

# ALAN MOTLEY — AI SYSTEMS CONSULTANT / AI SOLUTIONS ARCHITECT

Governance-first AI • Platform adoption • Enterprise integration (M365 + Identity)

Seattle, WA • am@alanmotley.com • 206-809-1580 • [alanmotley.com](https://alanmotley.com) • [linkedin.com/in/alanmotley](https://linkedin.com/in/alanmotley)

## PROFESSIONAL SUMMARY

AI Systems Consultant with a Modern Workplace + identity foundation who designs **governance-first AI workflows** that teams can actually adopt. I translate ambiguous objectives into **shipped, accountable systems** by defining operating models, guardrails, integration paths, and documentation that holds up in production. Deep experience across **Microsoft 365 collaboration ecosystems** (Teams/SharePoint/OneDrive/Exchange Online) and **identity/access alignment** (Entra ID/Azure AD, Active Directory, Okta, SailPoint IdentityIQ). Known for decision-ready artifacts (playbooks, architecture notes, BOMs), executive communication, and responsible applied-AI practices—using GenAI + agentic patterns to accelerate analysis, improve knowledge capture, and raise documentation quality.

## FOCUS AREAS

- Governance-first AI systems (human oversight, auditability, risk controls)
- GenAI + agentic foundations (tool use, orchestration concepts, evaluation)
- AI-assisted documentation & knowledge workflows (responsible use, QC, reuse)
- Use-case discovery → operating model → enablement (training, comms, adoption)
- Modern Workplace strategy (tenant governance, collaboration enablement)
- Identity-aware enablement (Entra ID/AD, Okta, SailPoint IIQ alignment)

## CORE COMPETENCIES

- **AI Strategy & Enablement:** use-case discovery, stakeholder alignment, guardrails, adoption

- **Solution Architecture:** APIs & integrations, distributed patterns (conceptual), scalability, maintainability
- **AI Governance:** risk analysis, privacy/ethics constraints, oversight models, documentation standards
- **Agentic & GenAI Foundations:** prompt design, tool-using agents, evaluation concepts
- **Data & Analysis:** Python/Pandas, stats, performance tradeoffs, reporting
- **Modern Workplace & Identity:** M365, Entra ID/AD, Okta, SailPoint IIQ, governance/change enablement
- **Delivery Leadership:** requirements, prioritization, execution, executive comms, workshops/community building

## SELECTED PROJECTS (CREATIVE + TECHNICAL DELIVERY)

### Studio AI Production Assistant (MSc Thesis + Professional Defense) — Woolf University

Governance-first AI-augmented studio workflow designed for real deployment: accountability, provenance, human oversight, and incident response.

- Positioned **Frame.io** as the workflow “**truth layer**” for approvals, review cycles, traceability, and artifact governance
- Delivered: **100% provenance coverage model**, consent/likeness safeguards, phased rollout plan (low-risk → high-ROI)
- Defense reviewer described the system as **production-ready, governable, and built for real deployment**

### Explore Surface Website & TCO / Emissions (AI Chatbot concept) — Microsoft Surface (2023)

Creative Lead · Technologist · Technical Consultant

- Led UX and digital experience for Explore Surface + Surface Carbon Calculator
- Integrated an early **GPT-powered chatbot concept** to support sustainability/TCO scenario exploration and reduce decision friction
- Produced implementation-ready guidance through content + system alignment

## Beneath the Surface — Microsoft YouTube Show

PM & Producer

- Managed production operations and delivery for technical-audience episodes; coordinated stakeholders, schedules, and quality under tight timelines
- Built repeatable workflows and briefs that improved consistency and execution speed

## AI in a Minute — Microsoft Cloud Series (2023)

Narrative Designer & Scriptwriter

- Developed concepts and scripts that demystified AI for business leaders without losing technical integrity

## TECHNICAL & TOOLS

- **Modern Workplace / Identity:** Microsoft 365 (Teams, SharePoint Online, OneDrive, Exchange Online) • Entra ID (Azure AD) • Active Directory • Okta • SailPoint IdentityIQ
- **Cloud / Data / Ops:** Azure • AWS • SQL Server Management Studio • Oracle • Remedy
- **Endpoint / VDI (working knowledge):** Intune, MECM/SCCM, Autopilot (familiarity) • AVD, VMware, AWS WorkSpaces
- **Automation / Low-code (awareness):** Power Platform + Copilot Studio
- **AI/ML tooling (working knowledge):** Python, NumPy, Pandas, Matplotlib • PyTorch • transformer workflows • agentic patterns (tool-using agents, evaluation concepts)

## PROFESSIONAL EXPERIENCE

### Indigo Slate — Principal Digital Optimization Consultant

Feb 2024 – Sep 2025 | Seattle, WA (Hybrid)

- Led **workflow discovery and governance planning** for Modern Workplace engagements; translated ambiguous goals into decision-ready roadmaps and adoptable operating models

- Produced executive-facing **decision memos, playbooks, and BOMs** clarifying scope, risk, dependencies, sequencing, and change impacts across Teams/SharePoint/OneDrive initiatives
- Partnered with security/identity/endpoint/collaboration owners to align collaboration enablement with **Entra ID/AD controls** and device standards
- Implemented **AI-assisted synthesis and drafting workflows** (human-reviewed) to increase deliverable speed and consistency and reduce rework

## **Indigo Slate — Senior Technology Strategist, Cloud Infrastructure**

Sep 2020 – Feb 2024 | Seattle, WA (Hybrid)

- Drove M365/Azure/AD strategy and execution support focused on governance readiness, tenant hygiene, and adoption planning
- Delivered migration/readiness artifacts and executive readouts that improved decision velocity and reduced delivery friction across technical and business stakeholders
- Standardized documentation patterns improving handoffs, service clarity, and stakeholder alignment across workstreams

## **Microsoft — Technical Production & Surface Evangelist (via Indigo Slate)**

Jan 2021 – Jul 2022 | Redmond, WA

- Delivered enterprise demos and technical content showcasing device + collaboration value; coordinated across engineering, marketing, and partners under tight timelines
- Built repeatable production workflows, briefs, and delivery checklists improving quality, consistency, and speed

## **Cambia Health Solutions — Senior Information Security Engineer**

May 2019 – Sep 2020 | Portland, OR (Hybrid)

- Fulfilled IAM/security access requests across Unix/Linux, AWS, Oracle, SQL, O365, SailPoint IIQ, Okta, and Active Directory with strong SLA adherence and

auditability

- Improved access governance operations by clarifying approval paths, reducing handoffs, and strengthening documentation for service delivery

**Earlier Experience:** IT Consultant (Self-Employed) • Sr. Technology Buyer — Nordstrom • IT Systems Specialist — Zulily • IT Analyst — Sound Mental Health • PM — Speakeasy.net • Operations Manager — HQ Global Workplaces

## SELECTED WORKPLACE HIGHLIGHTS

- Created rollout templates (decision memos, playbooks) adopted by cross-functional teams for collaboration + identity initiatives
- Defined governance and communication patterns improving adoption consistency and stakeholder alignment
- Balanced collaboration enablement with access policy requirements—improving usability without compromising controls
- Applied responsible AI workflows to accelerate research synthesis, drafting, and QC; improved efficiency by **~60%** (project-based / self-reported)

## EDUCATION

**Woolf University** — Master of Science (MSc) in Artificial Intelligence

**Cornish College of the Arts at Seattle University** — BM, Music Composition

## CERTIFICATIONS & TRAINING

- **Udacity Nanodegrees (AI/ML):** [Agentic AI](#) ; [Generative AI](#) ; [Deep Learning](#) ; [AI Programming with Python](#) ; [Intro to ML with PyTorch](#) ; [Statistics for Data Analysis](#) ; [Data Analyst](#) ; [Data Science for Business Leaders](#) ; [Programming for Data Science with Python](#) ; [Artificial Intelligence](#)
- **Udacity Nanodegrees (Business/Strategy):** [Cybersecurity for Business Leaders](#) ; [Digital Transformation for Business Leaders](#) ; [Digital Project Management](#) ; [AI Product Manager](#) ; [AI for Business Leaders](#)