

Jamie Bosse, CFP®, RFC, CCFC

Jamie Bosse is a Financial Planner, Author, and Mother of four. She helps her clients maneuver through life's transitions and overcome and anticipate any potential roadblocks along the way. Jamie finds it extremely rewarding to see people organize their financial lives, maximize their human capital, and get closer to their life goals in her work at CGN Advisors.

Jamie has a passion for mentoring and financial literacy and is the author of Money Boss Mom, Helping Young Parents Be the “Boss” of Their Financial Future as well as the Milton the Money Savvy Pup children's book series.

She offers free financial literacy resources like games, worksheets, templates, and coloring pages for parents, teachers, and kids to improve their financial prowess.

In 2020, Jamie was named to the Investment News 40 Under 40 list. Nominees are selected for this honor from a nationwide pool based on their accomplishments, contributions, leadership, and promise.

She enjoys creating financial videos and articles and has been featured in the Kansas City Star, KC Parent, The Journal of Financial Planning, Manhattan Neighbors, The Register, Solutions, Investment Advisor Magazine and Kansas City PBS. Jamie is a graduate of the Kansas State University Personal Financial Planning Program.