

The Personal Records Reset

Turn scattered household files into one clear, dependable digital system so you can find what matters when you need it — and trust it's the right version.

A note for reviewers: This is the household companion to the Document Systems Reset, an offer I'm refining with a small number of professionals. I'd love the same kind of honest gut check here — please highlight or comment wherever the value feels clear, unclear, missing, or especially useful. No hard pitch.

Built for households and individuals whose important records live across email, Downloads, a cloud drive, a kitchen drawer, a shoebox, and a few folders no one quite remembers the logic of.

The Core Problem: When Finding a Document Becomes a Scramble

You know the passport, the policy, the deed, or the medical record exists somewhere. The problem is finding the current version without digging through email, a downloads folder, a drawer of unlabeled papers, and a cloud account you half-organized two years ago. Inconsistent names, duplicate scans, and mixed storage turn a simple “where is this” into a search-and-hope exercise.

That friction shows up at the worst times — during a medical appointment, a move, a claim, or a moment when someone else needs to find something on your behalf. The Personal Records Reset replaces the guesswork with a system built around how your household actually keeps and uses its records.

What You Get

- **Custom folder architecture → Rapid retrieval:** a clear digital hierarchy built around your household's real records, so you stop guessing where to look.
- **Naming standardization → Version confidence:** consistent rules for names, dates, and status, so you can tell at a glance which file is the current one.
- **Organized digital files → A single source of truth:** approved files reviewed, cleaned up, and placed into the new system, with duplicates and exceptions documented.
- **Filing guide → Consistency going forward:** a practical reference for where things belong, so filing stays consistent without anyone having to remember the rules.

Optional add-on: Eligible paper records can be scanned and made searchable with OCR as part of a Combined Personal Reset.

Starting At:

Pilot price \$850 · Standard price \$1,050

The pilot price is available to a limited number of early household projects while I refine this offer and gather feedback. Final scope is confirmed after review of file volume, storage locations, and starting state. Paper integration (Combined Personal Reset) is quoted separately and is not offered as a standalone service.

Your Feedback Is the Ask

Comment on the exact sentence or section that prompted your reaction. I'd especially value knowing whether the problem feels real for a household (not just a business), which outcome matters most, and what still feels vague or out of scope. No meeting needed.

