Step-by-Step: Finding Public Company Competitors, Customers & Suppliers with Capital IQ

<u>Step-by-Step: Finding Public Company Competitors, Customers & Suppliers with</u> <u>Capital IQ</u>

- 1. Finding Company Competitors
- 2. Finding Company Customers & Suppliers

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1. Finding Public Company Competitors

Description: This example shows how to locate a list of comparable competitors of a public company, i.e. Barrick Gold in Capital IQ.

1. Go to the <u>York University Libraries' homepage</u>, type **Capital IQ** into the Omni search bar, and click **Search**.



2. Capital IQ should be the first result in your search results list. Click Available Online in the record.



In the database record, scroll down to the View Online section. Click the Capital IQ link. You will be asked to enter your Passport York first, and then Sign In to Capital IQ using your Capital IQ login credentials. If you haven't done so already,

please follow the instructions in the **How to access Capital IQ at York** link to **set up** your Capital IQ account.

View Online	
Full text availability	
Capital IQ Please see How to access Capital IQ at York for access instructions.	

4. In Capital IQ, insert **Barrick Gold** in the top search field and select the company from the drop-down list.

S&P Capital IQ		bar	rick gold			
		Bn	Barrick Gold Corporation (TSX:ABX)			
My Capital IQ	Compa	11371 113-0	Barrick Gold of North America Inc.			
Search Profi	les	84	Barrick Gold (Holdings) Limited			
My Capital IC Activity Logs	Q	84	Barrick Gold U.S. Inc.			
Alerts		See	all results for "barrick gold"			

5. Select **Quick Comps** within the **Peer Analysis** section in the left column on the **Barrick Gold** profile page,

S&P Capital IQ Search	Companies, People, Funds, and	fore		Favorites + Contact Us + Print Help Logent
My Capital IQ Companies N	darkets Screening Charting Co	nerage Projects Alpha Factors Ithuctured Models + @		My Little v Alerts 🖄
E Hy Links	Barrick Gold Corporat	ion (TSX:ABX) Public Company Profile		
Proprietary Deta Cargonalia Timatina Annetatasi Stock Chart	Gententer Tanten Turtert	122 . Martin Barris Barris Barris Barris - Barris -		
Chart Builder Capital Bruchus Details Capital Bruchus Bummary Direct Invegtments Compensation Ment Used Invarie Balance et Guide Comps	Website: Add Number of Employees Ficher: Carrent Professionals Profiled: Year Founded:	Inva bards ann 17.280 "#4(104) 17 10		Constraint Stansmarky Constraint Link: No Redeficientification: No Perpietzi: No Activity Logar/Tanks: No
Summary HLA/Private Placements	Business Description Add			
Company Nammary Tearphoet Coloristi Timeline Long Business Description	Ranick Gold Corporation engages in mines located in Argentina, Canada, various other projects located in the	the exploration, noise development, production, and sale of palit and support properties in Care Cate d'Avaire, the Democratic Negulatic of Carego, the Deministra-Negulatic, Nail, Tercanis, and Antwicke, sola, and Africa. Rainful told Cargonation was Noveled in CHR1 and in Landoin Terc	ada and internationally. The company also explores and in the context States. The company also has averending inte setta, Canada.	sells silver and energy materials. It has ownership indexeds is producing gold wells in producing copper mixes located in Chile, Naudi Acabia, and Jamboi, and
Competitors Enduatry Classifications Offices Analist Coverage	Primary Industry Classificatio Geld	e'Hew Complete Industry Dessilication		
Propher Professionals Board Hembers Committeel Committeel	Primary Office Location View 3 Broakfield Place, TD Canade Trust To Phone: 436-863-9911	CETice Addresses ver Suite 3700 161 der Street i Toronio, OA I HSI 251 I Cenade		
E Financials/Valuation	Prior Investors View Details			
Encome Statument Belance Sheet	Lewis & Clark Holdings			
Huitiples	Investment Arms			
Capital Brushure Buremary Capital Structure Details	Barrick Global Carporation., Employe	e Share Purchase Han		
Buggiemerdal	Stock Quote and Chart (Curre	sty: CAD)		Colds Chart
Pension/0P00	Last (Dolayed)	23.4c Market Cap (mm)	41,807.8	1044
Depresta Depresta	Open	23.92 Shares Out. (mm)	1,752.7	a contract of the second se
Proprietory Data	Previous Clese	23-51 Float %	99.7%	all Articles in the
C3Q Estimates	Change on Day	0.12 Shares Sold Short (rem)	- 22.5	INA NOTA INVENTION
Guidence	Change % on Day	0.4% Dividend Yield %	2.9%	
and the second s	Day High/Lone	21.09/ 21.45 Diluted 10% Each Entro Dents	1.11	and and a first of the Contraction of the second
and the second	53 wk High/Low	25.58/ 18.65 P/DRated EPS Before Estra	21.2h 17.5	

6. On Barrick Gold's **Quick Comparable Analysis** page, a list of comparative companies are displayed with financials and other information.

Barrick G	Sold Corporation (TSX:ABX) Quick Com	rparable Analysis mplates: Capital 10 Def	ault Comps	U DAY	0					
											ļ
Financial Da	Trading Philiphes Operating Statistics [Baskness Gescripti	on Implied Valuation Valu	eton thert Croft Reath P	and l						
Options ¥	因 Add Companies 因 Display Options	Carrenc	yi US Doller	V Deb	e en ef: (15/11	2004	1				
COTTON COORT	conformation (constrained Learned Section 5.	may chara	-	and at		1 PR Dated	and the second se	And a strength of	and the state of the state	COM STATE OF STATE	
000	Comeany Name 🚽	Price Latent	Outstanding Latest	Canitalization Laters	Energy	Fred. Londy	Internal	Value Latest	Yahan/Sharn	Income Statement	Bear
030	venout Corporation (NYSE:NEM)	47.71	1,147.5	54,745.7	6,312.0		104.00	61,232.7	23.10	34-25-2024	1
00004	nico Engle Mines Limited (NYSE:AEM)	74.15	409.2	37,013.1	1,857.5	-	-	36,679.6	31.66	34-31-2024	
0 (B) (C) Kin	eress Gold Corporation (150LR)	8.45	1.229-0	38,426.8	1.358.0		127.99	12,399.3	5.34	34-31-2024	
	Gold Corp. (TSICBTO)	2,45	1.310-8	3,216-8	(428.3)		86.93	2,689.5	2.87	Aug-09-2024	
D (1) (c) IM	MGOLD Corporation (TSX:EMG)	4.27	569.3	2,429.4	422.4		50.78	2,981.0	4.64	Aug-08-2024	
0000	waten Precious Hetals Corp. (TSI:WPH)	55.42	453.7	25,326.7	(534.5)	-	-	24,794.0	15.78	Aug-07-2024	
OB @ PH	seco-Nexada Corporation (TSX:FNV)	121.05	192.4	23,293.3	(1,352.0)			21,960.1	30.26	May-01-2024	
D (1) (2) CH	sterva Gold Inc. (150.00)	8.45	212.7	1,378.7	(374.1)			809.3	8.13	Aug-01-2024	
D (1) (c) EM	lorade Gold Corporation (TSX:ELD)	16.17	204.0	3,297.9	(1.3)	-	(6-04)	3,299.5	17.53	34-25-2824	
0 3 @ Ala	amos Gold Inc. (TSX:AGI)	17.37	419.7	7,209.6	(377.5)			6,913.3	7.66	34-31-2024	
D (1) (2) 8 8 8	rrick Gold Corporation (153:A83)	17.41	1,752.7	39,317.7	783.0		8,754.00	39,922.0	11.24	May-01-2024	1
Displaying 11	Companies.										
Sur	numary Statistics ph	Day Close Price Laber 121.05	Shares Outstanding Latest 1,210.8	Market Capitalization Latest 54.746.7	LTH Net Debt 6,202.0	LTH Total Pref. Equity	LTM Minority Interest 194.00	Total Enterprise Value Labort 61,232.7	LTH Tangible Book Value/Share 21.58	LTM Filing Date, Income Statement	LT R

Tips:

- 1. The comparable analysis is downloadable by clicking the **Excel** button in the upper left corner. Comparables' Business Description is downloadable by clicking on the **Word Business Description** button.
- 2. Both the comparable list and columns of information are customizable.

- To remove companies from the comparable list, check the checkboxes next to the companies. Click the **Options drop-down arrow** and then select the **Delete** option.
- Click the **Add Companies** link to add companies to the comparable list.
- Click the **Display Options** link to select an option to show, i.e. the **Comparables**, **Competitors**, or **Both**.
- Click the **Add/Edit Display Columns** link to customize the columns for the list of the comparable companies.

2. Finding Company Customers & Suppliers

Description: This example shows how to locate a public company's (e.g. Barrick Gold) customers and suppliers in Capital IQ.

1. Go to the <u>York University Libraries' homepage</u>, type **Capital IQ** into the Omni search bar, and click **Search**.



2. **Capital IQ** should be the first result in your search results list. Click **Available Online** in the record.

1		DATABASE S & P Capital IQ. 200? <i>O</i> Available Online >		,,	*	
2	Ar We Getting SMARTER	BOOK Are we getting smarter? : rising IQ in the twenty-for century Flynn, James R. (James Robert), 1934-2020, author. 2012 IIII Available at Scott Library Scott Stacks (BF 431 F565 20) ⊘ Available Online >	first 12) >	••	, ()	

3. In the database record, scroll down to the View Online section. Click the Capital IQ link. You will be asked to enter your Passport York first, and then Sign In to Capital IQ using your Capital IQ login credentials. If you haven't done so already, please follow the instructions in the How to access Capital IQ at York link to set up your Capital IQ account.

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			_	
S&P Capital IQ		bar	rick gold	
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	My Capital IQ	Compa	11371	Barrick Gold of North America Inc.
			84	South Deep Gold Mine
	Search Profi	les	84	Barrick Gold (Holdings) Limited
	My Capital IC	5	81	Barrick Gold U.S. Inc.
	Alerts		See	all results for "barrick gold"

5. Select the **Customers** link within the **Business Relationships** section in the left column on the **Barrick Gold** profile page.

S&P Capital IQ	Search	Companies, People, Funds, and I	fore	9		Favorites + Contact Us	s + Print Help Logout
My Capital IQ Comp	panies M	arkets Screening Charting Co	verage Projects Alpha Factors	Structured Models + Q			My Lists * Alerta 🖄
 My Links Most Used Company Summary People Financials (Valuatio Proprietary Data Garriang Charring Financials (Valuation) Fined Encome Short Interest Short Interest Short Interest Short Interest Subtry Automations Transactions Methods Summars Interest Stational Subtry Alloreds Interest Interest Interest Interest Interest Interest Interest Interest Interest Relationship Manage 	v os ry hips ings gement	Barrick Gold Corporat Websites Ad Nerober of Employees Tisker: Current Professionals Profiled: Year Founded: Business Description Add Darisk Gold Corporation engages in energy materials. It has severe Corporation was founded in 1983 and Primary Industry Classification Gold Primary Office Location View A Provolinet Proc. To Canada Trust To Proof. Place To Corporation Prime: 416-461-9911 Prior Investors View Datale Levis & Cark Holdings Investment Arms	Ion (TSX:ABX) Public Con Instruction (ISX:ABX) Public Con Instruction (ISX) Instruction, mine development, prod the exploration, mine development, prod the producing gold moves boated the instruction, mine development, prod the source of the source of the source of the source Ion (ISX) (ISX) Ion (ISX) (ISX) Ion (ISX) (ISX) (ISX) (ISX) Ion (ISX) (ISX) (ISX) (ISX) (ISX) Ion (ISX) (ISX) (ISX) (ISX) (ISX) Ion (ISX) (ISX) (ISX) (ISX) (ISX) (ISX) Ion (ISX)	npany Profile	Marka Barra *	Coverage Summary Coverage List Relationships: Projects: Activity Logs/Tasks anity. The company also explore the Dominano Insputis, Mai, J ocated in the Americas, Asia, a	No No No No sand sells silver and not Africa. Barrick Gold
		Barrick Global Corporation., Employe	e Share Purchase Man				

 On the Barrick Gold's Customers page, click the plus sign in front of a customer company to view its Business Description. Click the Excel or Word buttons in the upper left corner to download the list of customers.



7. Select the **Suppliers** link within the **Business Relationships** section in the left column on the **Barrick Gold** profile page.



8. On the **Barrick Gold's Suppliers** page, click the **plus sign** in front of a supplier company to view its **Business Description**. Click the **Excel** or **Word** buttons in the upper left corner to download the list of suppliers.

Ba	Barrick Gold Corporation (TSX:ABX) Suppliers											
8												
Ga	Customers Suppliers Strategic Allances											
٠	Customize View											
Su	Suppliers											
C	Copy to List											
Rec	cently Disclosed Suppliers											
10	Supplier Name A		Customer Name	Relationship Type	Primary Industry	Source						
8	AECI Mining Explosives PLC (LUSE: AECI)	× ÷	Lumwana Mining Co., Ltd.	Supplier	Commodity Chemicals	AECI Mining Explosives PLC (LUSE: AECI) - Form						
	Business Description: AECI Mining Explosive exports its products to the Democratic Republic changed its name to AECI Mining Explosives F subscience of Ael Determitional Lembed.	es PLC m lic of Con LC in Au	anufactures and distributes bulk emulsion, packag go, Malawi, Tanzania, and Zimbabwe. It serves mi gust 2021. The company was founded in 1963 and	ed explosives, initiating s ning and quarrying compa I is based in Mufulira, the	stems, and explosives ad nies. The company was fi Republic of Zambia. AECI	ccessories in Central Africa. The company also ormerly known as AEL Zambia PIc and Nining Explosives PLC operates as a						
	ALS Minerals, Inc.	~	Barrick Gold Corporation (TSX:ABX)	Vendor	Research and Consulting Services	Barrick Gold Corporation (TSX:ABX) 2023 Form 40-F						
×	Bank of Montreal (TSX:BMO)	× 8	Barrick Gold (Holdings) Limited	Creditor	Diversified Banks	Barrick Gold (Holdings) Limited 2015 Form 20-F						
×	Barrick (PD) Australia Finance Pty Ltd	* 8	Barrick (Australia Pacific Holdings) Pty Limited	Creditor	Specialized Finance	Barrick (PD) Australia Finance Pty Ltd - Form						
	Barrick (PD) Australia Finance Pty Ltd	× 4	Barrick (PD) Australia Pty Limited	Creditor	Specialized Finance	Barrick (PD) Australia Finance Pty Ltd - Form						
	Barrick (PD) Australia Finance Pty Ltd	~	Barrick Gold Corporation (TSX:ABX)	Creditor	Specialized Finance	Barrick (PD) Australia Finance Pty Ltd - Form						
×	Barrick (PD) Australia Pty Limited	* 4	Barrick (PD) Australia Finance Pty Ltd	Creditor	Gold	Barrick (PD) Australia Finance Pty Ltd - Form						
	Barrick Gold (Holdings) Limited	* 8	Kibali (Jersey) Limited	Creditor	Gold	AngloGold Ashanti plc (NYSE:AU) 2023 Form 20-F						