

SPARC CAPSTONE PROJECT

Kylah Torre

Start of Block: Default Question Block

Q22 Survey of Statewide OER Efforts

Open educational resources (OER) are a popular strategy for legislators seeking to address affordability and access in college education, according to the Scholarly Publishing and Academic Resources Coalition (SPARC). More than half of all U.S. states have considered OER legislation in recent years as leaders recognize the benefits of open educational resources and practices. As more states launch OER policies and programs, collecting data on current initiatives will allow state-level organizations to share best practices and lessons learned, in order to scale and support OER initiatives.

SPARC monitors state legislative action related to OER through their Policy Tracker website. The intent of that website is to provide transparency on state-level policy making. This connected survey effort aims to inform the creation of an action guide for state-level organizations engaged in OER work. The action guide will be a reference document for states with new OER legislation and initiatives, as well as for states looking to increase the impact of current programs.

We are asking state Departments of Education to coordinate with relevant local bodies to respond to the survey questions regarding state-level policy and operations. Your encouragement with respect to your state's submission of a completed survey as part of this national landscape analysis would be greatly appreciated. **The survey can be completed in approximately 45 minutes.**

Please submit responses to this survey by September 1, 2022.

Q23 Data Statement

The results of this survey will be made public as part of a SPARC-sponsored action guide. The information may be presented in aggregated form as well as state profile format. There will be an option to opt out if you do not wish your state to be profiled.

Page Break

Q1 Is your organization's work directed by state-level legislation?

☐ Yes (1)

☐ No (2)

Skip To: End of Survey If Is your organization's work directed by state-level legislation? = No

Page Break

Q4 Section 1: Organization Structure and Charge:

To help us better understand your organization in order to make accurate comparisons across states and develop meaningful materials for all, please answer the following questions about mission, vision, and structure.

Q5 Does your organization have:

	Yes (1)	No (2)	Uncertain (3)
A formal Mission Statement for organizational work over all? (5)	☐	☐	☐
Associated laws, statues, or policies related to the creation or charge of your organization? (2)	☐	☐	☐
Additional laws, statues, or policies influencing Open Educational Resource (OER) efforts? (3)	☐	☐	☐
A formal vision statement for organizational work in Open Education or Open Education Resources? (1)	☐	☐	☐

A governing or advisory body (or bodies) that guide your OER efforts? (4)

☐☐☐

Page Break

Display This Question:

If Does your organization have: = A Mission Statement? [Yes]

Q10 Please provide your organization's Mission Statement.

You may either provide a link, attach a pdf version or type it below.

Display This Question:

If Does your organization have: = A Mission Statement? [Yes]

Q8 Enter link or text.

Display This Question:

If Does your organization have: = A Mission Statement? [Yes]

Q6

OR

Upload a pdf

Page Break

Display This Question:

If Does your organization have: = Associated laws, statues, or policies related to the creation or charge of your organization? [Yes]

Q19 Please provide information about associated laws, statues, or policies related to the creation or charge of your organization.

You may either provide a link, attach a pdf version or type it below.

Display This Question:

If Does your organization have: = Associated laws, statues, or policies related to the creation or charge of your organization? [Yes]

Q20 Enter link or text.

Display This Question:

If Does your organization have: = Associated laws, statues, or policies related to the creation or charge of your organization? [Yes]

Q21 OR

Upload a pdf

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Display This Question:

If Does your organization have: = Additional laws, statues, or policies influencing Open Educational Resource (OER) efforts? [Yes]

Q13 Please provide information about additional laws, statues, or policies influencing OER efforts in your state.

You may either provide a link, attach a pdf version or type it below.

Display This Question:

If Does your organization have: = Additional laws, statues, or policies influencing Open Educational Resource (OER) efforts? [Yes]

Q11 Enter link or text.

Display This Question:

If Does your organization have: = Additional laws, statues, or policies influencing Open Educational Resource (OER) efforts? [Yes]

Q12

OR

Upload a pdf

Page Break

Display This Question:

If Does your organization have: = A formal vision statement for organizational work in Open Education or Open Education Resources? [Yes]

Q7 Please provide your formal vision statement for organizational work in Open Education or Open Education Resources.

You may either provide a link, attach a pdf version **or** type it below.

Display This Question:

If Does your organization have: = A formal vision statement for organizational work in Open Education or Open Education Resources? [Yes]

Q14 Enter link or text.

Display This Question:

If Does your organization have: = A formal vision statement for organizational work in Open Education or Open Education Resources? [Yes]

Q15 OR

Upload a pdf

Page Break

Display This Question:

If Does your organization have: = A governing or advisory body (or bodies) that guide your OER efforts? [Yes]

Q16 Please provide information about any governing or advisory bodies that guide organizational work in Open Education or Open Education Resources.

You may either provide a link, attach a pdf version or type it below.

Display This Question:

If Does your organization have: = A governing or advisory body (or bodies) that guide your OER efforts? [Yes]

Q17 Enter link or text.

Display This Question:

If Does your organization have: = A governing or advisory body (or bodies) that guide your OER efforts? [Yes]

Q18 OR

Upload a pdf

Page Break

Q9 Section 2: OER Grants

The next survey questions ask for information about OER grant programs, including focus of effort, compensation structure, and requirements.

Page Break

Q24 Does your organization currently administer a grant program related to OER?

- ☐ Yes (4)
- ☐ No (5)
- ☐ Unsure (6)

Skip To: Q32 If Does your organization currently administer a grant program related to OER? = No

Page Break

Q25 What is the overarching goal of your organization's OER grant program?

- ☐ High enrollment/high transfer or other high impact courses (1)
- ☐ Addressing gaps in content areas (2)
- ☐ Increasing adoption of OER (3)
- ☐ Incentivizing creation of OER (4)
- ☐ Populating a state-level OER Repository (5)
- ☐ Other (6)

Display This Question:

If What is the overarching goal of your organization's OER grant program? = Other

Q26 If you selected Other, please explain.

Page Break

Q27 How are OER grantees compensated?

- ☐ Faculty stipends (1)
- ☐ Course/time release (2)
- ☐ Institutional support (3)
- ☐ Other (4)

Display This Question:

If How are OER grantees compensated? = Other

Q62 If you chose Other, please describe grantee compensation:

Q28 What amount of compensation does your organization provide OER grantees?

Page Break

Q29 **Please describe the deliverables required for OER grants.**

You may either provide a link, attach a pdf, or type information below.

Q63 Enter link or text.

Q64 OR

Upload a PDF.

Page Break

Q65 Are there licensing requirements for your organization's OER grants?

- ☐ Yes (1)
- ☐ No (2)
- ☐ Planned for future (3)
- ☐ Unsure (4)
-

Q30 Please describe any current or planned licensing requirements for OER grants.

Page Break

Q66 Are there quality assurance requirements for your organization's OER grants?

- ☐ Yes (1)
- ☐ No (2)
- ☐ Planned for future (3)
- ☐ Unsure (4)
-

Q31 Please describe any current or planned quality assurance requirements for OER grants.

Page Break

Q32 Section 3: Data Collection & Reporting

The next survey questions ask about statewide data collection, including what data is collected and methods used.

Page Break

Q33 What data is collected in your state on OER efforts?

- ☐ Cost savings (1)
- ☐ Student success (grades, DFW, etc.) (2)
- ☐ Student satisfaction (4)
- ☐ Faculty satisfaction (10)
- ☐ Website analytics (11)
- ☐ Overall landscape (13)
- ☐ None (14)
- ☐ Other (12)

Skip To: Q37 If What data is collected in your state on OER efforts? = None

Display This Question:

If What data is collected in your state on OER efforts? = Other

Q34 If you chose Other, please describe:

Page Break

Q60 How is data being collected in your state?

- ☐ Survey (1)
- ☐ Grant reporting (2)
- ☐ Other reporting (3)
- ☐ Interviews (4)
- ☐ Website analytics (5)
- ☐ Other (6)

Display This Question:

If How is data being collected in your state? = Other

Q35 Please describe how data is being collected in your state.

Page Break

Q36 Do you use any other indicators to determine the efficacy of grants and other programming?

☐ Yes (4)

☐ No (5)

☐ Unsure (6)

Display This Question:

If Do you use any other indicators to determine the efficacy of grants and other programming? = Yes

Q67 If you chose Yes, please describe:

Page Break

Q37 Section 4: Infrastructure and Support

The questions in this section ask about tools, staffing, and other support for OER programs.

Page Break

Q40 What platforms or tools does your organization provide to support OER adoption and creation?

- ☐ OER Repository of materials (1)
- ☐ OER creation platform (i.e. PressBooks or similar) (2)
- ☐ OER playbook or other "how-to" documentation (3)
- ☐ OER references, libguide, or other informational documents (4)
- ☐ Other (5)
- ☐ None (6)

Display This Question:

If What platforms or tools does your organization provide to support OER adoption and creation? = Other

Q39 If you chose Other, please describe:

Q41 What ongoing professional development do you provide to support your user community in OER adoption and creation?

- ☐ Foundations of OER (1)
- ☐ OER creation (2)
- ☐ OER curation (3)
- ☐ OER evaluation (4)
- ☐ OER adaptation/remix (5)
- ☐ OER advocacy (6)
- ☐ Other (7)
- ☐ None (8)

Display This Question:

If What ongoing professional development do you provide to support your user community in OER adopti... = Other

Q42 If you chose Other, please describe:

Page Break

Q43 What types of entities does your organization collaborate with to support your OER work?

- ☐ Peer state-wide organizations (1)
- ☐ Federal government (2)
- ☐ Private companies (3)
- ☐ Non-profit organizations (4)
- ☐ Inter-state or regional organizations (5)
- ☐ Other (6)
- ☐ None (7)

Display This Question:

If What types of entities does your organization collaborate with to support your OER work? = Other

Q44 If you chose Other, please describe:

Page Break

Q47 What sources of funding support your organization's OER efforts? Choose actual sources of funding (Now) and/or prospective sources of funding (Planned for future).

	Choose either or both	
	Now (1)	Planned for future (2)
Internal funding (1)	☐	☐
State funds (2)	☐	☐
Federal funds (3)	☐	☐
Grants (4)	☐	☐
Other (5)	☐	☐
None (6)	☐	☐

Display This Question:

If What sources of funding support your organization's OER efforts? Choose actual sources of funding... : Choose either or both = Other [Now]

And What sources of funding support your organization's OER efforts? Choose actual sources of funding... : Choose either or both = Other [Planned for future]

Q48 If you chose Other, please describe:

Page Break

Q51 Does your organization have dedicated staff to coordinate, lead, and/or support OER efforts?

	Choose either or both	
	Now (1)	Planned for future (2)
Dedicated paid staff to lead OER efforts (1)	☐	☐
Dedicated paid staff to support OER efforts (2)	☐	☐
Internship, volunteer or other unpaid staff (3)	☐	☐
Other (4)	☐	☐
None (5)	☐	☐

Display This Question:

*If Does your organization have dedicated staff to coordinate, lead, and/or support OER efforts? :
Choose either or both = Other [Now]*

*And Does your organization have dedicated staff to coordinate, lead, and/or support OER efforts? :
Choose either or both = Other*

Q52 If you chose Other, please describe:

Page Break

Q54 Does your organization have plans to scale OER efforts?

- ☐ Yes (1)
- ☐ No (2)
- ☐ Not sure (3)

Display This Question:

If Does your organization have plans to scale OER efforts? = Yes

Q55 Please describe your organization's plans to scale OER efforts.

Page Break

Q56 Section 5: Marketing and Promotion

This final section of the survey poses two questions about marketing and promotion efforts for OER policies and programs.

Q57 Has your organization engaged in marketing or promotion efforts to spread awareness of the benefits of OER?

- ☐ Yes (1)
- ☐ No (2)
- ☐ Planned for future (3)
- ☐ Not sure (4)

Display This Question:

If Has your organization engaged in marketing or promotion efforts to spread awareness of the benefi... = Yes

And Has your organization engaged in marketing or promotion efforts to spread awareness of the benefi... = Planned for future

Q58 Please describe those marketing/promotion efforts.

You may either provide a link, attach a pdf or type information below.

Display This Question:

If Has your organization engaged in marketing or promotion efforts to spread awareness of the benefi... = Yes

And Has your organization engaged in marketing or promotion efforts to spread awareness of the benefi... = Planned for future

Q61 Enter link(s) or text.

Display This Question:

If Has your organization engaged in marketing or promotion efforts to spread awareness of the benefi... = Yes

And Has your organization engaged in marketing or promotion efforts to spread awareness of the benefi... = Planned for future

Q62 Upload a PDF.

Page Break

Q59 Has your organization engaged in marketing or promotion efforts to spread awareness of any specific OER programs?

☐ Yes (1)

☐ No (2)

☐ Planned for future (3)

☐ Not sure (4)

Display This Question:

If Has your organization engaged in marketing or promotion efforts to spread awareness of any specif... = Yes

And Has your organization engaged in marketing or promotion efforts to spread awareness of any specif... = Planned for future

Q63 Please describe those marketing/promotion efforts.

You may either provide a link, attach a pdf or type information below.

Display This Question:

If Has your organization engaged in marketing or promotion efforts to spread awareness of any specif... = Yes

And Has your organization engaged in marketing or promotion efforts to spread awareness of any specif... = Planned for future

Q64 Enter link(s) and/or text.

Display This Question:

If Has your organization engaged in marketing or promotion efforts to spread awareness of any specif... = Yes

And Has your organization engaged in marketing or promotion efforts to spread awareness of any specif... = Planned for future

Q65 OR

Upload a PDF.

Page Break

Q61 The data from this survey will be used to create state profiles as part of an action guide that will be published online. Click the "Opt Out" option below if you do not wish the data you provided to be used as part of a state profile.

☐ Opt Out (1)

End of Block: Default Question Block