.