

FINANCIAL PLANNING

Code: 49229V NCAA Approval: No

Level: High School QM Certified: Yes

Duration/Credit: 1.0 Credit/Year Textbook: None

Prerequisites: Survey of Business Materials: None

Standards: Financial Planning Standards Technology: VA Technology Requirements

Pacing Guide 49229V Financial Planning an... Alignment Matrix: Alignment Matrix

49229V Financial Planning an...

Course Introduction

The course information video and transcript for this course are pending.

Course Description

Financial Planning introduces students to the basic concepts of economics and financial literacy, then builds on those topics to provide a more in-depth study of wealth management and personal financial planning. Components of financial planning and strategies used in the accumulation and conservation of wealth will be the focus. Strategies for investing, tax, insurance, retirement planning, and estate planning will be studied. In addition, the basics of business financial planning will also be discussed, including the purpose and use of financial statements in making business decisions.

Course Level Objectives

The objectives for this course include the following:

- Determine and discuss the value of professionalism and involvement in professional, academic, and leadership activities
- Explain the importance and necessity of financial understanding and planning
- Explain economic principles that impact the stability of nations, businesses, and individuals
- Identify, explain, and apply essential personal financial literacy concepts
- Explain and apply fundamental skills and concepts for business and organizational financial planning

Course Participation Information

There are other pieces of important information about your participation in a Virtual Arkansas course. This information can be found in your course in the Virtual Arkansas Program Syllabus.