

Data and Planning Sessions for Continued Recovery

Regional Sessions

Purpose and Objectives

PURPOSE

Examine how PSUs can prepare for continued recovery post-ESSER using new and relevant data and a return on investment framework to inform decision-making to ensure that all students continue to learn, grow, and successfully transition to the post-secondary plans of their choice.

LEARNING GOALS

1. Each PSU will leave with an understanding of how to use the new Year over Year (YoY) analysis and fiscal cliff toolkit to make data-driven decisions related to budgeting and programming post-ESSER
2. Each PSU will understand how to measure their recurring ESSER-funded initiatives' relative return on investment and use this information to sustain effective programs.
3. PSUs will collaborate with other PSU leaders and staff from multiple DPI offices to network and learn from one another.

Agenda

9:30-10:00 AM	Registration
10:00-10:30 AM	Welcome & Inclusion Activity <ul style="list-style-type: none"> Time to connect with colleagues and set the purpose for the day <ul style="list-style-type: none"> Dr. Andrew Smith, Assistant State Superintendent, Office of Innovation
10:30-11:00 AM	Step 1: Toolkit Overview <ul style="list-style-type: none"> An overview of the OLR Funding Cliff Toolkit and budgeting timeline and process to prepare for the end of ESSER <ul style="list-style-type: none"> Rachel Wright Junio, Director, OLR
11:00-12:30 PM	Step 2: Collect Data and Evidence <p>New YoY Analysis</p> <ul style="list-style-type: none"> An overview of the 2023 state level Year over Year (YoY) analysis as well as support for PSUs in understanding their district-level YoY Report <ul style="list-style-type: none"> Dr. Jeni Corn, Director of Research and Evaluation, OLR <p>NC Ed-Relevant Dashboard Overviews</p> <ul style="list-style-type: none"> An interactive overview of NC Ed-relevant dashboards to assist PSUs in evaluating effectiveness of investments <ul style="list-style-type: none"> OLR Research and Evaluation Team
12:30-1:00 PM	Lunch- Provided on-site
1:00- 2:15 PM	Step 3: ROI Fiscal Cliff Toolkit Application <ul style="list-style-type: none"> An interactive walk through of the ROI Workbook with examples and time to work with PSU team <ul style="list-style-type: none"> Dr. Andrew Smith, Assistant State Superintendent, Office of Innovation Rachel Wright Junio, Director, OLR
	Step 4: Decision Making
2:15- 3:00 PM	Step 5: Zero-Based Budgeting <ul style="list-style-type: none"> An interactive walk through of the decision making process and how it translates to the budgeting process <ul style="list-style-type: none"> Dr. Andrew Smith, Assistant State Superintendent, Office of Innovation
3:00 PM-3:20 PM	Step 6: Communication <ul style="list-style-type: none"> An overview of the communication templates and strategies for

engaging stakeholders around the ESSER funding cliff

- *OLR Programmatic Team*

3:20- 3:30 PM

Exit Ticket and Closing