

The Cloudcast #827 - Cloud News Trends for May 2024

- [CLOUD NEWS OF THE MONTH - APR 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - MAR 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - FEB 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - JAN 2024](#) (show)

Good Old Fashioned Cloud News

- [AWS grows to \\$100B](#)
- [AWS hires a new CEO, Matt Garmin](#)
- [AWS allocates \\$9B for Singapore cloud](#)
- [Clouded Judgement said Cloud revenues are starting to get better](#)
- [VC returns for 2022-2023 were....bad](#)
- [Broadcom/VMware broke up with AWS](#)
- [How IBM is positioning Ansible and Hashicorp at THINK](#)
- [DHH Corner: DHH dismissed microservices and Macs](#)

The AI Innovation Continues - (Speed Round):

- [NVIDIA blew out Q1](#)
- [OpenAI is building a search engine](#)
- [OpenAI releases GPT-4o](#)
- [Red Hat / IBM announced open source AI models](#)
- [Google I/O announced 100s of AI things](#)
- [Microsoft Build announce 100s of AI things](#)
- [Snowflake released Arctic LLM](#)
- [NVIDIA's CEO made an appearance in the Dell keynote](#)
- [GPU clouds \(CoreWeave\) are financing growth with new debt](#)
- [Ilya finally left OpenAI](#)

Trend 1 - Is anyone going to talk about Cloud anymore?

Trend 2 - Is AI a real conversation with Enterprise yet, or does AI need to go through a consumer period first?

Trend 3 - Every large acquisition was deemed a “terrible mistake” within a few months, according to the press - (e.g. Hashicorp, VMware)

Trend 4 - Is April to June the new “trade show season”, or will it just be “always on” in the new AI world?