



Industrial Supply Chain Resilience and Manufacturing Capability Assessment Questionnaire

Timeline: 15 Days

Theme	Questions	Response Options / Description	Other Remarks
General Information (Sectoral information)	Sector Name		
	Sector size (as per MSME definition of Ministry)	<input type="checkbox"/> Micro <input type="checkbox"/> Small <input type="checkbox"/> Medium <input type="checkbox"/> Large	Scale of operation (if available)
	HSN Code of all the Products (Output), if available.		
	Industry / sector		
Production Data	Current average weekly/monthly/yearly production output for primary product(s)		
	Change in production output over the past year	<input type="checkbox"/> Increased <input type="checkbox"/> Decreased <input type="checkbox"/> Stable	Number and percentage of firms with increased/decreased production
	% share of production for domestic and exports markets	Share of Domestic Market Share of Exports	
	Annual Domestic and Export turnover in crores		at sectoral level
	Key products manufactured with HSN code		
	Major production constraints	Barriers to Scale-Up (tick whatever is applicable) <input type="checkbox"/> Lack of long-term demand visibility <input type="checkbox"/> Inadequate infrastructure access <input type="checkbox"/> Limited export opportunities <input type="checkbox"/> Technology licensing barriers <input type="checkbox"/> Cost / financial constraints <input type="checkbox"/> Supply Chain constraints <input type="checkbox"/> Other:	Specify barriers to scale-up Supply chain details can be given in supply chain section below
Capacity Utilization	Current average capacity utilization level of production facilities – Sectoral Aggregates	<input type="checkbox"/> <50% <input type="checkbox"/> 50–70% <input type="checkbox"/> 70–90% <input type="checkbox"/> >90%	Reasons for sub-optimal capacity utilization level



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	Plans to expand production capacity in the next 12–24 months	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Under Consideration	If ‘No’; specify reasons: <input type="checkbox"/> Inadequate skilled workforce availability <input type="checkbox"/> Precision manufacturing limitations <input type="checkbox"/> High import dependency <input type="checkbox"/> Inadequate domestic vendor ecosystem <input type="checkbox"/> Testing/validation bottlenecks <input type="checkbox"/> Funding/capital constraints <input type="checkbox"/> Regulatory / approval delays <input type="checkbox"/> Other:
Supply Chain	Key imported items (country & HS code/HSN 6/8 digits)	Items (HSN): Source Countries:	Please list any imported product categories where deeper HSN sub-classification would improve visibility, traceability, or policy support. (Examples: specific alloys, components, sensors etc.)
	Level of dependence on imported raw materials/components	<input type="checkbox"/> Low (<25%) <input type="checkbox"/> Medium (25–50%) <input type="checkbox"/> High (>50%)	Please provide the HS Code for the raw materials / components, if available.
	Dependency on raw materials/ intermediates on imports from a country or a foreign firm	Name of the Country: Name of the Firm:	Whether goods are irreplaceable or non-substitutable (expected time frame for substitution or redesign)
	Any viable alternatives for the import or domestic supply of intermediates / raw materials		Specify the time frame for mitigation in case of any disruption
	Information about the existence of few/all global suppliers of raw material / capital / technology located in a few countries		
	Supply chain disruptions in the past year impacting production	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, please specify nature (logistics, raw material shortage, geopolitical etc.) Nature of Supply disruption (tick all applicable) <input type="checkbox"/> Long lead times <input type="checkbox"/> Import licensing delays <input type="checkbox"/> Export-control restrictions <input type="checkbox"/> Non-availability in India <input type="checkbox"/> Quality/certification mismatch <input type="checkbox"/> Other:



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	Whether the supply chain disruption was of foreign origin?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Please give details
	Any OEM–Supplier disconnect?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, please add explanatory note
	Steps taken to mitigate supply chain risks		Please give details of strategic choices or stockpiling/diversification.
	Specify whether any reported supply chain disruptions are of domestic origin		
	Primary logistics modes used for import critical raw materials / components.	<input type="checkbox"/> Sea Freight <input type="checkbox"/> Air Freight <input type="checkbox"/> Land Border <input type="checkbox"/> Multimodal	
	Is the import supply chain dependent on a single Indian port or logistics corridor?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, please specify port: _____
	Key Logistics Risks Identified by Industry	<input type="checkbox"/> Port congestion <input type="checkbox"/> Container shortages <input type="checkbox"/> Freight rate volatility <input type="checkbox"/> Shipping route disruptions <input type="checkbox"/> Customs clearance delays <input type="checkbox"/> Dependence on foreign logistics providers	If any other, please specify
	Average time between order placement and receipt of imported inputs.	<input type="checkbox"/> < 2 weeks <input type="checkbox"/> 2–4 weeks <input type="checkbox"/> 1–2 months <input type="checkbox"/> > 2 months	
	Has the lead time for imported inputs increased in the past 2–3 years?	<input type="checkbox"/> Yes – significantly <input type="checkbox"/> Yes – moderately <input type="checkbox"/> No change <input type="checkbox"/> Decreased	If yes, specify reasons (shipping disruptions, geopolitical tensions, port congestion etc.)
	Share of freight and international logistics in the landed cost of imported inputs	<input type="checkbox"/> <5% <input type="checkbox"/> 5–10% <input type="checkbox"/> 10–20% <input type="checkbox"/> >20%	
Labor / workforce / skilled workforce & Skills	Challenges in finding skilled labor for manufacturing processes	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, specify areas of shortage



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	Strategies for upskilling workforce		Please provide details from a competitiveness perspective
	Measures implemented to improve worker productivity		Specify if any training partnership
Costs & Pricing	Change in production costs (raw materials, energy, labor) in the last year	<input type="checkbox"/> Increased <input type="checkbox"/> Decreased <input type="checkbox"/> Stable	Indicate if there is a surge in cost making the production unviable
	Impact of raw material price fluctuations affecting competitiveness	<input type="checkbox"/> High <input type="checkbox"/> Medium <input type="checkbox"/> Low	
	Significant cost components in production process	<input type="checkbox"/> Raw materials <input type="checkbox"/> Energy <input type="checkbox"/> Labor <input type="checkbox"/> Logistics <input type="checkbox"/> Other	
	Percentage dependence on imported materials that are not locally sourced.	Level of dependence (%) Source	
	Impact of global price fluctuations	<input type="checkbox"/> High <input type="checkbox"/> Medium <input type="checkbox"/> Low	
Technological Infrastructure & Adoption	Percentage of production processes currently automated	<input type="checkbox"/> <25% <input type="checkbox"/> 25–50% <input type="checkbox"/> 50–75% <input type="checkbox"/> >75%	
	Plans to adopt new manufacturing technologies (Industry 4.0/ Robotics, AI, IoT, ML)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Exploring	
	Barriers in new technology adoption in manufacturing	<input type="checkbox"/> High Cost <input type="checkbox"/> Skills Gap <input type="checkbox"/> Lack of Infrastructure <input type="checkbox"/> Limited foreign supplier(s) <input type="checkbox"/> Other	
	Technology gaps		Specify, if any.



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	Existing R&D or Tech Partnerships		
Regulatory Environment	Impact of government regulations and policies (GST, labour laws, environmental regulations) on operations	<input type="checkbox"/> Positive <input type="checkbox"/> Neutral <input type="checkbox"/> Negative	Please provide details from an ease of doing business perspective
	Recent policy changes that made manufacturing easier or difficult		
	Regulatory reforms needed to improve manufacturing		
Market Conditions / Development & Competition	Current domestic demand for products	<input type="checkbox"/> High <input type="checkbox"/> Medium <input type="checkbox"/> Low	
	Competition from imported goods / domestic manufacturers	<input type="checkbox"/> High <input type="checkbox"/> Medium <input type="checkbox"/> Low	
	Steps taken to enhance competitiveness		
	Domestic ecosystem gaps		Specify, if any.
Business Outlook	Current expansion plans	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Under Consideration	
	Factors that can help increase investment in domestic production		
	Biggest current challenges in manufacturing		



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	Opportunities for growth		
	Required support (schemes, infra, ease of doing business)		Separate Detailed Notes to be submitted by Sectoral Associations
Other Important Questions¹	Countries of Exports (Major Countries)		
	Target customers for Export	<input type="checkbox"/> Direct Buyers <input type="checkbox"/> Buying Houses <input type="checkbox"/> Retail Brands <input type="checkbox"/> E-commerce <input type="checkbox"/> Others	
	Cost Drivers supporting or hampering competitiveness <i>Broad cost structures (raw material, energy, labor, overheads).</i>		
	Business Need for Technology Availability/ Self Sufficiency		
	Support or intervention required from the Government (tick all applicable)	<input type="checkbox"/> HSN–NIC harmonization for advanced components <input type="checkbox"/> Financial incentives for manufacturing <input type="checkbox"/> Establishing testing / qualification facilities (EMI / EMC, radiation, TVAC) <input type="checkbox"/> Reduction of duties on critical components (name and HS code) <input type="checkbox"/> Faster clearances (customs, IN-SPACE, export permissions) <input type="checkbox"/> Support for standards and certification <input type="checkbox"/> Deep-tech manufacturing incentives <input type="checkbox"/> Import substitution incentives <input type="checkbox"/> Technology acquisition & licensing support <input type="checkbox"/> Workforce development	

¹ * Any additional comments/suggestions can be provided as Annexure.



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		programs <input type="checkbox"/> Infrastructure access (cleanrooms, test centers) <input type="checkbox"/> Other:	
	Name the machinery equipment / firm and country		
	Any plans in the future for advanced manufacturing & R&D investments.		