

**FY 2024 AIVRS Carryover Planning Form  
Due April 15, 2024**

PR/Award Number: **H250NXXXX**  
Grantee Name: **Example Tribe**  
Project Director: **Mr. Example Smith**

Date Submitted: **April 15, 2024**

The following six items and budget table may assist in calculating potential carryover funds:  
**This grantee received \$522,000 for this budget period.**

1. Total AIVRS Federal funds that you expect to obligate between October 1, 2023 and September 30, 2024—even if some of the obligated funds may be drawn down after September 30 to liquidate all expenses made during the budget period.  
**This grantee expects to obligate \$332,000 this budget period.**
2. Federal funds you do not expect to obligate by September 30, 2024. Or indicate, “None.”  
**This grantee does not expect to obligate \$190,000 this budget period.**
3. Reasons you do not expect to obligate all available Federal funds by September 30—including any objectives, activities, or targets planned but not expected to be completed during the current budget period. **Examples: The carryover increased by 25% as the economy for the local and surrounding communities has not been stable.**
4. Unobligated amount you plan to carry over during the next budget period (October 1, 2024 – September 30, 2025). Or, indicate “None.”  
**This grantee plans to carryover the entire \$190,000 amount into FY 2025.**
5. Carryover explanation, if applicable, including:
  - a) Description of your proposed carryover activities and why they are necessary to achieve the project’s approved grant application objectives, activities, or targets, including those referenced in 3, above. **Proposed activities:**
    - **COLA increase for staff retention**
    - **Travel XXX Conference (aside from CANAR) for training purposes**
    - **Training related to TVR/VR programs**
    - **Supplies for office operation**

- Consumer Advisory Committee- a stipend to cover travel to the meeting

b) Carryover budget table and narrative reflecting items a), above, by ED 524 budget category.

*You may use the combined table/narrative provided below or attach your own preferred format. Enter “0” in any cell that does not apply.*

**Complete the budget table below.**

6. Of your grant’s total obligations FY 2023 (October 1, 2022-September 30, 2023), what amount was drawn down after September 30, 2023? **Example: How much of last years carryover did you spend in this budget period? If “0”, indicate “none”. Skip question if there was no carryover funds in FY 2023.**

### Carryover Planning Budget Table and Narrative

<b>ED 524 Budget Category</b>	<b>FY 2024 Planned Carryover Amount</b>	<b>Budget Narrative</b>
1. Personnel		
2. Fringe Benefits		
3. Travel		
4. Equipment		
5. Supplies		
6. Contractual		
7. Construction		
8. Other		
<b>9. Total Direct</b> <i>Sum of 1-8</i>		
10. Indirect Costs		
11. Training Stipends		
<b>Totals</b> <i>Sum of 9-11</i>		