



## Tell Us About Your Legacy Gift Intention

Thank you for your commitment to the Leadership Forum Community (LFC). To better understand your intentions for this gift, we ask that you please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding and we understand that you may wish to change your gift in the future. If you have questions, send an email to [inbox@leadershipforumcommunity.org](mailto:inbox@leadershipforumcommunity.org) and we will be in touch.

**Name(s)** \_\_\_\_\_

**Address** \_\_\_\_\_

**Phone** \_\_\_\_\_ **Email** \_\_\_\_\_

**About Your Gift**

If you are willing to disclose information about your gift, please check all that apply. If you choose to provide an estimate of the value of your gift, please use today's dollars.

|                          |                      |                          |                               |
|--------------------------|----------------------|--------------------------|-------------------------------|
| <input type="checkbox"/> | Will                 | <input type="checkbox"/> | IRA or Retirement Plan Assets |
| <input type="checkbox"/> | Trust                | <input type="checkbox"/> | Charitable Remainder Trust    |
| <input type="checkbox"/> | Lif Insurance Policy | <input type="checkbox"/> | Charitable Gift Annuity       |
| <input type="checkbox"/> | Other:               |                          |                               |

*Approximate Value of my gift is \$ \_\_\_\_\_ or \_\_\_\_\_ % of my estate or residue. (Optional)*

**Fund Designation**

|                          |   |                  |
|--------------------------|---|------------------|
| <input type="checkbox"/> | % | General Fund     |
| <input type="checkbox"/> | % | Scholarship Fund |
| <input type="checkbox"/> | % | Endowment Fund   |

**Gift Acknowledgement** (please check the following that apply)

|                          |  |
|--------------------------|--|
| <input type="checkbox"/> | The LFC may publicly acknowledge my/our gift intention.          |
| <input type="checkbox"/> | The LFC may publicly acknowledge my/our gift when it is realized |

Please list my/our names as \_\_\_\_\_

|                          |                               |
|--------------------------|-------------------------------|
| <input type="checkbox"/> | Please keep my gift anonymous |
|--------------------------|-------------------------------|

**Signature(s)** \_\_\_\_\_

Please return completed form to Leadership Forum Community, 350 Northern Blvd, STE 324-1085, Albany, NY 12204-1000 or scan and email to [inbox@leadershipforumcommunity.org](mailto:inbox@leadershipforumcommunity.org). Please include any additional information or instructions.

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