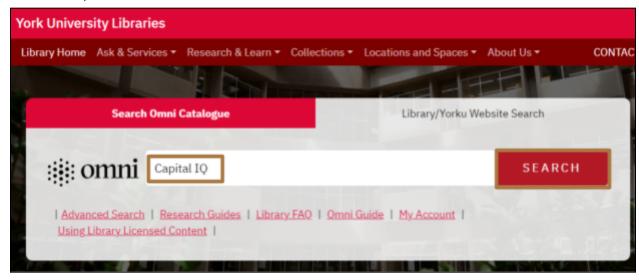
Step-by-Step: Using Capital IQ to Locate Company Analyst Reports

1. Go to the <u>York University Libraries' homepage</u>, type **Capital IQ** into the Omni search bar, and click **Search**.



2. **Capital IQ** should be the first result in your search results list. Click **Available Online** in the record.

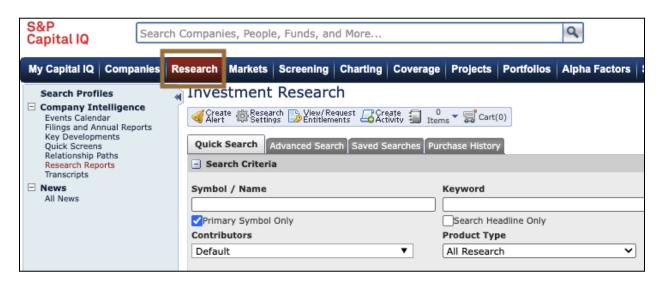




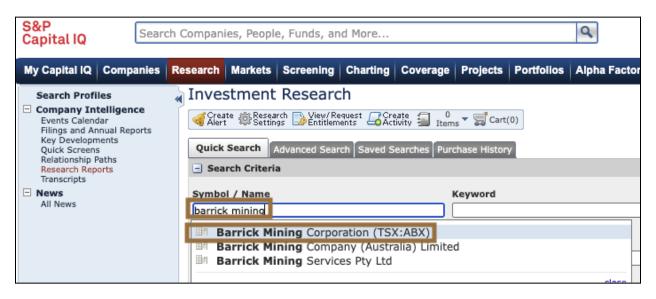
- 3. In the database record, scroll down to the View Online section. Click the Capital IQ link. You will be asked to enter your Passport York first, and then Sign In to Capital IQ using your Capital IQ login credentials.
 - Tip: If you haven't done so already, please follow the instructions in the How to access Capital IQ at York (PDF) to set up your Capital IQ account.



4. In Capital IQ, click on **Research** in the header. It is located under the main search box. The Quick Search page will open.



- 5. Insert **Barrick Mining** into the **Symbol/Name** search box and select Barrick Mining Corporation (TSX:**ABX**) from the dropdown menu.
 - Tip: You can also look up a company via its ticker symbol.



- 6. Select Reports under Report Type, select Last 3 Months under Date Range (or another date range from the dropdown menu based on your research need), select Brokerage under Contributors, and select All Research under Product Type. Click Search to see the results.
 - Tip: Select Initiation of Coverage under Report Type and select All
 History under Date Range if you are looking for the first in-depth analyst or
 analyst research report published by an analyst or firm when they begin to
 analyze a specific company/stock.



Using Capital IQ to Locate Company Analyst Reports

- 7. On the result page, there are **two ways** to download the reports. To view/download **an individual report**, hover over to the **PDF** icon on the far right side and click on it to open that specific report. To bulk download **multiple reports**, check the boxes in front of them, click on **Download** under Models to either Download as a single merged PDF, or Download as a ZIP file.
 - Tip: Click on the filter icon in the columns next to Contributor, Analyst,
 Date/Time, Company, Headline, Type and Pages to modify the filters and
 update the results. You may also view this resource from Capital IQ: Tips
 for Using Keyword Search on Capital IQ (PDF).



- 8. Still need help? Go to the Ask Us page on the Libraries' website to access our:
 - chat service
 - email help
 - in-person research help hours
 - or to book an in-depth research consultation with a librarian.