Go to File > Make a Copy to use this template. <u>Here's a guide</u> on how to use it effectively. <u>Let me know</u> if you have questions.

Manager Name // Your Name: One on One Doc

Agenda

- 1. Updates
- 2. Discussion

Expectations

- Your Name will add topics to the agenda at least 24 hours before the meeting
- If there are no topics to discuss, Your Name will cancel the meeting
- Your Name to capture follow up items in the doc
- Manager's Name can add topics on a need-be basis

Upcoming Agenda

May 11, 2022

Updates

- 1. Kicked off Project ABC working with squad 1 and squad 2. This maps to my annual OKR 2 and if we can execute, should unlock N new users.
- 2. Aligned with Kate on the priority on workstream A. She will prioritize this in the next three sprints.
- 3. Kicked off OKR planning for next quarter. I'm concerned that OKR 1 is not achievable given the current resources.
 - a. What's the best forum to raise this concern in?

Discussion

- [Advice] My relationship with the customer success team isn't as strong as I'd like. I feel like this is because I have to constantly turn down their suggestions on what to build and when.
 - a. How can I say no without harming relationships? So far, I've tried to explain our resource constraints and other priorities, but neither seems to be landing.

- 2. [Career] One of my goals is to become a manager by the end of the year. I spoke with two people managers this week (Jack and Melanie) to get their feedback on the right managerial skills to build and how to build them.
 - a. Here is my plan to learn these skills in the next 6 months.
 - i. Are there items missing?
 - ii. Do you have other suggestions for how I might learn these skills?
- 3. [Strategy] I think we need to more aggressively target Customer Segment Z. There is a \$10B opportunity if we can capture 10% of this market in the next 4 years.
 - a. Are you aligned with this framework for evaluating the investment decision?
 - b. Who else should I run this decision by?

Past Agendas

May 4, 2022

Updates

- 1. Dealt with a SLA breach on Tuesday night with squad 3. Major consequences were avoided and follow-ups are captured here.
- 2. Aligned with Kate on the priority on workstream A. She will prioritize this in the next three sprints.

Discussion

- 1. [Advice] I've been struggling to divide scope on Area A with Jane. It seems like there's heavy overlap which is causing confusion on who the single threaded owner should be.
 - a. Can we better define our expected ownership in a threeway call?