

HOW MONEY REALLY WORKS — THE AXE METHOD *"Sharpen the Mind. Swing with Purpose."*

STUDENT WORKBOOK CORE MODULE

This workbook is designed to immerse learners fully in the financial journey—from confusion to clarity, from fear to freedom. It blends raw reflection with real application, using hands-on learning, mock scenarios, goal setting, and visual exercises to ensure **retention, motivation, and implementation**.

STUDENT WORKSHEET: FINANCIAL REFLECTION & ACTION TRACKER

Before diving into the lessons, students will complete this worksheet to create a personal connection to money and set a foundation for transformation.

Section 1: Self-Awareness Check Reflect deeply:

1. What is your current relationship with money?
2. What are your top 3 financial goals (short or long term)?
3. What's your biggest fear when it comes to money?

Section 2: Cashflow Awareness List your monthly income and regular expenses.

- Income: _____
- Expenses:
 - Rent/Mortgage: _____
 - Utilities: _____
 - Transportation: _____
 - Subscriptions: _____
 - Food/Other: _____

Section 3: Asset Check Inventory of wealth-generating tools:

- Bank accounts:
- Investments:
- Business/resale income:
- Other:

Section 4: What Do You Want to Learn the Most? Circle all that apply: Investing / Budgeting / Crypto / Tax Strategy / Business / Other

Final Prompt: "Why are you here? What do you want this program to help you change about your financial life?"

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