Customer interview question bank

Setting the scene

Use these questions to learn about your customers' day-to-day lives and what their current concerns are.

- What is your job title or role at your company?
- What do your day-to-day responsibilities look like?
- How often do you use our product/service?
- What are the main areas in your role that our product/service helps with?

Motivations

Use these questions to learn what problems or situations prompted them to start searching for your product or service.

- Why did you start looking for a product/service like ours?
- How did you handle [product function] before us?
- How long did you use your old solution? What did you like and dislike about it?
- Is there anything you miss about your old solution?
- When did you first think you needed something new?
- What were the most important features you were looking for when you started your search?

Discovery

Use these questions to learn how your customers found you and which marketing channels deliver the best results.

- How did you first hear about us?
- What are some search terms you would use when looking for a service like ours?
- Where do you usually learn about industry news? What blogs/podcasts/newsletters do you follow?

- How did you first reach out to us? (Social DM, website contact form, email, webinar Q&A, something else?)
- Did you check any review sites when researching our product? What were they?
- Have you visited our website? Did you find any sections of our website difficult to use or understand?
- Are there any questions you had that our website left unanswered?
- Is there anything that stood out in particular about our website that you liked or disliked?
- Do you follow our newsletter/YouTube channel/LinkedIn/etc.? What would you most like to learn more about from us?

Selection

Use these questions to figure out who your competitors are and the alternatives your customers were considering you against.

- What other solutions did you try?
 - O How did you discover them?
 - What did you find interesting about them?
 - Why did you decide against them?
- Was there anything you were skeptical, nervous, or had questions about with our product/service?
- Why did you decide to try us?
- Did you talk to anyone from sales during your research?
- Was there anything you particularly liked or disliked about your sales interactions?
- Is there any information you didn't get during the sales cycle that you wish you did?
- Did you have any unanswered questions from our sales team?
- How much of a role did pricing play in your decision to go with us?
- Did you find our pricing affordable, right in your budget, or on the expensive side?

Activation

Use these questions to learn about how well you convert new customers to loyal fans.

- How long did it take you to feel comfortable using our product/service?
- How could we improve our onboarding process?
- How do you prefer to get tips on how to better use our product/service? In-app walk-throughs, live webinars, videos, text, etc.
- Was there a particular "aha" moment when you realized our product/service was the right choice for you? What solidified your choice, or reassured you that you made the right decision?

Use cases

Use these questions to uncover how customers use your product/service and find the most value from it.

- Is the reason you signed up initially still the reason you're using our product/service? How have your needs evolved?
- What features of our product/service do you use the most? What about the least?
- What does our product/service enable you to do today that you weren't able to do before?
- How has our product/service changed the way your team works?
- What team members use our product/service the most?
- What aspects of our product/service could you not live without?
- How do you measure the success of our product/service? What internal KPIs do you use related to our product/service?
- How long did it take to see results with our product/service?
- What is the main problem our product/service resolved for your team?

Retention

Use these questions to get a sense of how useful your customers find your product and how likely they are to churn.

- Are there any areas of our product/service you struggle to use?
- Is anything about our product/service confusing?
- How easy is our product/service to use compared to any alternatives/competitors you've tried?

- Since you signed up, have you ever considered leaving? Why?
- Have we completely resolved the pain point that first triggered your search for our product/service?
- What could we do or add to make our product/service even more useful for you? What feature would make you use it more often?
- Are there any initial expectations that we didn't meet?
- If you could describe the ideal customer of [product], what would they look like?
- How likely are you to recommend us to someone you know?

Communication

Use these questions to get a better understanding of how your customers interact with your team and how they prefer to be contacted.

- Do you feel well-informed about product/service updates? Is there anything you would change about our updates?
- Outside of customer updates, are you subscribed to our newsletter, social media, or other channels?
- How often do you feel you hear from us? What is your ideal communication frequency?
- How do you prefer to hear from us? Email, SMS, social, etc.
- What times are you most active on social media?
- How do you prefer to submit customer service tickets? Email, live chat, social, etc.
- Have you ever needed help from our customer service team?
- What are some of the reasons you contacted our customer support?
- Did you get a response in a timely manner?
- Were you able to reach a resolution? How long did it take?
- How can our customer support process be improved?
- Are there any great customer service interactions that have stood out to you?