



Jefferson United Methodist Church exists to make space for ALL people to discover LIFE with Jesus.

Leadership Board Agenda

April 20, 2026 5:30 PM

JUMC Fellowship Hall

Member (Class)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Connor Jones (2026)	E	E	P									
Hunter Jones (2026)	E	P	P									
Mitch Phillips (2026)	A	A	P									
Lynn Saunders (2026)	P	P	E									
Mike Collier (2027)	P	P	P									
Angela Livingood (2027)	P	P	P									
Heath Roop (2027)	P	P	P									
Jim Wooten (2027)	P	P	P									
Ruth Ashe (2028)	P	P	E									
Judy Davis (2028)	P	P	P									
Angela Francioni (2028)	P	P	P									
Joe Thore (2028)	P	P	P									
Aly Horton	P	A										
Kristy Burnette	P	P	P									

A: Absent E: Excused P: Present

Guests: None

I. Call to Order & Roll Call

- A. Welcome & Opening Prayer (Angela L)
- B. Team Building (Angela L)
- C. Spiritual Development (Jim)

II. Approval of Prior Month's Minutes

- A. March 2026*

III. Consent Agenda*

- A. Property Care Team – [March 2026](#)
- B. Worship Design – [March 2026](#)

- C. Nurture Work Group – Meeting held 4/19
- D. Outreach Work Group – 2nd formational meeting held 3/29

IV. Standing Reports

- A. Pastor’s Report – April (Kristy)
- B. 2026 YTD Financial Review (Lynn, Connor, Joe)
 - 1. April meeting rescheduled to 4/21
 - 2. Financial Packet - [March 2026](#)
 - 3. Balance Sheet - [March 2026](#)

V. Old Business

- A. Lay Delegate to WNCB Annual Conference 2026* (Angela L)
 - 1. [Annual Conference Website](#)
- B. 2026 Leadership Board Goals (Angela L)
 - 1. [Goal Status Tracker](#)
- C. Annual Review of [Financial Policies](#)
 - 1. 2024 Audit Follow Up Action Items (Connor)
 - a) Completed by Wade Saunders in 2025
 - b) Elements identified out of compliance with the UMC Book of Discipline
 - c) Proposed changes in red
- D. [Trustee Document Protection*](#) (Heath)
 - 1. Where is firebox stored?
 - 2. Content list complete?
- E. JUMC Disaster Response Team Leader (Kristy)
- F. Ministry Review Tool (Angela L, Heath, Kristy) - Table until May meeting
- G. Facility Use Point of Contact (Heath)
 - 1. OK to Remove?
- H. Administrative Professionals’ Day (Kristy)
- I. Other?

VI. New Business

- A. Request for Facility Use: Summit Support Services Bingo Fundraiser (Angela L)
 - 1. Email Voting Results
 - a) Approve – 9 (MP, LS, HR, MC, JW, JD, RJ, AF, AL)
 - b) Do NOT Approve - 0
 - c) No Response – 3 (JT, HJ, CJ)
 - 2. OK to move to Property Care to follow Facility Use process
- B. Facility Use - [Helene Recovery Work Teams](#) (Heath, Kristy)
- C. Trustees & Property Care Policies Annual Review
 - 1. [Agreements](#)
 - 2. [Building Use Fees](#)
 - 3. [JUMC Parking Lot Rental Policy](#)

4. [Facility Use Agreement](#)
 5. [Facility Use Policy](#)
 6. [Green Space Rules and Regulations](#)
 7. [Funeral Policy](#)
 8. [Wedding Policy](#)
 9. [Kitchen and Fellowship Hall Rules](#)
 10. [Morphew House Rules and Regulations](#)
 11. [Sanctuary Rules and Regulations](#)
- D. Other?

VII. Leadership Development

- A. [Breeze Orientation](#) (Ashley)

VIII. Action Items Review

- A. May Spiritual Development (Heath)
- B. May Leadership Development
 1. [District Clergy & Laity Gathering](#)
 - a) Empowered & Resilient
 - b) May 3rd 215pm-5pm
 - c) First UMC, North Wilkesboro
 - d) Register by 4/26
 2. Board Member training - Money collection processes (offering, community dinner)
 - a) Kathy Collier, Joe Thore
- C. Schedule meeting with laity work group (Technology/Social Media)

IX. Adjournment

- A. Next meeting 5/18 at 5:30

* Indicates Board approval/acceptance needed