

Practicing the Way

DONATING STOCKS, BONDS, AND OTHER SECURITIES TO PRACTICING THE WAY

Thanks! Wow, thank you for donating assets to Practicing the Way. We're honored that you'd trust us with some of what God's given you. We welcome gifts of stocks and mutual funds.

Why Donate Securities? If you've held the securities for more than a year and donate them to Practicing the Way, you'll likely be able to deduct the fair market value of the securities and save capital gains tax. But if, instead, you sell the asset and *then* give to Practicing the Way, you likely *pay* capital gains tax and have *less to invest* in Practicing the Way. A little planning can help!

Ready? Ask your financial services firm to send securities¹ via DTC to Pershing LLC (**DTC #0443**) for the account of: Practicing the Way (**A/C # EBA757674**).

Contact information:
Benjamin F. Edwards & Co.
Brian VanderLugt
Financial Advisor
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To ensure a smooth transaction, when the asset is on the way to us, please notify our friend Brian VanderLugt (email above) and cc: giving@practicingtheway.org.

¹ You may need to check with the firm where your securities are held to determine the process for donating. Most stocks and mutual funds held in brokerage accounts are eligible to be transferred via DTC.