Monday, September 11, 2023 10:00 am



University of Denver, Anderson Academic Commons, Rm 340

SCDC Meeting

- Gabrielle Wiersma, (Co-Chair), University of Colorado at Boulder
- Michael Levine-Clark (Co-Chair), University of Denver
- Arthur Aguilera, University of Colorado at Boulder
- Jocelyn Boice, CSU Fort Collins
- Tristan Buss, Western Colorado University
- Beth Denker, Colorado Alliance
- Katy DiVittorio, Auraria Library
- Randyn Heisserer-Miller, CSU- Fort Collins
- Lisa Hughes, Colorado Mesa University
- Matt Jabaily, UCCS
- Yumin Jiang, CU Health Sciences Library
- Nelia Koontz, University of Wyoming
- Kathleen Kucharski, USAFA
- Jennifer Leffler, UNC
- Kayla Lenkner, Colorado College
- George Machovec, Colorado Alliance
- Kelly McCusker, Auraria Library
- Danielle Ostendorf, Colorado School of Mines
- Chris Pusateri, University of Colorado at Boulder
- Larry Schmidt, University of Wyoming
- Michelle Schonken, CU Health Sciences Library
- Tracie Seurer, Colorado Mesa University
- Denis Shannon, University of Wyoming

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Laura Simcik, Colorado Alliance

Heidi Splittgerber, CSU- Fort Collins

Jeff Spies, Elsevier Negotiator

Shannon Tharp, University of Denver

Meeting Minutes:

The goal of this in-person meeting is to focus on consortial and local member library ebook initiatives to maximize availability of ebook content to patrons at each of our libraries. By coordinating Alliance activities through licensing and resource sharing, member libraries can maximize access for their patrons. The landscape for ebook business models is also evolving and is now providing opportunities for libraries to help fund open ebook publishing.

- 1. "Full" Introductions (10am) name & institution. Also pick AT LEAST two:
 - a. What is your background in libraries (and otherwise if you want to share)?
 - b. What specific interests do you have that are library related?
 - i. Ex: What research focus do you have?
 - ii. What is your advocacy passion?
 - iii. What is your particular expertise?
 - c. What is your favorite dessert? And why?
- 2. Alliance Ebook philosophy and planning
 - a. Alliance DDA Program (Beth)
 - i. Program review
 - The Coalliance programming is set for 2 STLs before purchase. There is an auto purchase with a 2x multiplier. If STL is not available, it will auto purchase on the first trigger with a 2x multiplier. Includes non-ATO publishers: Princeton University (older than 18 months) and used to include University of California & Bloomsbury Publishing. There are no new purchases from University of California & Bloomsbury Publishing, but older purchases are still available.
 - The Coalliance2 programming is set up for ATO with metered use with no multiplier. The ATO loans are applied towards ATO purchases. Titles are purchased in the Non-Linear (NL) access model with 14 7-day loans per year. If all loans on a title are used,

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an additional copy is automatically purchased. Includes ATO publishers: Wiley, de Gruyter, Sage.

- There are still purchases made on the original CA channel, but only for upgrades.
- CUB Bloomsbury frontlist purchase (2022-2023), which contains ILL. Katy brought up a concern with Auraria for overlap in DDA purchases. Conversation needs to happen with Bloomsbury about tiers of schools to involve the smaller institutions with the frontlist purchase.
- Embargo on new content is a red flag with ProQuest
- ii. Publishers that participate in the eBook ILL pilot through ProQuest
 - Bloomsbury Publishing UK & US
 - Oxford University Press
 - Brill Academic Publishers
 - Duke University Press
 - NYU Press
 - Taylor & Francis
- iii. Action Items:
 - Revise DDA document with all program updates
 - Show ProQuest options for new publishers to join the deal, timing options. Then will need feedback from schools with preferences.
- b. Alliance Ebook license packages <u>CO Alliance Group Journals eBook packages</u> <u>01-01-2024</u> (11:15am)
 - i. Review of current packages and cost splits (Beth)
 - ii. Elsevier, Springer, Duke, Oxford/UPSO
 - Need to rework splits for Elsevier eBooks pricing
 - Print spend pricing basis vs per use pricing
 - Consider a multi-factor model including Collections budget; also phasing in a pricing overhaul instead of instituting in FY24. Requested that number of titles and price per title are included in future modeling.

Lunch Break (Noon-12:30)

- 3. <u>Open ebook programs</u>
 - a. Overview of concepts and selected programs
 - i. JSTOR: A Path to Open
 - Nonprofit, model requires payment for access to OA content that will be behind paywall for 3 years. Funding a collection of titles.
 - ii. Knowledge Unlatched
 - Has made 4,000 monographs and 50 journals open

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- Purchased by Wiley in 2021
- iii. United Nations Sustainable Development Goals (SDGs)
 - LYRASIS negotiated opportunity to support the fully OA eBook publishing of content Springer Nature and possibly other future publishing partners that aligns with the United Nations Sustainable Development Goals (SDGs)
- iv. Open Access Publishing in European Networks
 - Nonprofit, operates three platforms
- v. Open Book Publishers
 - Humanities and Social Sciences in the UK
 - Inexpensive option
- vi. TOME (Toward an Open Monograph Ecosystem)
 - Pilot just ended with participating university presses committing to producing digital OA editions of TOME volumes, open licensing them under Creative Commons licenses, and depositing the files in selected open repositories. Can dedicate money within institutions (ex: CUB participated with pilot and dedicated \$15,000 towards a monograph).
- b. Should the Alliance do any group support? Conversations about pricing for the consortium.
- 4. E-Resource ILL (Move to future meeting)
 - a. Review of talking points with publishers/vendors
 - b. Update on ProQuest ILL pilot
 - i. Current workflows (Philip Gaddis)
 - c. What local ebook packages are available for ILL
 - d. SILLVR
 - i. Current program review
 - ii. Recommendations for new vendors
 - iii. Other trends
- 5. Elsevier Negotiations (1:30pm)
 - a. Jeff Spies with current status
 - b. Meeting with Elsevier update