

Tips and Tricks to applying for SSI: ADULT CHILD with a disability.

SSI is a federally funded program, and the Federal "Age of Majority" is 18

https://www.ssa.gov/ssi?

Two Programs within Social Security

- *SSDI (Social Security Disability Program)
 - *Requires work experience (An adult child with no work experience will be sent a denial letter for not working enough quarters).
- *SSI (Supplemental Security Income)
 - * No work experience needed; inability-to-work based

Call: <u>1.866.716.8299</u>

- *Schedule a phone interview and application for the month after your child's 18th birthday or asap after (this will be their eligibility date).
- *Do not schedule before 18th birthday or parent resources will used in determination)
- *Plan to be on hold for a while
- *Keep the appointment, takes a long time to reschedule

Eligibility:

- *Disability (substantial limitation in major life skills)
- *Resources (2,000 limit while receiving SSI)
 - *If over resources you may establish a **Special Needs Trust or Enable Account** or spend down account.

Getting ready for interview:

- *Complete information on **Adult Disability Report** or **Online Application**. Write it in your child's voice.
 - * Adult Disability Report is Not an application, just a planning tool
 - * When you see words like "you, your, or I" say your child's name
 - * All questions are answered with your child's information (ex: the child's bank account information or information regarding their children, not yours)
 - * Report DEFICITS in life skills, working, and learning (It is not an independent skill if prompts are required)

*Identify the Representative Payee: Usually parent or guardian that will assist in the spending of funds.

Upon receipt of eligibility letter and Representative Payee designation:

*Go to bank and open a Restricted Account: This account is designed for a person receiving financial aid to be spent for specific purposes

*SSI provides cash payment for food and shelter

*Plan for child to pay room and board/share of cost with SSI funds, 2/3 to ¾ of SSI can be paid as room and board. If a child does not pay parent/ guardian room and board, SSI funds will be reduced.

*Representative Payee should review responsibilities at ssa.gov/payee/

*NE Medicaid Eligible

* Apply for Medicaid:

* Fill out an application online at iserve.nebraska.gov

* To apply) by phone or receive a paper application call

*(855)632.7633

*In Lincoln: (402)473.7000

*In Omaha: (402)595.1178

Bank Account:

*Restricted Account, wait to open account until you receive representative payee designation paperwork, or you receive your first check

How to Figure Room & Board/Share of Cost:

• All household expenses for food, rent, and utilities should be added together and divided by number of individuals living in household.

OR

• Find a Comparable Rent Online, look for places in your general area for the best comparison.

Know Timelines and Rules:

*Filing annual report

*Spending SSI funds appropriately (keep receipts)

*Keep copies of all correspondence with SSI, date when information was sent

Contact PTI Nebraska with Questions!

1941 S. 42nd Street Suite 205

Omaha, NE 68105

402.346.0525 ext.7

800.284.8520