

GUJARAT SIDHEE CEMENT LIMITED

Pre and post Amalgamation / Arrangement shareholding pattern in **Word Format for all companies involved in the scheme (kindly add columns if more than two).**

			Gujarat Sidhee Cement Limited (Transferor Company)				Saurashtra Cement Limited (Transferee Company)			
			Pre-arrangement		Post- arrangement		Pre- arrangement		Post- arrangement	
Sr	Description	Name of Shareholder	No. of shares	%	No. of Shares	%	No. of shares	%	No. of Shares	%
(A)	Shareholding of Promoter and Promoter Group									
(a)	Individuals/ Hindu Undivided Family	Names of Promoter								
		Mahendrabhai N Mehta	0	0	0	0	28480	0.04	28480	0.03
		Juhi Chawla Mehta	78600	0.09	0	0	24650	0.03	73382	0.07
		Jay Mahendra Mehta	1000	0	0	0	14630	0.02	15250	0.01
		Atul C. Khanna	0	0	0	0	0	0	0	0
		Promilla Khanna	0	0	0	0	650000	0.93	650000	0.59
		Sunayanaben M Mehta	0	0	0	0	6000	0.01	6000	0.01
		Jahnavi Jay Mehta	0	0	0	0	1656713	2.36	1656713	1.50
		Arjun Jay Mehta	0	0	0	0	1656712	2.36	1656712	1.50
		Radha M Mehta	0	0	0	0	5100	0.01	5100	0
		Dhirendrabhai N Mehta	0	0	0	0	44050	0.06	44050	0.04
		Medhavini D Mehta	0	0	0	0	90634	0.13	90634	0.08
		Hemang D Mehta	0	0	0	0	51534	0.07	51534	0.05
		Umade D Mehta	0	0	0	0	26000	0.04	26000	0.02
		Kamalakshi D Mehta	0	0	0	0	18400	0.02	18400	0.02
		Anisha Hemang Mehta	0	0	0	0	100	0	100	0
		Devika Kallergis	0	0	0	0	100	0	100	0
		Nirmala R Khatau	0	0	0	0	12935	0.02	12935	0.01
		Anandita Sudhir Shah	0	0	0	0	84415	0.12	84415	0.08
		Trishala Vikas Tandon	0	0	0	0	84415	0.12	84415	0.08

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		The Mehta International Mauritius Limited	24479751	27.47	0	0	1773599	2.53	16951044	15.35
		The Mehta Investment Mauritius Limited	874000	0.98	0	0	20190939	28.74	20732819	18.78
		Treasurers Trading Limited	101750	0.11	0	0	0	0	63085	0.06
		The Mehta International Limited	0	0	0	0	3750	0.01	3750	0
(c)	Institutions		0	0	0	0	0	0	0	0
(d)	Any Others		0	0	0	0	0	0	0	0
	Sub Total(A)(2)		25455501	28.56	0	0	21968288	31.28	37750698	34.19
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		62031113	69.60	0	0	51082521	72.73	74466278	67.44
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI		0	0	0	0	1250	0.00	1250	0
(b)	Financial Institutions / Banks		21200	0.02	0	0	1150	0.00	14294	0.01
(c)	Central Government/ State Government(s)		275	0.00	0	0	0	0	171	0
(d)	Venture Capital Funds		0	0	0	0	0	0	0	0
(e)	Insurance Companies		0	0	0	0	137100	0.20	137100	0.12
(f)	Foreign Institutional Investors		0	0	0	0	0	0	0	0

(g)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0
(h)	Any Other (Foreign Bank) (Foreign Portfolio Investor)		25	0.00	0	0	1810	0.00	1826	0
					0	0				
	Sub-Total (B)(1)		21500	0.02	0	0	141310	0.20	154640	0.14
2	Non-institutions									
(a)	Bodies Corporate		2063452	2.31	0	0	3677975	5.24	4957315	4.49
(b)	Individuals									
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		15398358	17.28	0	0	5983109	8.52	15530092	14.07
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		4740091	5.32	0	0	5018863	7.15	7957719	7.21
(c)	Any Other		4872799	5.47	0	0	4327815	6.16	7348950	6.65
	Sub-Total (B)(2)		27074700	30.38	0	0	19007762	27.06	35794076	32.42
(B)	Total Public Shareholding		27096200	30.40	0	0	19149072	27.27	35948716	32.56

	(B)= (B)(1)+(B)(2)									
	TOTAL (A)+(B)		89127313	100	0	0	70231593	100	110414995*	100
(C)	Shares held by Custodians and against which DRs have been issued									
			0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)		89127313	100	0	0	70231593	100	110414995*	100

*Rounded off in total shares in accordance with the swap ratio and the provision made in the draft scheme.

The listed and paid-up number of shares of the Company as on the date of application is 89127313. The Allotment Committee of the Company at its meeting held on 14th February, 2022 allotted 90840 Equity shares of Rs. 10/- each to the eligible employee of the Company under ESOP amount to Rs. 9,08,400 /- . The said shares are pending for obtaining listing and trading approval from BSE Limited. The total capital listed as on 11.02.2022 is 89127313 and pending to be listed is 90840. Therefore, the listed capital as on the date of application is 89127313. The figures mentioned in the shareholding pattern is as per the data received from the depositories viz, NSDL and CDSL on 11.02.2022.

SAURASHTRA CEMENT LIMITED

Pre and post Amalgamation / Arrangement shareholding pattern in **Word Format for all companies involved in the scheme (kindly add columns if more than two).**

			Gujarat Sidhee Cement Limited (Transferor Company)				Saurashtra Cement Limited (Transferee Company)			
			Pre-arrangement		Post- arrangement		Pre- arrangement		Post- arrangement	
Sr	Description	Name of Shareholder	No. of shares	%	No. of Shares	%	No. of shares	%	No. of Shares	%
(A)	Shareholding of Promoter and Promoter Group									
(a)	Individuals/ Hindu Undivided Family	Names of Promoter								
		Mahendrabhai N Mehta	0	0	0	0	28480	0.04	28480	0.03
		Juhi Chawla Mehta	78600	0.09	0	0	24650	0.03	73382	0.07
		Jay Mahendra Mehta	1000	0	0	0	14630	0.02	15250	0.01
		Atul C. Khanna	0	0	0	0	0	0	0	0
		Promilla Khanna	0	0	0	0	650000	0.93	650000	0.59
		Sunayanaben M Mehta	0	0	0	0	6000	0.01	6000	0.01
		Jahnvi Jay Mehta	0	0	0	0	1656713	2.36	1656713	1.50
		Arjun Jay Mehta	0	0	0	0	1656712	2.36	1656712	1.50
		Radha M Mehta	0	0	0	0	5100	0.01	5100	0
		Dhirendrabhai N Mehta	0	0	0	0	44050	0.06	44050	0.04
		Medhavini D Mehta	0	0	0	0	90634	0.13	90634	0.08
		Hemang D Mehta	0	0	0	0	51534	0.07	51534	0.05
		Umade D Mehta	0	0	0	0	26000	0.04	26000	0.02
		Kamalakshi D Mehta	0	0	0	0	18400	0.02	18400	0.02

		Anisha Hemang Mehta	0	0	0	0	100	0	100	0
		Devika Kallergis	0	0	0	0	100	0	100	0
		Nirmala R Khatau	0	0	0	0	12935	0.02	12935	0.01
		Anandita Sudhir Shah	0	0	0	0	84415	0.12	84415	0.08
		Trishala Vikas Tandon	0	0	0	0	84415	0.12	84415	0.08
		Subash Chandra Khanna	0	0	0	0	130000	0.19	130000	0.12
		Arja Shridhar	0	0	0	0	200000	0.28	200000	0.18
(b)	Central Government/ State Government(s)									
(c)	Bodies Corporate	Names								
		Gujarat industrial Investment Corp Ltd	8252697	9.26	0	0	0	0	5116672	4.63
		Saurashtra Cement Limited	2285912	2.57	0	0	0	0	0	0
		Shree Anandeya Investments Pvt. Ltd	2500	0.00	0	0	0	0	1550	0
		Gujarat Sidhee Cement Limited	0	0	0	0	13658267	19.45	0	0
		Omna Enterprises LLP	0	0	0	0	10522431	14.98	10522431	9.53
		Pallor Trading Co. Private Limited	275	0.00	0	0	25136	0.04	25307	0.02
		Galaxy Technologies Pvt. Ltd	25954628	29.12	0	0	123531	0.17	16215400	14.69
(d)	Financial Institutions/ Banks		0	0	0	0	0	0	0	0

(e)	Any Others		0	0	0	0	0	0	0	0
	Sub Total(A)(1)		36575612	41.04	0	0	29114233	41.45	36715580	33.25
2	Foreign									
(a)	Individuals (Non-Resident s Individuals/ Foreign Individuals)									
(b)	Bodies Corporate	Names								
		The Mehta International Mauritius Limited	24479751	27.47	0	0	1773599	2.53	16951044	15.35
		The Mehta Investment Mauritius Limited	874000	0.98	0	0	20190939	28.74	20732819	18.78
		Treasurers Trading Limited	101750	0.11	0	0	0	0	63085	0.06
		The Mehta International Limited	0	0	0	0	3750	0.01	3750	0
(c)	Institutions		0	0	0	0	0	0	0	0
(d)	Any Others		0	0	0	0	0	0	0	0
	Sub Total(A)(2)		25455501	28.56	0	0	21968288	31.28	37750698	34.19

	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		62031113	69.60	0	0	51082521	72.73	74466278	67.44
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI		0	0	0	0	1250	0.00	1250	0
(b)	Financial Institutions / Banks		21200	0.02	0	0	1150	0.00	14294	0.01
(c)	Central Government/ State Government(s)		275	0.00	0	0	0	0	171	0
(d)	Venture Capital Funds		0	0	0	0	0	0	0	0
(e)	Insurance Companies		0	0	0	0	137100	0.20	137100	0.12
(f)	Foreign Institutional Investors		0	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0

[illegible]

(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		27096200	30.40	0	0	19149072	27.27	35948716	32.56
	TOTAL (A)+(B)		89127313	100	0	0	70231593	100	110414995*	100
(C)	Shares held by Custodians and against which DRs have been issued		0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)		89127313	100	0	0	70231593	100	110414995*	100

*Rounded off in total shares in accordance with the swap ratio and the provision made in the draft scheme.

The listed and paid-up number of shares of the Company as on the date of application is 70231593. The Allotment Committee of the Company at its meeting held on 14th February, 2022 allotted 82,195 Equity shares of Rs. 10/- each to the eligible employee of the Company under ESOP amount to Rs.8,21,950/- . The said shares are pending for obtaining listing and trading approval from BSE Limited. The total capital listed as on 11.02.2022 is 70231593 and pending to be listed is 82195. Therefore, the listed capital as on the date of application is Rs. 702315930/-. The figures mentioned in the shareholding pattern is as per the data received from the depositories viz, NSDL and CDSL on 11.02.2022.