Participant Referral Form

Participant's Name: _____ Date: _____

Participant's Address: _____
Street Address *City* *State* *Zip Code*

Participant's Phone Number(s): _____

Referral Source Agency: _____ Contact Name: _____
Referral Source Contact Phone #: _____

How many in the household? _____

Participant meets the following criteria (check all that apply):

_____ Is below 185% of the federal poverty guidelines and receives public assistance

_____ Does not receive disability assistance or wants to discontinue disability assistance

_____ Is not in major crisis (untreated mental illness or drug/alcohol addiction, domestic violence situation, homeless); major crises have been stabilized

_____ Participant has given permission for UWSCNE staff to talk to a referring source about the participant's life situation, strengths and barriers.

_____ Is willing to work with others to become self-sufficient, i.e., independent of public assistance

Brief description of current strengths/barriers: _____

_____

_____

Note: Potential participants must also complete and submit an application.

Which model fits best:

⬜ **Recommended for Prosperity Coach Model**: Best for one-on-one support especially for individuals recently out of crisis. Meet weekly with a Prosperity Coach for three months and then less frequently over time. **Send this referral to Erin Trausch: navigator@unitedwayscne.org | 402-461-8418**

⬜ **Recommended for Circles Model:** Best for individuals who are more stable and currently able to pay most usual bills. This model is cohort-based and begins only a few times each year, starting with three months of required weekly classes with other participants to strengthen financial literacy, goal setting, career planning and more (childcare and dinner provided throughout). Then "Circle Leaders" are matched with volunteer allies and continue to meet regularly to support a strategic plan to greater prosperity. **Send this referral to Erin Trausch: navigator@unitedwayscne.org | 402-461-8417**

Any questions please contact Erin