

# **FCBLT Default Inventory UPDATE HOLDINGS Electronic Access ALL Fields (Deletes and Replaces ALL FIELDS) \*\*\* [MAKE SURE TO HAVE ADDED the \$f for URL relationship to your MRC]\*\*\***

## **Introduction**

This default profile removes all existing information in the fields for Electronic Access in the holdings record and replaces it with the information in the incoming MARC file in the MARC tag 856. You must map the URL relationship type in the 856 \$f.

## **Considerations Before Running a Data Import Job Profile**

There is no scheduling in the Data Import application. When running any of the default or other type of Data Import profile, take into consideration:

- The number of single record imports happening at that moment
- The size of your MARC (mrc) file to be imported
- The time and day and if FOLIO could be busy with other operations such as check ins and outs, requests, etc.
- Profiles are listed alphabetically. You must respect the hierarchical relationships between FOLIO records. To create an item, you must have an instance and a holding first. To create a holdings, you must have created an instance first.

## **Tips on Preparing Your MARC (mrc) File**

When preparing your MARC (mrc) file to be imported into FOLIO, it helps to do the following steps in addition to making sure the specific fields that are listed in the field mapping profiles are in your file:

- In MarcEdit, run the MARCValidator to validate the record structure (second box).
- If your file has OCLC numbers in the 035 and in the 001 and you want to avoid the system creating an 035 from the 001 and 003, then you can either delete the 035 with the OCLC number OR delete the 001 and 003.
- For the field mapping profiles, information must be exactly the same string as the name or the code as originally entered into FOLIO. If you have in the 852\$t for Call Number Type, Library Of Congress classification, the job will fail. It's Library of Congress classification. Also, for Holdings Permanent Location, the code sometimes works better than permanent location name.

## Matches, Action, Mappings

### MATCH Profile

FCBLT Default Inventory Match from Incoming 901 a MARC to Existing HOLDINGS HRID

This matches the incoming 901\$a to the existing holdings HRID. If there are no matches, no action is taken.

### Action Profiles

FCBLT Default Inventory UPDATE ELECTRONIC HOLDINGS ELECTRONIC ACCESS for ALL fields

This will remove all existing information in the holdings Electronic Access property (all fields in that array) and add information based on the incoming MARC and what is in the MARC tag 856.

### Field Mapping Profiles

FCBLT Default Inventory Update Electronic Holdings Electronic Access for ALL fields

Electronic Access URI: 856\$u

Electronic Access Link Text: 856\$y

Electronic Access Materials Specification: 856\$3

Electronic Access Public Note: 856\$z

Electronic Access URL Relationship: 856\$f