How to request Infusionsoft campaigns (cheatsheet)

How to get access to our many 'ready to go' infusionsoft campaigns templates.
We have marketing campaigns with templated copy and pages available for you to request from our website as part of Next Level Build.

If you aren't an infusionsoft user don't worry these campaigns can be adapted from the Campaign Playbook to a CRM of your choosing (or if you're looking to get started let us know we may have discounts available).

Click here to download this in Google Docs.

Instructions

1. Login to your Next Level Growth membership and enter the Automations request page here: https://www.skool.com/nextlevelbusiness-community-8485/classroom/600c188b

   Choose the Campaign Automation you require click Request Campaign.

2. Following the steps on the subsequent popup, you'll want to open your Infusionsoft app in a new window, and log in. In the Infusionsoft menu Navigate to Admin, Users and add, '**stephen@oliverbillson.com**' as a **partner,** then on the popup that appears be sure to click the Admin slider to green**.**

3. Make a note of your Infusionsoft app subdomain (Your subdomain is displayed at the start of your Infusionsoft URL and is usually two letters and three numbers eg. **ob234**.infusionsoft.com - we would need the part in bold) and return to Automations request page and add it to the popup, and hit 'Request your campaign'.

   Please note: If you have reached the maximum number of custom fields allocated to your contact records (100) we may be in touch to request you delete some unused fields in order for us to import campaigns.

   If you're a relatively new user you won't have to worry about this step. To learn More about Custom fields Click here.