#### 1

## **FILTERING**

# FILTERING GROUPS AND SUBGROUPS

- **filtering data** - selecting cases (or subgroups) in your data >> to focus on them - or compare them against each other

## # INSTALL AND LOAD PACKAGES

```
pacman::p_load(pacman, rio, tidyverse)
```

#### # LOAD AND PREPARE DATA

- import file BP created StateData
- 49 continental US states / state code / region, governor (republican / democrat) /
  - psychRegion (from psych study of their profile (levels = friendly and conventional / relaxed and creative/ temperamental and uninhibited) at state level
  - 5 personality factors (extraversion, agreeableness, conscientiousness, neuroticism, openness)
  - results through google correlate (about relative popularity of search terms on state by state basis)

#### Select specific columns for analysis:

Change PsychRegions from character to factor

```
df <- import("data/StateData.xlsx") %>%
    as.tibble() %>%
    select(state-code,
        region,
        psychRegions,
        instagram:modernDance) %>%
    mutate(psychRegions = as.factor(psychRegions)) %>%
# rename(y = psychRegions) %>%
    print()
```

- results: tibble 48 x 15

```
# A tibble: 48 × 15
  state_code region
                     psychRegions
                                    instagram facebook retweet entrepreneur
  <chr>
          <chr>
                     <fct>
                                        <db1>
                                                <dbl> <dbl> <dbl>
            South
1 AL
                                        0.64
                                                1.65
                                                                    0.257
                      Friendly and C...
                                                        0.35
                     Relaxed and Cr...
2 AZ
            West
                                        0.183 -0.259 -0.566
                                                                    0.562
3 AR
            South
                     Friendly and C...
                                       0.456 1.10 -0.598
                                                                    0.245
4 CA
            West
                     Relaxed and Cr...
                                               -0.422 0.481
                                                                    0.502
                                       1.47
            West
5 CO
                     Friendly and C...
                                       -1.03
                                               -1.06 -0.902
                                                                    0.023
6 CT
            Northeast Temperamental ...
                                               -0.982 1.14
                                      0.374
                                                                    0.069
7 DE
            South Temperamental ...
                                       1.48
                                               -1.12 1.19
                                                                    2.55
8 FL
            South
                     Friendly and C...
                                       0.85
                                               0.38 - 0.23
                                                                    0.783
9 GA
            South
                     Friendly and C...
                                        0.807
                                                0.526 0.035
                                                                    1.95
                      Relaxed and Cr...
                                                                    0.296
10 ID
            West
                                       -0.736
                                               -0.269 -1.80
# i 38 more rows
# i 8 more variables: gdpr <dbl>, privacy <dbl>, university <dbl>,
# mortgage <dbl>, volunteering <dbl>, museum <dbl>, scrapbook <dbl>,
# modernDance <dbl>
# i Use `print(n = ...)` to see more rows
Data
df
                     48 obs. of 15 variables
```

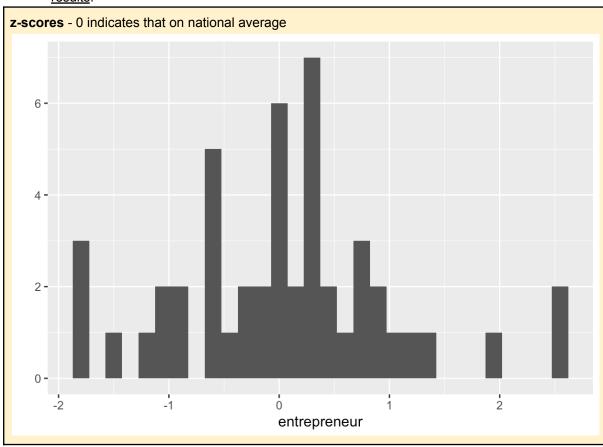
# # FILTER BY ONE VARIABLE

## howto - QUANTITATIVE VARIABLE

- How much does a state search for term "entrepreneur" on google (quantitative variable) - as compared to other states - as percentage

```
qplot(entrepreneur, geom = "histogram", data = df)
```

<u>results</u>:



- Filter- to see which states unusually high for searches on "entrepreneurs"
  - (standard deviation > 1)

```
df %>%
   filter(entrepreneur > 1) %>%
   print()
```

- results:

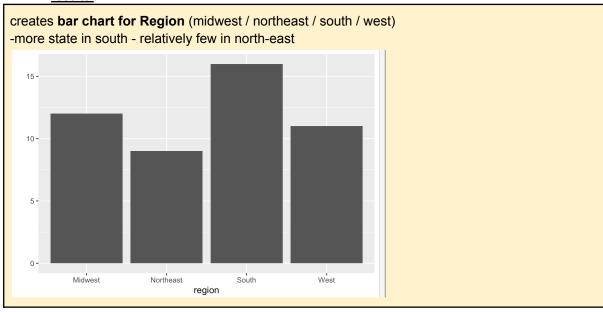
```
console: tibble 5 X 15
-tf 5 states above std dev of 1 for searches on entrepreneurship (DE GA MD NC UT)) unusually
high on relative popularity of entrepreneurship as a search term
# A tibble: 5 × 15
  state_code region psychRegions instagram facebook retweet entrepreneur gdpr
                                  <dbl> <dbl> <dbl> <dbl> <dbl> <
  <chr>
             <chr> <fct>
             South Temperamenta...
                                                                  2.55 1.21
1 DE
                                     1.48
                                             -1.12
                                                     1.19
             South Friendly and...
                                             0.526 0.035
2 GA
                                    0.807
                                                                   1.95 0.403
             South Temperamenta... 0.895 -1.47
3 MD
                                                     1.56
                                                                   1.17 0.603
4 NC
             South Relaxed and ...
                                    0.357
                                             0.443 0.454
                                                                   1.27 0.065
             West
                   Relaxed and ...
                                                                   2.54 0.158
                                    -0.089 -1.57 -0.779
# i 7 more variables: privacy <dbl>, university <dbl>, mortgage <dbl>,
# volunteering <dbl>, museum <dbl>, scrapbook <dbl>, modernDance <dbl>
```

#### howto - CHARACTER VARIABLE

- What are the regions (character variable) - used to indicate a category membership

```
qplot(region, data = df)
```

results:



- Look at just the states listed in the South in this dataset:

```
df %>%
  filter(region == "south") %>%
  print()
```

- <u>results</u>:

```
console: lists all the southern states (tibble 16 obs x 15 variables)
 # A tibble: 16 x 15
     state_code region psychRegions
                                                           instagram facebook retweet entrepreneur
                     <chr> <fct>
                                                                <dbl> <dbl> <dbl>
                                                                                                             <db1>
  1 AL
                                                                              1.65
                     South Friendly and Conv...
                                                                 0.64
                                                                                                             0.257
                                                                                         0.35
                   South Friendly and Conv... 0.456 1.10 -0.598
South Temperamental and... 1.48 -1.12 1.19
  2 AR
                                                                                                            0.245
  3 DE
                                                                                                            2.55
                     South Friendly and Conv... 0.85 0.38 -0.23
                                                                                                            0.783
  4 FL
  5 GA
                  South Friendly and Conv... 0.807 0.526 0.035
                                                                                                           1.95
  6 KY
                  South Friendly and Conv... -0.221 1.12 0.325
                                                                                                           -0.647
               South Friendly and Conv... 1.52
South Temperamental and... 0.895
South Friendly and Conv... 1.29
South Relaxed and Creat... 0.357
South Friendly and Conv... -0.162
  7 LA
                                                                            0.114 - 0.087
                                                                                                           0.044

        South
        Temperamental and...
        0.895
        -1.47
        1.56

        South
        Friendly and Conv...
        1.29
        1.86
        -0.508

  8 MD
                                                                                                            1.17

        South
        Friendly and Conv...
        1.29
        1.86
        -0.508

        South
        Relaxed and Creat...
        0.357
        0.443
        0.454

        South
        Friendly and Conv...
        -0.162
        -0.421
        -0.472

        South
        Friendly and Conv...
        0.684
        1.42
        0.033

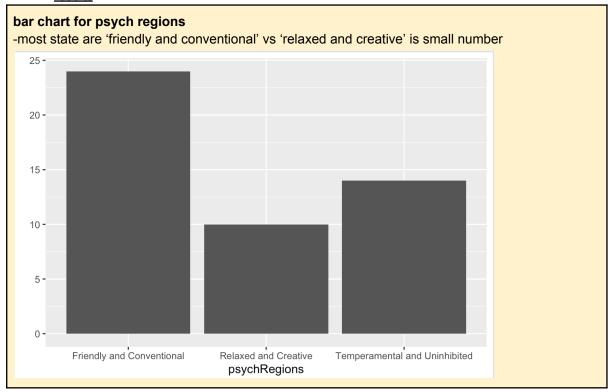
                                                                                                            0.404
  9 MS
 10 NC
                                                                                                            1.27
 11. OK
                                                                                                           -0.942
 12 SC
                                                                                                           0.693
                     South Friendly and Conv... 0.288 0.812 0.326
 13 TN
                                                                                                           0.818
                                                                                                           0.178
 14 TX
                     South Temperamental and... 0.438
                                                                              0.827 - 0.382
 15 VA
                     South Relaxed and Creat... -0.719
                                                                              1.04 0.006
                                                                                                           -0.538
                                                                              2.25 1.25
 16 WV
                     South Temperamental and... -0.114
                                                                                                           -1.77
 # i 8 more variables: gdpr <dbl>, privacy <dbl>, university <dbl>,
      mortgage <dbl>, volunteering <dbl>, museum <dbl>, scrapbook <dbl>,
 #
      modernDance <dbl>
```

summary: to specify subgroup 1) use == 2) put value in quotes

## howto - FACTOR VARIABLE

qplot(psychRegions, data = df)

- results:



```
df %>%
   filter(psychRegions == "Relaxed and Creative") %>%
   print()
```

results:

```
list of 10 states that are relaxed and creative
# A tibble: 10 \times 15
   state_code region psychRegions
                                       instagram facebook retweet entrepreneur
   <chr>
             <chr> <fct>
                                           <db1>
                                                   <dbl>
                                                          <dbl>
                                                                        <db1>
 1 AZ
             West
                    Relaxed and Creat...
                                           0.183 -0.259 -0.566
                                                                        0.562
             West
                    Relaxed and Creat...
 2 CA
                                          1.47
                                                  -0.422 0.481
                                                                        0.502
             West
                    Relaxed and Creat...
                                         -0.736
                                                  -0.269 -1.80
                                                                        0.296
 3 ID
 4 NV
             West Relaxed and Creat...
                                        1.62
                                                  -0.244 0.276
                                                                       0.275
             West Relaxed and Creat...
                                                   0.857 - 1.39
 5 NM
                                         -0.17
                                                                       -0.957
 6 NC
             South Relaxed and Creat...
                                         0.357
                                                   0.443 0.454
                                                                       1.27
 7 OR
             West Relaxed and Creat... -0.001
                                                 1.46 - 0.735
                                                                       -1.80
 8 UT
             West
                    Relaxed and Creat... -0.089 -1.57
                                                          -0.779
                                                                       2.54
             South Relaxed and Creat...
                                        -0.719
 9 VA
                                                   1.04
                                                          0.006
                                                                       -0.538
              West Relaxed and Creat...
10 WA
                                         -0.654
                                                  -1.11
                                                          -0.285
                                                                       -1.09
# i 8 more variables: gdpr <dbl>, privacy <dbl>, university <dbl>,
   mortgage <dbl>, volunteering <dbl>, museum <dbl>, scrapbook <dbl>,
    modernDance <dbl>
```

## # FILTER BY MULTIPLE VARIABLES

#### howto - OR

- by combining search terms
- "or" is vertical pipe |

```
df %>%
   filter(region == "South" |
      psychRegions == "Relaxed and Creative") %>%
   print()
```

- results:

```
24 states (fall into either one of the listed categories)
 # A tibble: 24 × 15
   state_code region psychRegions
                                      instagram facebook retweet entrepreneur
              <chr> <fct>
   <chr>
                                          <db1>
                                                   <dbl>
                                                          <dbl>
                                                                       <dh1>
              South Friendly and Conv...
                                          0.64
 1 AL
                                                   1.65
                                                          0.35
                                                                       0.257
              West Relaxed and Creat...
                                          0.183 -0.259 -0.566
                                                                      0.562
 2 A7
 3 AR
              South Friendly and Conv... 0.456 1.10 -0.598
                                                                      0.245
              West Relaxed and Creat...
                                        1.47 -0.422 0.481
 4 CA
                                                                      0.502
             South Temperamental and...
 5 DE
                                        1.48 -1.12
                                                         1.19
                                                                      2.55
                                                 0.38
              South Friendly and Conv...
                                        0.85
 6 FL
                                                         -0.23
                                                                      0.783
 7 GA
              South Friendly and Conv...
                                         0.807 0.526 0.035
                                                                     1.95
              West Relaxed and Creat... -0.736 -0.269 -1.80
                                                                      0.296
 8 ID
              South Friendly and Conv...
 9 KY
                                       -0.221 1.12
                                                          0.325
                                                                      -0.647
 10 LA
              South Friendly and Conv...
                                          1.52
                                                   0.114 - 0.087
                                                                      0.044
 # i 14 more rows
 # i 8 more variables: gdpr <dbl>, privacy <dbl>, university <dbl>,
   mortgage <dbl>, volunteering <dbl>, museum <dbl>, scrapbook <dbl>,
   modernDance <dbl>
 # i Use `print(n = ...)` to see more rows
```

#### howto - AND

- "and" is ampersand &

```
df %>%
   filter(region == "South" &
      psychRegions == "Relaxed and Creative") %>%
   print()
```

results:

combined, joint set - which of southern states have also been classified as relaxed and creative > 2 states

```
# A tibble: 2 × 15
 state_code region psychRegions instagram facebook retweet entrepreneur gdpr
  <chr>
            <chr> <fct>
                                 <dbl> <dbl> <dbl> <dbl> <dbl> <
                                                   0.454
1 NC
            South Relaxed and ...
                                   0.357
                                            0.443
                                                               1.27 0.065
2 VA
            South Relaxed and ...
                                 -0.719
                                            1.04
                                                   0.006
                                                             -0.538 0.168
# i 7 more variables: privacy <dbl>, university <dbl>, mortgage <dbl>,
# volunteering <dbl>, museum <dbl>, scrapbook <dbl>, modernDance <dbl>
```

## howto - NOT

- "not" is an exclamation point!

```
df %>%
   filter(region == "South" &
     !psychRegions == "Relaxed and Creative") %>%
   print()
```

result:

```
filter all southern states that are NOT classified as relaxed and creative (joint search) = 14 states
# A tibble: 14 x 15
    state_code region psychRegions
                                          instagram facebook retweet entrepreneur
    <chr>
               <chr> <fct>
                                               <dbl>
                                                        <dbl>
                                                                <dbl>
                                                                              <dbl>
 1 AL
               South Friendly and Conv...
                                              0.64
                                                        1.65
                                                                0.35
                                                                              0.257
 2 AR
               South Friendly and Conv...
                                              0.456
                                                               -0.598
                                                                              0.245
                                                        1.10
 3 DE
               South Temperamental and...
                                              1.48
                                                       -1.12
                                                                1.19
                                                                              2.55
 4 FL
               South Friendly and Conv...
                                              0.85
                                                        0.38
                                                               -0.23
                                                                              0.783
 5 GA
               South Friendly and Conv...
                                                        0.526
                                                                0.035
                                                                              1.95
                                              0.807
               South Friendly and Conv...
 6 KY
                                             -0.221
                                                        1.12
                                                                0.325
                                                                             -0.647
 7 LA
               South Friendly and Conv...
                                              1.52
                                                        0.114 - 0.087
                                                                              0.044
               South Temperamental and...
                                                                              1.17
 8 MD
                                              0.895
                                                       -1.47
                                                                1.56
 9 MS
               South Friendly and Conv...
                                              1.29
                                                       1.86
                                                               -0.508
                                                                              0.404
10 OK
               South Friendly and Conv...
                                             -0.162
                                                       -0.421 -0.472
                                                                             -0.942
               South Friendly and Conv...
11 SC
                                              0.684
                                                        1.42
                                                                0.033
                                                                              0.693
                                                        0.812
               South Friendly and Conv...
                                              0.288
                                                                0.326
                                                                              0.818
12 TN
13 TX
               South Temperamental and...
                                              0.438
                                                        0.827 - 0.382
                                                                              0.178
14 WV
               South Temperamental and...
                                             -0.114
                                                        2.25
                                                                1.25
                                                                             -1.77
# i 8 more variables: gdpr <dbl>, privacy <dbl>, university <dbl>,
    mortgage <dbl>, volunteering <dbl>, museum <dbl>, scrapbook <dbl>,
     modernDance <dbl>
```