

Onboarding Walkthrough Process

1. eXp Passport Login
 - a. You MUST be logged in before you can start. Search for this in your email - you will have received it from eXp
2. Exprealty.okta.com Login
 - a. This and Enterprise are the back launching spot for everything eXp
 - b. Your Login will be your eXp Provided Email - which will be your login for everything!
 - c. Bookmark This
3. eXp Enterprise Login & set up profile
 - a. My Business - My agent Profile - Connect Email
 - i. This is a pass through email, Link whatever email you want to use for your day to day Real estate career.
 - b. My Dashboard - This is where you will be able to see where you are with your cap, how many transactions you've done. Transaction Breakdowns etc...
 - i. If it shows 0s - Go to the Bottom to refresh this!
 - c. Make Sure this info and Photo are up to date, it will be what is uploaded into the agent directory! (where people will look to send referrals)
4. SkySlope Login - Broker file review - The right forms - Signatures etc.
 - a. You will need to reset this password
 - b. Upload your file after you get something under contract
 - c. Check out a Checklist
5. KVCore Sign Up (24 hours)
 - a. Optional Services on the left hand side
 - b. Once you have access make sure you log in and update your profile information and set up your website, and start to take the training!
 - c. Show website
 - d. Show training
6. Quick tour of eXp World
 - a. <https://exp.world/welcome>
 - b. Managing Broker stateroom
 - c. Questions booth

7. Show Stock Rewards
 - a. You will need to set up this account later.
 - b. This is where you can opt into Agent Equity Program (5% commission buying the stock at a 5% discount)
8. Show Education Calendar (These classes are in the world)
9. Show where to Order Signs
 - a. promo code in workplace (Search Build a Sign)
10. Show Marketing center

11. STOP FOR QUESTIONS

12. Workplace Set Up - Join the following groups - Show a couple
 - a. eXp Referral Network WP
 - b. eXp Commercial Referral Network WP
 - c. State Group
 - i. This is where you can see who your broker support is, and Message them.
13. Activate Regus Suites (While in workplace)
14. Show My Exp Dashboard
 - a. Here is where to find your direct business partners
 - b. It will also show you all of the Insights Into your Organization and Agent Attraction business.
 - c. If you are really serious about Agent Attraction Message Joe Ulrich on Workplace
15. Facebook
 - a. FFM Facebook Group
 - b. Apex facebook Group
 - c. Honey Badgers Facebook Group
16. Send Plug-In Video
17. Send NOW WHAT Checklist
18. Question and Answer

Links needed!

1. Okta - <https://exprealty.okta.com/login/login.htm>
2. Regus Suits - <https://expcloud.com/regus-office-locations/>
3. eXp World Download - <https://exp.world/welcome>
4. Build-A-Sign - <https://exp.buildasignenterprise.com/>
5. Welcome Home Onboarding / Plug-In video - <https://youtu.be/mP3GfBALiXE>
6. Now What? Welcome Home Homework Checklist -
<https://docs.google.com/spreadsheets/d/1NIVTW1mHSG3ZmkJV6ETECXv6KBujB1MxvhGr6hq7EsE/edit?usp=sharing>