

How to backup and restore your WordPress website

Last Updated / Reviewed: July 12th, 2021 Execution Time: 30min - 1 hour



Goal: To successfully adopt a WordPress backup solution that allows you to always have a backup on hand and recover your website from it.

Ideal Outcome: Your WordPress website creates periodic backups of your website to cloud services, and you can restore it using these files.

Prerequisites or requirements: This SOP only works for WordPress websites.

Why this is important: There are multiple reasons why you might want to always have a backup of your website. Severe issues can arise either through a mistake by your web hosting company, a faulty plugin or theme, a corrupted upgrade, having your server compromised, among others. Having a solution that allows you to get up and running in less than an hour is vital.

Where this is done: In your WordPress Admin panel.

When this is done: A backup solution should be installed as soon as possible. Restoring from a backup should only be seen as a last resort as the process may cause data loss itself.

Who does this: The person responsible for website maintenance or server management.



🗆 Environment setup

- 1. Install Updraft on your WordPress website:
 - i. Inside the WordPress Admin Panel, head over to 'Plugins' → 'Add New'



ii. Search for "Updraft"

Keyword \$	Search plugins

iii. Click "Install Now" and then click "Activate".





iv. A new "UpdraftPlus Backups" option should appear on the sidebar of your WordPress admin under "Settings", click that link:



- 2. Configure the default settings:
 - a. Click "Settings"



UpdraftPlus Backup/Restore

Welcome to UpdraftPl settings tab.	lus! To make a backup,	just press the	Backup Now button. <u>To</u>	o change any of the default settings of what is backed
UpdraftPlus.Com Prem Backup / Restore	nium <u>News</u> <u>Twitter</u> S Migrate / Clone	Settings	letter sign-up <u>Lead de</u> Advanced Tools	veloper's homepage FAQs More plugins - Version: 1. Premium / Extensions
Files backup schedule	: w	eekly	✓ and retain this n	nany scheduled backups: 2
Database backup sche	edule: W	eekly	✓ and retain this n	nany scheduled backups: 2

- b. Edit the following fields:
 - i. Files backup schedule: This is the frequency you need WordPress to back up your files automatically.

Note: Your files do not include your website content, it only includes files and folders on your server (e.g.: Your plugin files, your theme files, your uploaded images, etc.)

Note 2: Typically, you will want to do at least a monthly backup. But there is no need to create a backup every day if you only update your website once a month. If you are unsure, you can perform the following exercise:

- 1. "On average how many times per month do I change or update my website content, plugins or theme?" Use that number to calculate the backup schedule you need.
 - a. E.g.: "4. I create a post in the first three weeks, and in the last week of the month I deploy new website features." → "Weekly"

"And retain this many scheduled backups": Enter here how many 'previous' backups you want to keep before deleting them.

Note: Do not set a number so high that it will consume a lot of your system resources but also make sure you have at least 2 backups on-hand just in case you only detected an issue after a while.

Note 2: Be mindful of the schedule you have selected before. For instance, if you selected 1 backup every day and you selected to retain 2 scheduled backups this means that if you only detect an issue 3 days after it happened you will no longer have access to a good backup.



ii. Database backup schedule: This is the frequency you need WordPress to back up your **database** automatically. You can select the same frequency you selected for your files on the last step.

Note: Your database does not include your entire WordPress website, instead it will include, for instance, your Blog Posts, Pages, Comments and some settings.

"And retain this many scheduled backups": You can select the same option you selected for your files on the previous steps.

Choose your remote storage: Select the cloud storage service you work with or the one where you will want to store these automatic backups.
 Important: It is not recommended to simply store your backups on the same server as this will cause a single point of failure. If your server gets compromised the attacker can delete any backups you may have. Furthermore, if the issue that you are trying to recover from deleted or corrupted the files on your server, you will have no backups available.



1. Click on "Google Drive".

Note: This SOP will cover the process for Google Drive, but you can use any other service you prefer.

2. Scroll down and click "Save Changes":

Save Changes

3. Click the link to authorize access to your cloud service:





4. Log In to your cloud service:





7. You will be taken to an Updraft page, click "Complete Setup":



8. You will see a message confirming you have authenticated your account:

	Founder of WPForms
Ι	Success: you have authenticated your Google Drive account. Name: Mr. Emoji. Your Google Drive quota usage: 0 % used, 10485760 MB available
l	- Introducing UndraftCentral

- **9.** That's it, you have now enabled automatic backups to a cloud service!
 - a. **Note**: If you want to be extremely cautious you can <u>purchase an add-on</u> (affiliate link) for this plugin that will allow you to store backups in multiple locations.

Creating a manual backup

 Open Updraft settings by clicking "Settings" → "UpdraftPlus Backups" on the sidebar:



2. Click "Backup Now":



Advanced Tools	Premium / Extensions	
Database: Mon, July 12, 20	21 06:10	Backup Now
A pop-up will	appear, click "Backup Now" one	ce again:
Take a new b	ickup	
Include your da	tabase in the backup ()	
Include your fil	es in the backup ()	
Send this back	up to remote storage ()	
 Only allow this hit). 	backup to be deleted manually (i.e. keep it even	if retention limits are
	Bac	kup Now Cancel
'Ou will see a s: July 12, 2021 06:10	progress bar appearing on the Database: Mon, July 12, 2021 06:10	в раде:
e now: Sun, July 11, 2021 1	B32 Back III	Add changed files (incremental backup)

Note: Depending on the size of your website and the resources on your server this process might take several minutes or more. You don't need to keep the window open; the process will run in the background.

Note 2: Once ready you will see a message with the last backup date:



Last log	message:		Download most recently modified log file
The ba	ackup apparently succeeded and is now c	omplete (Jul 11 18:34:10)	
Existing More task	I backups ① ks: Upload backup files Rescan local fol	ler for new backup sets Rescan remote storage	
	Backup date	Backup data (click to download)	Actions
	Jul 11, 2021 18:32	Database Plugins Themes Uploads Others	Restore View Log
Actions	s upon selected backups Delete Selec	t all Deselect Use ctr/ cmd + press to select several items, or ctri / cmd + shift + press to select all in betwee	en

- 5. To download the backup, scroll down to '*Existing Backups*' (See screenshot above).
- 6. To download the backup, click *"Existing Backups"* on the top navigation:
 - a. Select the backup data you want to download to your computer. Ideally, you should keep a local backup of all of them → Click "Download to your computer".

Existing b	ackups 🚺		
More tasks:	Upload backup files Rescan local folder for new ba	ckup sets Rescan remote storage	
	Backup date	Backup data (dick to download)	Actions
	Jul 11, 2021 18:32 &	Database Plugins Themes Uploads Others	Restore Delete View Log
Actions u	pon selected backups Delete Select all Deselect	t Use ctrl / and + press to select several items, or ctrl / and + shift + press to select all in between	

b. Save the files locally. This way, you have an online and an offline backup.

Restoring from a backup

- Note: Depending on the size of your backups and your server resources this operation may carry some risks. Your server might not have enough resources to deal with the entire operation and some data might be recovered and some might not. If you are unsure, contact your web hosting provider. Typically, if your website is under 200MB there should be no issues even if you are using a limited-resources server.
 - Remember: You can check the size of your backups either by downloading them and checking locally on your computer or by simply looking at your cloud storage service.



My Drive > UpdraftPlus -

Name	↑	Owner	Last modified	File size
₹	backup_2021-07-11-1832_RetroAddicts_dbe0225919e7-db.gz	me	2:34 AM me	608 KB
₹	backup_2021-07-11-1832_RetroAddicts_dbe0225919e7-others.zip	me	2:34 AM me	196 bytes
₹	backup_2021-07-11-1832_RetroAddicts_dbe0225919e7-plugins.zip	me	2:34 AM me	28.6 MB
₽	backup_2021-07-11-1832_RetroAddicts_dbe0225919e7-themes.zip	me	2:34 AM me	15.3 MB
ŧ	backup_2021-07-11-1832_RetroAddicts_dbe0225919e7-uploads.zip	me	2:34 AM me	12 MB

- 7. Open Updraft settings by clicking "Settings" → "UpdraftPlus Backups" on the sidebar:
 - a. **Note**: If the issue you are restoring from is so severe that you don't have access to your WordPress Admin panel anymore, you will have to install WordPress from scratch (out of the scope of this SOP), and <u>install Updraft</u> again as covered at the beginning of this SOP before following the next steps.

🐢 Marketing	and a defend	
ues	General	Bast Bates Consolar 2020
🔊 Appearance	Writing	1 Best Retro Consoles 2020
🖉 Plugins 🛛 🧃	Reading	
🛓 Users 🏒	Discussion	verview
# Teals	Media	
	Permalinks	n Yoast.com
🖬 Settings	Privacy	new Google Raking factor
STA SEO	ConvertKit	ched _w metrics called We
3EO	Fonts	cors, these will inform the
	UpdraftPlus Backups	dPress? 10 tips to avoid cor
	Google Tag Manager	h WordPress? Check out ou how to get started, change t

- 8. To restore the backup, scroll down to *'Existing Backups'* on the top navigation, select your backup and click 'Restore':
 - a. **Note**: If you can't find your backups on the list they might have been deleted from your server or cloud service, in that case, if you have a local backup, you can upload it by using the "Upload backup" feature on the top:



Existing More tas	backups 1 ks: Upload backup files Rescan local f	older for new backup sets Rescan remote storage		
	Backup date	Backup data (click to download)	2	Actions
	Jul 11, 2021 18:32	Database Plugins Themes Uploads Others		Restore Delete View Log

9. Tick the boxes of what components you will want to restore at this moment → Click "Restore":

atabase and/or other content directories (according to what contained in the backup set, and your selection). Choose the omponents to restore: <u>to read this helpful article of useful things to know before</u> <u>estoring.</u>	 Plugins Themes Uploads Others ✓ Database
---	--

10. The restoring process will begin and when it is over, scrolling down you will see the following message:





11. Click 'Return to UpdraftPlus configuration' to return to the WordPress panel. **That's it**, your WordPress website should be up and running as before!