

## PATIENT RESERVATION SYSTEM

### The BENEFITS and Guidelines

- Increases Production and Collection which decreases Overhead.
- Allows for on-time appointments.
- 80% of the daily production occurs in the first four hours.
- Slower patient flow in the morning allows front office personnel to complete 80% of their work before noon.
- Allows for the team to be complete and on time.
- Provides appropriate time for procedures.
- Lower stress for Doctor and staff.
- New patients can be scheduled within a few days.
- Doctor not running from room to room.
- Blocks reserved in the morning for the longer, more involved procedures when the Doctor and staff are fresh.
- Patients' perception of quality is increased as their time with the Doctor remains uninterrupted.

#### **Guidelines -**

- Procedures are performed in a 'start, finish, stop' fashion. This results in shorter, more
  efficient appointment times. This applies to the afternoon as well. While you are
  seeing more patients, doctors should not be jumping from room to room.
- Double-booking in the afternoon should only happen if it's physically possible for the doctor and assistant to work independently ie: scheduling a healing check for implants could be handled by dr while the assistant delivers whitening trays.
- Honor the planning appointment time by not scheduling anything next to it other than hygiene.

# How can we customize the Patient Reservation System to OUR Practice?

Don't get hung up on the exact time frames on the sample template this is a guideline, as every doctor is different when it comes to time required for different procedures.

Establish your goals (higher than your go-point) and structure the

schedule	accordingly -
	Daily Production Goal
	80% of Daily Production Goal (to be completed during the first half of the day)
	Hourly Goal - 80% of daily goal divided by 4 (or # of hours in first half of the day)
	Average Hourly Hygiene Goal (subtracted from number above)
	Average Hourly Dr. Goal (minus hygiene)

- Any treatment that reaches your hourly goal in the morning can be scheduled - but only one column! Don't double-book.
- The remaining 20% will be accomplished in the afternoon
- Schedule to GOAL don't just fill white space.

# PATIENT RESERVATION SYSTEM SAMPLE SCHEDULE

	Chair 1	Chair 2	Chair 3	Chair 4	
8:00	Ryan Reynolds Crown Prep #3, 12, 13, 14			Dak Prescott UR SRP LR SRP	8:00
9:00					
				Leo DiCaprio Perio Main 3 mo. Recare	9:30
10:00		Stephen Curry #4 MO Porc Onlay #5 DO Porc Onlay			10:30
				North West Seals	
11:00	George W. Bush #12 PFG			Sarah Palin New Patient Prophy Pre-Med	11:00
12:00					12:00

	Chair 1	Chair 2	Chair 3	Chair 4	
1:00	Kanye West Planning Appt.			Tom Cruise 6 mo. Recare Pro, Ex, BWX, Fl <sup>-</sup> (ortho cons?)	1:00
1:30			Donny Osmond Del Whitening trays		
1:40		Britney Spears Del & Adj Night Guard			
2:00	Charlie Brown  Denture ck		Tom Hanks Smooth rough spots	Katy Perry 6 mo. Recare Pro, Ex, BWX, FI	2:00
2:30		Dolly Parton #2 O PRR #3 O PRR #30 O PRR			
				Napoleon Dynamite (10) pro, Ex, BWX, FI	3:00
3:30					3:30

	Chair 1	Chair 2	Chair 3	Chair 4	
3:30	Kim Kardashian			Napoleon – cont.	3:30
	Seat Veneers #7, 8, 9, & 10				
4:00				David Beckham 6 mo recare Pro, FI	4:00
4:50					4:50
	Evening Meeting			-	•
5:00	Out the door	Out the door	Out the door	Out the door	5:00

# Your Ideal Schedule Template

**AM HUDDLE** 

CHAIR 1	CHAIR 2	CHAIR 3	CHAIR 4
Boulders			SRP
\$/hr			

		SRP
		ALT
		RECARE/
		SEALS
	NP IN FOR INTERVIEW APPROX 20 MIN BEFORE APPT TIME	
		NEW
		PATIENT

LUNCH-

PLANNING APPOINTMENT		RECARE
	LIMITED EXAM	
SEATS/FILLS OR	ADJUSTMENTS	RECARE
		RECARE

		EASY
		RECARE/
		CHILD
EVENING		-
HUDDLE		
OUT THE DOOR		

