

Credit & Charge Accounts for Shopify POS

Credit & Charge Accounts gives merchants the ability to allow customers to purchase products on account and pay later within POS.

Enhance your customer service by offering Credit & Charge Accounts inside Shopify POS. Now, you can give customers the ability to purchase items by putting purchases on their tab and charging it to their account. Customers can then make payments on their balances as required (e.g. weekly, bi-weekly, monthly, net-45, or custom). With the app, you can view active balances, remaining store credit, transaction history, and more. The app also integrates with Quickbooks POS Desktop & Online (coming soon).

With the app you can:

- ★ Charge purchases to a customer's account and view all transactions.
- ★ Set store credit for customers and apply store credit to balances owed to store.
- ★ View complete purchase, payment or invoice transaction history for any customer.
- ★ Complete remaining balance payments weekly, bi-weekly, monthly, or any duration.
- ★ Sync and integrate with Quickbooks POS Desktop & Online (coming soon).

Download the app for Shopify: <https://apps.shopify.com/credit-charge-account-on-pos>

For any questions, email us at: team@lazerblasters.com

For more information on our company, visit: <https://www.lazertechnologies.com/ecommerce>

Quick Guide on Credit & Charge Accounts for Shopify POS

This guide is divided into two parts. Part 1 will focus on how to enable Point of Sale on our store, install the Android or iOS app on our phone or tablet, then take it for a test run. Part 2 will focus on how to install the Credit & Charge Accounts for Shopify POS app and have it show up on the Shopify POS app's home screen. Part 2 will also cover the usage of the Credit & Charge Accounts for Shopify POS app.

Part 1: Setting Up Shopify POS

Step 1: Setting up a store and enabling Shopify Point of Sale (POS)

This video [here](#) can be followed to set up a test store and enabling the Shopify Point of Sale sales channel

Step 2: Setting up the Shopify POS app on our devices (phone or tablet)

This [video](#) can be followed to complete the setup process of the Shopify POS app on a phone or tablet.

Step 3: Adding a product to our online store that can be sold through the POS app

This [video](#) can be followed to see how to add a product that can be sold through the Shopify POS app

Step 4: Selling products through the POS app

This [video](#) shows how to sell products through the Shopify POS app. Keep in mind that this video does not cover selling products through the Credit & Charge Account app.

Part 2: Setting Up Credit & Charge Account App On Shopify POS App

Step 4: Installing the Credit & Charge Account app on our store

This [video](#) can be followed to install the Credit & Charge Account app on our test store. Keep in mind, the app installation flow might be different for you, as a tester. The app can be installed in the same way as other Shopify apps.

Step 5: Using the Credit & Charge Account app from Shopify POS

This [video](#) shows how to complete setting up the Credit & Charge Account app on the Shopify POS app, then start using it.

Complete Video Walkthrough Including Quickbooks POS Integration:

Complete walkthrough video with Quickbooks **Desktop** Integration

This video walks through the entire Credit & Charge Account app with instructions on how to have it integrated with Quickbooks POS.

<https://drive.google.com/file/d/1WQg3POvoQPizm81DsEoLxTrl4BZOVr-D/view>

Complete walkthrough video with Quickbooks **Online** Integration

This video walks through the entire Credit & Charge Account app with instructions on how to have it integrated with Quickbooks POS.

https://drive.google.com/file/d/1I3ofs-ERVhZABaoQJiNjFWs3hRg1_4n4/view

More Information About Lazer & Our Commerce Offerings

- More about our offerings: <https://lazertechnologies.com/ecommerce>

- Our personal commerce story:

<https://lazertechnologies.notion.site/Lazer-Ecommerce-85fd73a88560467bb87d5bbb16c1d4a5>

Other Shopify Apps We Have:

- Fractional Quantities for POS (<https://apps.shopify.com/pos-fractional-quantities>)

- Credit & Charge Accounts for POS (<https://apps.shopify.com/credit-charge-account-on-pos>)
- Custom & Draft Orders for POS (<https://apps.shopify.com/draft-and-custom-orders-for-pos>)
- Bevy Design (<https://apps.shopify.com/aiva-labs>)
- Bevy Sales & Pricing Rules (<https://apps.shopify.com/bevy-sales-rules>)