

Patrick Morgan



Contact

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Education

Bachelor of science: finance - 2014
Columbia University, New York

Certifications

Certified Management Accountant

Experience

FINANCE MANAGER - 09/2015 to 05/2019
M&K FINANCIAL GROUP, NEW YORK

- Manage the modelling, planning, and execution of all financial processes.
- Carry short and long-term custom comprehensive financial strategies to reach company goals.
- Recommended innovative alternatives to generate revenue and reduce unnecessary costs.
- Employed advanced deal analysis, including hands-on negotiations with potential investors.
- Research market trends and surveys and use information to stimulate business.

FINANCE MANAGER - 09/2013 to 05/2015
AGO FINANCIAL GROUP, NEW YORK

- Drafted executive analysis reports highlighting business issues, potential risks, and profit opportunities.
- Recommended innovative alternatives to generate revenue and reduce unnecessary costs.
- Employed advanced deal analysis, including hands-on negotiations with potential investors.
- Analysed market trends and surveys and used information to revenue growth.