



Transamerica Beneficiary Review/Update 403b and 457 Plans

You can view you can view your beneficiaries directly on the Transamerica website (trsretire.com):

- Click on “View Details”

Defined Contribution ⓘ

THE CAMBRIDGE HEALTH ALLIANCE PARTNERSHIP PLAN Account #TA068865-00001	Rate of Return ↑ +7.3% YTD	Balance [REDACTED] as of 07/02/2025	VIEW DETAILS →
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- Hover over “My Plan” in the top navigation and select “Beneficiaries”

My Plan ▾	Investments ▴	Contributions ▾	Loans & Withdrawals ▾
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- Complete the fields
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- Click the “Add/Update” button at the bottom
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Or, you may call them directly at 800-755-5801.