

TT 230

Recording Date: 05/25/2022

https://tinyurl.com/3dbt567z - This is to Apple Podcasts

https://tinyurl.com/2s6puysv - This is for the Patreon Page

Robert ♦ Tom

	Today(+/- 20 min)	Since Last Show	30 Day Change	YTD Change
TSLA	659.43	-7.10%	-33.93%	-45.04%
RIVN	27.02	-0.99%	-20.29%	-73.70%
LUCID	17.03	-1.90%	-11.90%	-58.39%
NIO	14.29	-9.73%	-17.45%	-57.31%
NASDAQ	11,319.21	-0.87%	-12.96%	-28.51%
S&P 500	3,947.04	0.60%	-8.13%	-17.71%

Show Structure

- 1. Intro General good time conversation
- 2. FSD poll question to Patreons https://www.patreon.com/posts/66838300
- 3. Canadian EV advocacy -
- 4. Very Short and for a company than Robert initially sent https://legacyev.com/ as a follow up to the Nigerian EV conversion story and my CJ7 series I was able to find the cost on another reseller site \$67K to 79K No wonder folks are trying to do this on their own!
- 5. Starlink and RV service along with Map of coverage
 - a. Now available for RVs (but not in motion
 - b. Elon has been using on his plane, not ready for prime time
- 6. Supercharger Report Robert
- 7. Announcements Space X launches Tesla shareholders and AI day dates

TESLA, THE STOCK & EV STORIES

HEY ALEXA, What's Telsa's Stock Price?

This comes from the Tesla engagement page https://engage.tesla.com/- which is a good resource to find out ways you can participate in the transition to green transportation.

https://2030evactionplan.ca/

Nearly 30% of Canadians live in apartments or condos. A lack of EV charging access in these buildings creates a major barrier to EV uptake. Government should take immediate steps to make one-million parking spaces in these buildings EV ready. Achieve this goal by allocating \$1-billion over five years to make one-million existing condominium and apartment parking stalls ZEV-ready.

Who- Electric Mobility Canada a national membership-based not-for-profit organization dedicated exclusively to the advancement of e-mobility in Canada

What - EV action Plan - The 2030 EV Action Plan is an industry-led project of Electric Mobility Canada (EMC) and is intended to ensure Canada succeeds in the transition to electric mobility. The plan consists of six key pillars:

• We wanted to discuss this one pillar in particular since we have mentioned this in the past and it is a barrier to adoption and this seems like a reasonable plan of attack.

- Allocate \$1-billion over five years to make one-million existing condominium and apartment parking stalls EV-readyAllocate \$200M/year for five years specifically for the purpose of funding 50% of electrical power upgrade and make-ready infrastructure costs in existing multi-unit residential buildings. The goal should be to bring electrical capacity to 1-million parking spaces, eliminating a major barrier to EV adoption in apartments and condos which in 2016 made up almost 30% of Canada's dwellings
- 38 million Canadians so 11 million or so in apartments 2.2 persons per Apt. avg. and that is 5.5 million units. This could impact 20% of the apts in all of Canada.
 - 17 percent of the US lives in apts or condos or 58 million people
 - Assuming the same 2.2 persons per unit, it's around 29 million units (6x more folks in apartments) So let's get busy in the US and around the world.
 - What can that look like?



■ \$6B for the US to match Canada (eg. the USS Gerald Ford Aircraft Carriers cost \$13B)



When? - Now to 2030/2040

Where? - Just a movement in Canada - not an actually policy that is being funded by Gov't

Why? - To increase the adoption of EV across the entire spectrum of population and use cases

Supercharger Update - RR

• Thank you to supercharge.info

- Since our last Tesla focused show, ? days ago
- Supercharger activity includes:

Last Month

 Open
 43 (42)

 Construction
 58 (31)

 Permit
 33 (16)

<u>Today</u> <u>Prior Shows</u>

Tesla Stations: 3432 (2913, 2893, 2418, 2079) Stalls: 31642 (25100, 21819, 19409)

Electrify America: (funded by Volkswagen's penalty money)

Stations: 758 (647, 556, 525)

 Stalls - CCS:
 2537
 (2134, 1856, 1776, 1752)

 Stalls-CCS-CHAdeMO:
 743
 (647, 552, 521, 516)

 Total:
 4038
 (2781, 2408, 2297)

Tesla's permitted Hollywood Supercharger/Diner/Theater

https://electrek.co/2022/05/21/tesla-files-plans-for-diner-drive-in-theater-supercharger-on-santa-monica-blvd-in-hollywood/

SPACE-X & AEROSPACE

https://www.businessinsider.com/spacex-starlink-launches-rv-internet-service-2022-5

Who / What / When - SpaceX <u>announced</u> this week that it is launching a Starlink internet service option designed with RV owners in mind.

Current prices - \$115 per month + \$25 to be able to move the dish around

Current Service Map - https://www.starlink.com/map?source=rv

- service will not be active while the RV is in motion and will be limited to an "as-needed basis at any destination where Starlink provides active coverage,"
- When you bring your Starlink to a new location, this prioritization may result in degraded service, particularly at times of peak usage or network congestion,
- SpaceX said it has a <u>userbase</u> of about 250,000 subscribers across 25 countries. The company has a network of about 2,000 satellite in Earth's lower orbit. The service is designed to deliver high-speed internet of up to 100 Mbps to 200 Mbps

HYPERLOOP & BORING CO

The Harold Murphy MEDIA PICKS

- Mel The Louvre Go visit it!! Top 20 pieces
 https://www.pariscityvision.com/en/paris/museums/louvre-museum/top-20-masterpieces-at-the-louvre
 - C'mon C'mon with Joaquin Phoenix Mental illness HULU -
 - Johnny is an emotionally stunted and soft spoken radio journalist who travels the country interviewing a variety of kids about their thoughts concerning their world and their future. Then Johnny's saddled with caring for his young nephew Jesse. Jesse brings a new perspective and, as they travel from state to state, effectively turns the emotional tables on Johnny.
- Robert One evening's foray into the invention and history of buttons:
 - History of Buttons Sheri DeCew, https://www.youtube.com/watch?v=elaQ3f9vepY
 - How It's Made | Buttons (Part 1) https://www.youtube.com/watch?v=IBI0N5CitR4
 - How its made luxury buttons https://www.youtube.com/watch?v=hJNGduXqXkE
 - History of Buttons
 https://www.youtube.com/watch?v=fw1u_ju9sPk
- Tom My next guest needs no introduction Kevin Durant and Cardi B. episodes were excellent IMO - There is a Will Smith episode -(taped prior) and I am not sure I can watch it.. Also - Go outside and take a hike. I just came back and it's so incredible to be in the wild.
- **Joel** (under the weather)

ANNOUNCEMENTS -

Tesla will hold another "Al Day" on August 19, 2022 Shareholder Meeting in Austin Texas August 4, 2022

Go to iTunes, subscribe and WRITE US A REVIEW- lie & say you like us!

We encourage you to join your local **Tesla Owners Club!** Talk more Tesla talk, share camaraderie, go on drives and meet up to share and promote transportation: www.tesla.com/support/ownersclub