



EDGEWOOD SCHOOL

PARENT TEACHER ASSOCIATION

Edgewood PTA Budget Meeting Minutes

Meeting Ad Hoc President Requested Meeting for Budget Approval

Date: October 15, 2026

Time: 8:30pm

Location: Zoom

Attendees: Stephanie Widmer, Christian Callaghan, Stephanie Tsang, Stephanie Zile, Alvin Loke, Jürgen Spihlmann Freiberg, Jordan Kennedy, Richa Kashyap, Eileen DeLucia, Amy Sofia, Nomy Holland, Jason Andrus, Sarvagya Mukhi, Andrea Vallenilla, Bonnie Van Vliet, Christian Callaghan, Jessy Li, Ameila, Elena Smirnova, Hui Li, Jason Carr, Jennifer Cucolo, Jennifer Scharf, Teng, Ashley Luke, Sarvagya Mukhi

Summary

The meeting was held to review and vote on the budget for the year. Edgewood and Stephanie Widmer's opened the call and waited for a quorum to be established. Jordan presented the budget and explained that it was based on conversations with previous presidents and treasurers. He noted that while the initial budget showed a deficit of 40K, this was due to placeholders and was not a concern. Jordan shared that the organization had a CD of over 110K and spendable cash around 100K, with a projected year-end cash position between neutral and 30K over. He explained that revenue came from after-school clubs, the social, readathon, and pizza lunch, while major expenses included field trips, author visits, 5th grade spending, teacher grants, teacher appreciation, and scholarships. The budget was then motioned for approval by Christian and seconded by Amy, and it was approved. Edgewood also reminded attendees about early bird pricing for the social on November 13th at Scarsdale Golf Club.



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Annual Budget Review Meeting

The meeting focused on reviewing the budget for the current year, which was previously approved by the Executive Committee. Jordan was scheduled to present the budget details to the attendees, who included co-presidents Edgewood and Stephanie Widmer, along with other executive board members. The meeting aimed to discuss the budget and vote on its implementation, with plans to provide ongoing updates throughout the year.

Financial Projections and Revenue Updates

Jordan explained that the initial budget showing a \$40K deficit was not a cause for concern as actual financial projections indicate the organization will be either cash-neutral or approximately \$30K over budget for the year. The financial position is strengthened by over \$60K in unexpected revenue from after-school clubs and a CD worth over \$110K that remains untouched. Key revenue sources include after-school clubs, the upcoming social event on November 13th, and field trips, while major expenses include field trips and author visits.

Budget Approval

Edgewood led a meeting where attendees were asked to register their names for attendance purposes before voting on a budget approval motion. The motion was successfully approved with support from Christian, Amy, and Alvin.

Edgewood also announced an upcoming social event at Scarsdale Golf Club on the 13th, encouraging attendance and directing questions to Stephanie or Ashley.



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Participants (25)

Find a participant

Joined (25)

- Edgewood School PTA (Host, me)
- Jordan Kennedy
- Alvin Loke | GIC
- Amelia's iPhone (2)
- Amy Sofia - Edgewood
- SMS Andrea Vallenilla
- BV Bonnie Van Vliet
- CC Christian Callaghan
- ED Eileen DeLucia
- ES Elena Smirnova
- GV Gary Van Vliet
- H hui li
- I iPhone
- Jason Andrus
- Jl jason's iPhone
- JC Jennifer Cucolo

Invite Mute all More

Find a participant

- ED Eileen DeLucia
- ES Elena Smirnova
- H hui li
- I iPhone
- Jason Andrus
- Jl jason's iPhone
- JC Jennifer Cucolo
- JS Jennifer Scharf
- Jessy Li
- J Jürgen SF
- NI Nomy's iPhone
- SM Sarvagya Mukhi
- ST Stephanie Tsang / Rafael Vinoly Archi...
- SW Stephanie Widmer's iPhone
- SZ Stephanie Zile
- T teng

Not joined (0)