## Truss Leveling

<u>About</u>

Biz Ops

**Engineering** 

Design

**Product** 

#### **About**

To inform these levels in our original hiring decisions at Truss, we referred to the <u>Dreyfus Model of Skill Acquisition</u>. This is an extension of that model.

Levels are cumulative. In order for an individual to reside at a given level, they should generally practice all capabilities of the given level consistently as well as all of the skills in the previous levels. Promotion to the next level will be considered when all capabilities in the next level are consistently demonstrated. In addition to technical skills, all employees are expected to demonstrate the core values of Truss.

"Below Expectations" outlines what someone might look like for someone new in their role or is struggling in their role, and should be in communication with their manager for corrective actions.

"Above Expectations" illustrates someone excelling in their role, and would have grounds to be compensated more highly in their pay band or could be a potential candidate for promotion.

An employee at Truss may have a mix of skills across the different categories. When placing someone at a level, we will generally round-down rather than round-up. It's better to be in solid good standing at

a certain level and move up than to be on rocky ground at a level on which you aren't quite performing up to par. We would prefer to re-evaluate and promote than demote and to know that each employee is recognized at the most accurate level for their unique skills and contributions.

This matrix is in the general format of a career ladder but is not meant to be one-way. Through the life cycle of an employee at Truss there may be opportunities for lateral moves in addition to promotional opportunities. There will be room for growth, development, recognition, and rich career opportunities at different levels as we grow as a company,

#### Biz Ops or Delivery Management

Level	Below Expectations	Expected Technical, Execution, Collaboration/Communication, Influence & Professionalism skills	Above Expectations
1 - Novice generally 0-1 year of experience	* Fails to complete tasks as defined * Fails to communicate roadblocks in a timely fashion * Repeatedly makes the same mistakes after correction	* Completes tasks defined by supervisory personnel  * Adjusts time expenditure and focus as directed by supervisor  * Seeks guidance on what skills to improve and how to go about improving them  * Learns tools and resources  * Attempts to characterize and resolve roadblocks through 5-15 min Google searching before reporting  * Reports roadblocks quickly if not answered by the internet and asks for guidance  * If a mistake is made, takes note and tries to avoid that mistake in the future and graciously accepts feedback  * Represents their team well to others in the company  * Actively seeks to develop & learn time/task management processes  * Reports on their work via Pivotal  * Arrives, leaves, and documents hours accurately without prompting  * Demonstrates integrity with confidential information (e.g. salary, passwords)  * Learns and embodies the Truss core values	* Anticipates when a task could use more clarification and asks for it prior to starting a task * Identifies ways to improve processes that are in place and recommends those to supervisor

2 - Advanced	* Fails to complete	[All of the above, plus]	* Identifying areas of
Beginneradd years	assigned tasks	* Starts and finishes tasks on time to expected standard	company
of experience here	* Starts and finishes tasks on time to expected standard  * Fails to communicate task status  *Inability to work on simple tasks without a high level of support from manager or teammates  * Starts and finishes tasks on time to expected standard  * If a task definition has ambiguity, asks appropriate questions to resolve that ambiguity  * Begins executing tasks with less definition and guidance  * Identifies areas to improve skills, hypothesizes how to improve them, and discusses with senior staff  * Identifies problems in the process of executing a task and engages with manager to solve problems  * Begins facilitating company collaboration and events  * Takes ownership of and can work somewhat autonomously  * Seeks feedback for improvement as well as accepting it graciously  * Comfortable raising issues in team meetings and 1:1's  * Builds trust with teammates and assumes good intent and openly demonstrates being a team player		improvement outside core responsibilities
3 - Competentlyadd years of experience here	* Consistently requires intervention to keep delegated projects on track * Fails to identify existential risks to the company's operation within area of responsibility * May not exhibit 3 or more of the company core values	[All of the above, plus]  * Can define multiple tasks within a project and manage multiple projects at once  * Reviews work weekly and sets priorities for review by manager  * Consistently able to take on administrative tasks on behalf of their manager with confidence that task will be executed correctly  * Begins to interact with outside vendors and clients on well-defined administrative tasks  * Identifies problems, proposes solutions, prioritizes best solution with feedback from manager  * Begins to assume leadership and responsibility for ongoing administrative projects (e.g A/P)  * Documents and improves existing company processes  * May be involved in hiring process and is comfortable giving objective feedback on candidates  * Nimble, ability to change direction quickly based on shifting company needs	* Improves existing administrative processes for significant time/cost savings *Frequently demonstrates many of the company core values

1 - Proficient	* Fails to anticipate	[All of the above, plus, ]	* Demonstrates
4 - Proficient	* Fails to anticipate negative outcomes of business choices * Fails to dynamically adjust project approach in the face of changing circumstances * Does not demonstrate Truss core values at an acceptable level	[All of the above, plus]  * Evaluates scope, dependencies, pitfalls, benefits of complex projects  * Prepares weekly work, sets goals, constraints and reviews with manager  * Demonstrates ability to manage outside vendors and clients, with oversight from manager  * Can be depended upon to take initiative to identify problems, propose solutions, prioritize best solution  * Mastering the ability to express complicated issues simply  * Actively managing one or more internal projects, in consultation with execs  * Utilizes project brief format (examples: project design doc, 401k evaluation doc) to review with manager  * Alerting manager of potential business opportunities that align with the company's goals  * Aware of potential staffing deficiencies and alerts manager accordingly  * Defines staffing requirements for new projects and client engagements  * Can advocate for team resources  * Is seen as a mentor and motivator of team's performance	* Demonstrates understanding & capacity to aid in growing the company's business *Frequently demonstrates most of the company core values
5 - Expertadd years of experience here  * Fails to maintain profitable client & vendor relationships  * Fails to consistently identify opportunities for future business or optimizations  * Routinely does not demonstrate the Truss core values		[All of the above, plus]	* Develops new lines of business in line with the company's goals *Frequently demonstrates many of the company core values

# Engineering

Level	Below Expectations	Expectations	Above Expectations
1 - Novice	* Fails to complete tasks	* Completes tasks defined by supervisory personnel	* Anticipates when a
	as defined	* Adjusts time expenditure and focus as directed by supervisor	task could use more
Summary - Is not yet	* Fails to communicate	* Seeks guidance on what skills to improve and how to go about improving	clarification and asks
ready to undertake	roadblocks in a timely	them	for it prior to starting
work for a client.	fashion	* Attempts to characterize and resolve roadblocks through 5-15 min Google	a task
Should pass through	* Repeatedly makes the	searching before reporting	* Identifies ways to
this level quickly.	same mistakes after	* Reports roadblocks quickly if not answered by the internet and asks for	improve processes
	correction	guidance	that are in place and
		* If a mistake is made, takes note and tries to avoid that mistake in the future	recommends those
		* Actively seeks to develop & learn time/task management processes	to supervisor
2 - Advanced	* Fails to complete	[All of the above, plus]	* Begins facilitating
Beginner	assigned tasks	* Completes technical tasks in existing areas of expertise with some guidance	team collaboration
	* Fails to communicate	* Breaks moderately-sized tasks down into smaller units of work upon request	* Begins
Summary - able to	task status	and reviews break-down with senior engineers	independently
work as a junior	* Fails to work effectively	* When encountering a new problem space, develops an idea of what there is to	discovering and
engineer on a client	as part of a team	learn and where to start based on consultation with experts	solving technical /
team with more or		* Seeks to understand and employ collaboration practices including, but not	process problems
less help from senior		limited to: working in sprints, collaborative git workflows, listening well in	
Trussel on team.		conversation, attempting to come up with hypotheses for how problems might	
		be solved	

3 - Competent	* Fails to initiate actions	[All of the above, plus]	* Independently
Summary - Able to work entirely solo at a client from project inception within current areas of expertise (relying on Trussel support via slack). As part of a larger client team can run sub-projects, coordinating the work of others.	required for project success independently on medium sized projects * Fails to provide guidance to junior engineers	* Begins helping junior engineers  * Executes technical tasks in existing areas of expertise with little to no guidance  * Formulates plans of attack for moderate to large-sized tasks  * Helps other engineers break down work into smaller chunks and helps them to define order of execution  * When encountering new tech, performs independent research to understand the problem space and confirms chosen direction in consultation with experts  * Looks for areas of risk in a project and brings them to attention of project leads  * Can facilitate previously defined team collaboration practices such as sprint planning  * Independently develops strong hypotheses for solutions to problems in their areas of expertise  * Can research areas of technology adjacent to existing areas of expertise and self-teach the basics  * Identifies when problems are beyond their ability to efficiently learn on their own and asks for help	* Demonstrates capacity to successfully lead significant client projects from start to
4 - Proficient  Summary - Can run small to medium size client teams within area of expertise.  Can drop into client solo in other areas or as a part of a broader team.	* Fails to successfully lead significantly sized projects independently * Fails to adapt to new technologies as appropriate	[All of the above, plus]  * Trains junior engineers on how to become a better engineer and helps them self-evaluate and plan progress  * Can be depended upon to resolve complex technical problems consistently  * Is familiar with canonical software development patterns and employs them appropriately  * Is familiar with multiple platforms and development tools and chooses the appropriate technologies for the problem  * Has experience setting up projects from scratch and managing infrastructure on which code will be run  * Can easily move between familiar and unfamiliar areas of expertise and self-teach with little to no direction  * Identifies, researches, and evaluates new technologies  * Breaks down and leads projects with minimal to no direction and helps others to break tasks down further to appropriate granularity for that individual  * Helps define the team goals, projects, and milestones  * Takes the initiative to employ and lead effective team collaboration practices  * Takes the initiative to employ and lead effective client engagement practices  [e.g. bootstrapping clients doc]	* Demonstrates capacity to independently manage client relationships * Demonstrates capacity to manage teams of engineers to complete large projects

		* Identifies and recommends ways for existing processes to be improved  * Sets client expectations appropriately  * Delivers projects to meet agreed objectives  * Takes initiative to resolve interpersonal conflicts on the team	
5 - Expert  Summary - Can run several projects concurrently and/or jump into new areas and pick up expertise while adding value.	* Fails to maintain positive client relationships  * Fails to adapt project plan to changing circumstances	[All of the above, plus] -Engineering- * Trains other engineers on how to become better engineering leaders * Helps define and refine team collaboration practices * Regularly identifies and prioritizes engineering problems in previously undefined problem spaces * Finds and suggests new practices and technologies to use on a given project * Identifies previously unconsidered classes of solutions to problems * Evaluates trade-offs between an arbitrary number of potential engineering solutions and makes recommendations for which solution(s) to pursue, how, and why * Maintains awareness of industry practices and technologies * Leads/facilitates decision-making processes both at client and at Truss -Business- * Helps improve client engagement practices * Identifies patterns of risks and anticipates problems in client engagements (e.g. Truss Bootstrapping Document) * Identifies opportunities for new/expanded contracts * Reports tactical and strategic information to the client engagement lead * Can step into client engagement lead role ad hoc	* Develops new products / business opportunities * Establishes identity as leader in industry

# Design

Level	Below Expectations	Expectations	Above Expectations
1 - Novice	* Fails to complete tasks	* Completes tasks defined by supervisory personnel	* Anticipates when a
	as defined	* Adjusts time expenditure and focus as directed by supervisor	task could use more
Summary - Is not yet	* Fails to communicate	* Seeks guidance on what skills to improve and how to go about improving	clarification and asks
ready to undertake	roadblocks in a timely	them	for it prior to starting
work for a client.	fashion	* Attempts to characterize and resolve roadblocks through 5-15 min Google	a task
Should pass through	* Repeatedly makes the	searching before reporting	* Identifies ways to
this level quickly.	same mistakes after	* Reports roadblocks quickly if not answered by the internet and asks for	improve processes
	correction	guidance	that are in place and
		* If a mistake is made, takes note and tries to avoid that mistake in the future	recommends those
		* Actively seeks to develop & learn time/task management processes	to supervisor
2 - Advanced	* Fails to complete	[All of the above, plus]	* Begins facilitating
Beginner	assigned tasks	* Completes research/design tasks in existing areas of expertise with some	team collaboration
	* Fails to communicate	guidance	* Begins
Summary - able to	task status	* Breaks moderately-sized tasks down into smaller units of work upon request	independently
work as a junior	* Fails to work effectively	and reviews break-down with senior designers	discovering and
designer on a client	as part of a team	* When encountering a new problem space, develops an idea of what there is to	solving
team with more or		learn and where to start based on consultation with experts	research-design /
less help from senior		* Seeks to understand and employ collaboration practices including, but not	process problems
Trussel on team.		limited to: working in sprints, participation in design critique and research	
		synthesis, listening well in conversation, attempting to come up with hypotheses	
		for how problems might be solved	

3 - Competent	* Fails to initiate actions	[All of the above, plus]	* Independently
	required for project	* Begins helping junior designers	starts development
Summary - Able to	success independently	* Executes design/research tasks in existing areas of expertise with little to no	of junior designers
work entirely solo at	on medium sized	guidance	* Demonstrates
a client from project	projects	* Formulates plans of attack for moderate to large-sized tasks	capacity to
inception within	* Fails to provide	* Helps other designers break down work into useful chunks and helps them to	successfully lead
current areas of	guidance to junior	define order of execution	significant research
expertise (relying on	designers	* Has experience planning and executing user research	and design projects
Trussel support via		* Has experience in creating artifacts used to generate user experience design	from start to finish
slack). As part of a		or content strategy.	
larger client team can		* Has experience working with and contributing to design systems	
run sub-projects,		* When encountering new and complex problem spaces, performs independent	
co-ordinating the		research to understand the problem space and confirms chosen direction in	
work of others.		consultation with experts	
		* Looks for areas of risk in a project and brings them to attention of project leads	
		* Can facilitate previously defined team collaboration practices such as sprint	
		planning, research synthesis, design critique	
		* Independently develops strong hypotheses for solutions to problems in their	
		areas of expertise	
		* Can research areas of research/design adjacent to existing areas of expertise	
		and self-teach the basics	
		* Identifies when problems are beyond their ability to efficiently learn on their	
		own and asks for help	

4 - Proficient	* Fails to successfully	[All of the above, plus]	* Demonstrates
	lead significantly sized	* Trains junior researchers/designers on how to improve and helps them	capacity to
Summary - Can run	projects independently	self-evaluate and plan progress	independently
small to medium size	* Fails to adapt to new	* Can be depended upon to resolve complex research/design problems	manage client
client teams within	methods as appropriate	consistently	relationships
area of expertise.		* Is familiar with canonical research and design methods and employs them	* Demonstrates
Can drop into client		appropriately	capacity to manage
solo in other areas or		* Has more experience planning and executing user research	teams of designers to
as a part of a broader		* Has expertise in creating artifacts used to generate user experience design or	complete large
team.		content strategy.	projects
		* Has more experience working with and contributing to design systems	
		* Can easily move between familiar and unfamiliar areas of expertise and	
		self-teach with little to no direction	
		* Identifies, researches, and evaluates new methods of research/design	
		* Breaks down and leads projects with minimal to no direction and helps others	
		to break tasks down further to appropriate granularity for that individual	
		* Helps define the team goals, projects, and milestones	
		* Takes the initiative to employ and lead effective team collaboration practices	
		* Takes the initiative to employ and lead effective client engagement practices	
		[e.g. bootstrapping clients doc]	
		* Identifies and recommends ways for existing processes to be improved	
		* Sets client expectations appropriately	
		* Delivers projects to meet agreed objectives	
		* Takes initiative to resolve interpersonal conflicts on the team	

5 - Expert	* Fails to maintain	[All of the above, plus]	* Develops new
	positive client	-Research/Design-	products / business
Summary - Can run	relationships	* Trains other designers on how to become better design leaders	opportunities
several projects	* Fails to adapt project	* Helps define and refine team collaboration practices	* Establishes identity
concurrently and/or	plan to changing	* Regularly identifies and prioritizes research/design problems in previously	as leader in industry
jump into new areas	circumstances	undefined problem spaces	
and pick up expertise		* Finds and suggests new practices and methodologies to use on a given	
while adding value.		project	
		* Evaluates trade-offs between an arbitrary number of potential design solutions	
		and makes recommendations for which solution(s) to pursue, how, and why	
		* Maintains awareness of industry practices and technologies	
		* Leads/facilitates decision-making processes both at client and at Truss	
		-Business-	
		* Helps improve client engagement practices	
		* Identifies patterns of risks and anticipates problems in client engagements	
		(e.g. Truss Bootstrapping Document)	
		* Identifies opportunities for new/expanded contracts	
		* Reports tactical and strategic information to the client engagement lead	
		* Can step into client engagement lead role ad hoc	

## Product

	Below Expectations	Expectations	Above Expectations
1 - Novice	* Fails to complete tasks as defined	* Completes tasks defined by supervisory personnel  * Adjusts time expenditure and focus as directed by supervisor	* Anticipates when a task could use more clarification and asks for it prior
undertake work for a client. Should pass	roadblocks in a timely fashion * Repeatedly makes	Google searching before reporting	to starting a task * Identifies ways to improve processes that are in place and recommends those to supervisor

level quickly.	after correction	* If a mistake is made, takes note and tries to avoid that mistake in the future  * Actively seeks to develop & learn time/task management processes	
2 - Advanced Beginner  Summary - able to work as a junior product manager on a client team with more or less help from senior product manager on team.	* Fails to complete assigned tasks * Fails to communicate task status * Fails to work effectively as part of a team	[All of the above, plus]  * Completes product management tasks in existing area of expertise with some guidance from management  * Works with designers and superviser to properly scope work to clearly defined and measurable outcomes  * Works with supervisor to ensure that outcomes are tracking with the highest priority product goals  * Works with supervisor, and delivery teams to define and organize product priorities for each sprint  * Seeks to understand and employ collaboration practices including, but not limited to: working in sprints, participation in design critique and research synthesis, listening well in conversation, attempting to come up with hypotheses for how problems might be solved	* Begins facilitating team collaboration * Begins independently discovering and solving product issues
on Trussel support via	* Fails to deliver according to overall	[All of the above, plus]  * Begins helping junior product managers  * Works with business stakeholders to research market and determine product vision and product market fit  * Experience working with designers and stakeholders to create user centric product roadmaps  * Independently creates hypothesis driven and well-scoped epics that map to product priorities with little or no supervision  * Guides engineering team on feature development with little to no supervision  * When encountering new and complex problem spaces, performs independent research to understand the problem space and confirms chosen direction in consultation with experts  * Understands how to measure the right things in order to gauge progress  * Makes product decisions based on these measurements  * Looks for areas of product risk and brings them to attention of lead product manager  * Can facilitate previously defined team collaboration practices such as sprint planning, refinement, product increment definition meetings and	* Independently starts development of junior product managers * Demonstrates capacity to successfully lead product development efforts through multiple stages of the product life cycle

		retros * Identifies when problems are beyond their ability to efficiently learn on their own and asks for help	
4 - Proficient	* Fails to	[All of the above, plus]	* Demonstrates capacity to
	successfully lead	* Can be depended upon to manage stakeholder relationships	independently manage client
Summary - Can	significantly sized	independently	relationships
run small to	projects	* Can guide a design and research team independently	* Demonstrates capacity to manage
medium size	independently	* Understands enough about related fields of engineering and design	large cross-functional teams of
client teams	* Fails to adapt to	and can integrate those priorities into the product roadmap	designers and developers to deliver
within area of	new methods as	* Understands different kinds of product metrics and how to	quality results in complex situations
expertise. Can	appropriate	incorporate them into a product development roadmap	(products with multiple workstreams
drop into client	* Fails to contribute	* Can easily move between familiar and unfamiliar areas of expertise	and dependencies, new or complex
solo in other	substantially to the	and self-teach with little to no direction	markets)
areas or as a	product	* Identifies, researches, and evaluates new methods of product	
part of a broader	management	management	
team.	practice at Truss	* Understands a variety of different product management systems	
	* Fails to build	(scrum, waterfall, lean, SAFe, etc) and can adapt process to fit different	
	sustainable	situations	
	products that can	* Helps define product management practice at Truss and implements	
	be handed off to	consistently across multiple projects	
	clients to manage	* Serves as lead product manager on complex products involving	
		multiple value streams and product managers	
		* Takes initiative to resolve interpersonal conflicts on the team	
		* Coaches clients on product management best practices	

5 - Expert	* Fails to maintain	[All of the above, plus]	* Develops new products / business
	positive client	-Product management-	opportunities
Summary - Can	relationships	* Has experience supervising product management teams	* Establishes identity as leader in
run several	* Fails to adapt	* Has experience establishing product management best practices at	industry
projects	product roadmap to	an organization	
concurrently	changing	* Has experience evangelizing product management best practices at	
and/or jump into	circumstances	conferences and industry events	
new areas and	* Fails to contribute	* Has experience leading communications strategies to support product	
pick up	to business goals	goals	
expertise while	* Fails to provide	* Maintains awareness of industry practices and technologies across	
adding value.	leadership and	private sector and government	
	direction to product	* Leads strategic initiatives to define markets and product market fit	
	team and the rest	-Business-	
	of the org	* Experience leading a product portfolio including a P&L	
		* Can sell products and services and shape client engagements	
		* Has demonstrated experience creating products for new markets	
		* Is able to help define product/market opportunities for Truss	
		* Is able to identify opportunities to scale business development efforts	
		to match market opportunity	
		* Reports tactical and strategic information to the client engagement	
		lead	
		* Can step into client engagement lead role ad hoc	