


# Teaching Financial Literacy: An Educator Institute




**Monday, July 8th, 2024 8:00 AM – 2:30 PM**

Time	Topic	Presenter	Location	Special Notes
8:00-8:30	Check-In & Continental Breakfast	Barker Center Team	Crouse 101	
8:30-9:00	Welcome & Financial Literacy Update	Dr. Brad Maguth		
9:00-10:00	Standards Review: Financial Responsibility, Decision Making & Informed Consumerism	Yvonne Federonick		
10:15-11:15	Scammers & Fraudsters Beware: Teaching about Consumer Protections	Kevin Allard & Bailee Hollingshead Division of Financial Institutions, Ohio Department of Commerce		<i>Sponsored by the</i>  <b>Department of Commerce</b>
11:15-12:00	Lunch			
12:00-2:10	Breakout Rotations I. 12 to 12:40 II. 12:45-1:25 III. 1:30-2:10			
		● Next Gen Personal Finance Curriculum, Laura Falk <i>(NGPF)</i>	Crouse 101	
		● Junior Achievement Educator Tools , Denice Schafer <i>(JA)</i>	Crouse 202	
		● Personal Finance: At School and At Home, Amy Reuveni <i>(Goalsetter)</i>	Crouse 203	
2:20-2:30	Closing Remarks	Barker Center Staff	Crouse 101	
2:35-2:50	Graduate Credit (Optional)	Dr. Brad Maguth	Crouse 101	
5:30pm	Evening Social <i>(Optional)</i>	Malaki Fleming		Downtown Akron Economic Walking Tour

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**Tuesday, July 9th, 2024 8:00 AM – 2:30 PM**

Time	Topic	Presenter	Location	Special Notes
8:00-8:30	Check-In	Barker Center Team	Crouse 101	Continental Breakfast
8:30-9:00	Welcome: News & Notes in Fin. Literacy	Linda McKean <i>(Ohio Dept. of Edu. Workforce)</i>		
9:00-10:00	Standards Review: Investing, Risk Management & Insurance	Yvonne Federonick		
10:15-11:15	Industry Insider: Teaching Investing	Bob Gillingham <i>(Finmango)</i>		
11:15-12:00	Lunch			Rob’s Cafe
12:00-2:10	Breakout Rotations IV. 12 to 12:40 V. 12:45-1:25 VI. 1:30-2:10			
		<ul style="list-style-type: none"><li>Seven Correlates of Highly Effective Financial Education, Tim Lambrecht <i>(Budget Challenge)</i></li></ul>	Crouse 101	
		<ul style="list-style-type: none"><li>Investing &amp; Retirement Planning, Bob Hyneman <i>(Corebridge Financial)</i></li></ul>	Crouse 202	
		<ul style="list-style-type: none"><li>Educator Panel: Teaching Risk Management &amp; Insurance<ul style="list-style-type: none"><li>Jody Foltyn (Ohio Insurance Institute)</li><li>Tracey Lamerson <i>(Unioto High School)</i></li><li>Roc Starks <i>(Bowling Green State University)</i></li><li>Whitnee Dillard <i>(Invest)</i></li></ul></li></ul>	Crouse 203	<div><p><i>Representing Ohio's property/casualty insurance industry</i></p></div>
2:20-2:30	Closing Remarks	Dr. Brad Maguth	Crouse 101	

# Teaching Financial Literacy: An Educator Institute



**Wednesday, July 10th, 2024 8:00 AM – 2:30 PM**

**NOTE: Travel Day- Must have Government Issued ID for Security Clearance**

Time	Topic	Presenter	Location	Special Notes
8:00-8:15	Check-In	Barker Center Team	S. College St. turnaround	Donuts Served & On Time Departure
8:15-9:00	Group Charter to Downtown Cleveland		Cleveland Public Library Stokes Wing 525 Superior Ave. Cleveland, OH 44114 LSW 02 – 2 <sup>nd</sup> Floor – Learning Commons	
9:10-10:35	Teaching about Credit & Debt	Yvonne Federonick		
10:35-10:45	Walk to Federal Reserve			
10:45-11:00	Check-In			*Must have government issued ID; TSA like security check
11:15-12:00	Tour of the Federal Reserve Bank of Cleveland	Elle Benak	Federal Reserve Bank of Cleveland	
12:00-1:20	Lunch & Presentation on FinLit Resources from the FRS			Pizza, salad, cookies, & assorted soda
1:20-1:30	Closing Remarks	Dr. Brad Maguth		Certificates & Exit Survey
1:30-2:30	Charter to The University of Akron			

## Notes:

- Graduate credit materials due \_\_\_\_\_