APTrust 2025 Fall Membership Meeting

[Sheraton Suites, Chicago O'Hare Airport](#), 6501 Mannheim Rd, Rosemont, IL 60018. **All meetings will take place in the Chicago room**. Food will be served in the atrium.

[Meeting Registration Form](#)

Day 1: Thursday, October 16, 9:30 am-5 pm CDT

Online Facilitators: Moira Stockton, Flavia Ruffner, Melissa Iori
[Zoom Link](#) | [Slack Channel](#)

Time	Topic	Lead/Facilitator
8:30-9:30 AM	Breakfast & Networking	
9:30-9:45 AM	Welcome and Overview*	Nathan Tallman
9:45-10:15 AM	State of APTrust*	Nathan Tallman
10:15-10:30 AM	Morning Snack Break	
10:30-11:15 AM	Technical Update*	Melissa Iori, Flavia Ruffner
11:15 AM-12:30 PM	Strategic Planning & Reserve Fund Spend Down Plan*	Nathan Tallman, Kevin Hebert, Alex Kinnaman
12:30-1:30 PM	Lunch & Networking	
1:30-3:15 PM	Member Lightning Talks*	
3:15-3:30 PM	Afternoon Snack Break	
3:30-4:15 PM	Preservation Storage Criteria*	Flavia Ruffner, Nathan Tallman
4:15-5 PM	Fiscal Stewardship, Fees, Elevator Speeches*	Nathan Tallman, Josh Westgard
6 PM	Optional social hour in hotel bar FLIGHT	

Presentation links will be added to the agenda after they occur.
* Will be recorded.

Day 2: Friday, October 17, 9:30 am-12:30 pm CDT

Online Facilitators: Moira Stockton, Flavia Ruffner, Melissa Iori
[Zoom Link](#) | [Slack Channel](#)

Time	Topic	Lead
8:30-9:30 AM	Breakfast & Networking	
9:30-10:15 AM	Guest Speaker: Recollection Wisconsin	Scott Prater
10:15-10:30 AM	Morning Snack Break	
10:30-11:15 AM	Designated Communities and Representation Information*	Dina Sokolova, Rachel Gattermeyer
11:15 AM-12:15 PM	Breakout Session 1: Creating and Managing Associate Memberships	Kara McClurken
	Breakout Session 2: Preserving Metadata and Managing Preservation Metadata	Kevin Hebert
12:15-12:30 PM	Report outs and Wrap Up	

Presentation links will be added to the agenda after they occur.
* Will be recorded.

[Meeting Feedback Survey](#) (Will also be emailed to the [Google Group](#) for the meeting.)

[Meeting Photo Album](#) (Contact Nathan if you'd like to be added to contribute photos.)

Notes

Notetakers: