

Idaho State Finance Annual Report May/2026

Committee Members: Chair: Susan Mussler, members: Judy Case, Sue Haffner, Betty Ashcraft

Meetings also attended by Peggy Vogt, Treasurer; Leslie Ward & Holly Hutchinson, co-presidents.

The Fall Financial Review was received September 9, 2025.

Fall Meeting was held October 16, 2025. Available Fund balance was \$9,500. The raise in dues 2 years ago has helped our budget. We have fewer members than last year (287 vs 310).

We have \$1300 available for scholarship. We decided to maintain \$2,000 in scholarship available for this year's scholarship.

Our Convention Guest speaker expenses will exceed budgeted money. We may have to move funds from miscellaneous fund to cover these expenses.

Jean Anderson 1st time attendee convention award has been revised to include the member's induction date and dues paid date. The amount given remains at \$200.

DKG must pay taxes to state and city hospitality.

Spring Finance meeting was held April 2, 2026.

\$1000 will be taken from the Scholarship CD to use for scholarships as needed for this year.

\$175.00 will be moved from the Liability fund to pay the Liability Insurance premium. Remaining funds will be reinvested.

It was decided to move money from the Convention CD for help with expenses of this convention. \$10,000 will be left in the Convention CD out of the initial \$11,286.66.

We based the general budget on 260 members with projected income of \$10,301 and projected expenses of \$10,399.

The current convention budget will remain for next year.

Available Capital Funds will be reinvested in a CD.

We have one applicant for the Jean Anderson Scholarship as of this time. (Tasha Newey)

Respectfully submitted,

Susan Mussler, Finance Chair

