

WHY MOST FAIL — AND HOW TO COMMAND YOUR ESTATE INSTEAD

Prepared for students of Chris Magis Nero©

Why Most Fail

The system does not honor good intentions. It honors execution, documentation, and lawful standing.

If you are missing core instruments of authority, you are seen as a participant — not a fiduciary, not a creditor, and certainly not the lawful owner of your estate.

Success Rate Without Full Credentialing

Based on current student trends, the success rate is under 20% for those who attempt to engage in private trust or commercial discharge processes without the proper package.

The Treasury-Secured Creditor Package (TSCP)

This is the minimum baseline to operate as a Private Banker and Trust Executor:

1. 1. Authenticated Birth Certificate
2. 2. Individual EIN and Estate EIN (at minimum)
3. 3. Foreign Trust EIN (optional but powerful)
4. 4. UCC-1 Financing Statement on ALL CAPS name
5. 5. UCC-3 Amendment or Correction (if needed)
6. 6. IRS Form 56 & 56(f) – Fiduciary Appointment
7. 7. IRS Form 2848 – Power of Attorney (optional)
8. 8. CAF Number issued by IRS
9. 9. Letter of Instruction to Treasury (Austin, TX)
10. 10. Bill of Exchange or Promissory Note (bonded)
11. 11. Private Trust Declaration
12. 12. Cover Letter with Commercial Claim Language
13. 13. Optional: 1099-A, 1099-OID, 1099-C, 1096, 1041

The Secured Party Test

You are NOT a secured party if:

- You don't have a UCC-1 on your ALL CAPS name
- You haven't filed Form 56 and 56(f) to claim fiduciary authority
- You haven't secured a CAF Number with the IRS
- You haven't charged back your birth certificate or established trust authority

 Final Message from Chris Magis Nero©

“If you haven’t bonded your birth certificate and claimed your estate, you're still the cargo — not the captain.”

“A vessel without registry and cargo is driftwood. You must move as the ship, not the salvage.”

You are ready to succeed. But first, you must be recognized.