

# **FINANCIAL PLANNING**

**ONCE GIVEN YOUR MONTHLY/QUARTERLY BILLS AND YOUR ANNUAL SALARY, HOW DID YOU PREPARE TO PAY YOUR BILLS?**

**WERE YOU PLANNING TO PAY EVERYTHING THE BEGINNING OF THE MONTH OR SPLIT PAYMENTS?**

**WHAT ITEMS DID YOU CONSIDER TO BE PRIORITIES?**

**WHAT/HOW DID YOU PAY FOR YOUR CHILD BRACES IN MARCH?**

**WHAT/HOW DID YOU PAY FOR THE FURNANCE?**

**WHAT/HOW DID YOU PAY THE INSURANCE DEDUCTABLE?**

**DID YOU USE YOUR DISCRETION ON FOOD/CLOTHING EXPENSES?  
HOW DID YOU DO IT?**

**WHERE YOU ABLE TO SAVE MONEY AND IF SO HOW MUCH?**

**WHAT/HOW DID YOU PAY FOR THE FAMILY VACATION IN JUNE?**

**HOW DIFFICULT/EASY WAS THIS ASSIGNMENT?**

**DID YOU USE ANY CREDIT CARDS? IF SO HOW DID YOU REPAY THEM?**

**WHAT/HOW WILL YOU COMPLETE THE NEXT SIX MONTHS ENSURING ALL BILLS ARE PAID**